



**ROCKFORD BOARD OF EDUCATION
INVITATION TO BID ON SUPPLIES, MATERIALS, EQUIPMENT OR SERVICES FOR
ROCKFORD PUBLIC SCHOOL DISTRICT NO. 205
ROCKFORD, ILLINOIS**

IFB No. 17-38 FOOD SERVICE MANAGEMENT

DATE: MARCH 27, 2017

OFFERS WILL BE RECEIVED UNTIL: Friday May 5, 2017 AT 2:00 P.M. CDST

RE: Invitation for Bid (IFB) No. 17-38 Food Service Management. The Rockford Public Schools is seeking bids to provide the operation of the Rockford Public School District's food service program. The Food Service Management Company (FSMC) will assume responsibility for the efficient management and consulting service of the food program including purchasing, receiving, storing, setting up cafeteria lines, counter service, cleanup, sanitation, training, hiring and supervising personnel.

IFB Opening: Friday May 5, 2017 at 2:00 p.m. (CST) Rockford Board of Education, 6th floor Conference Room, 501 Seventh St., Rockford, IL 61104.

Copies of the bidding documents are available from Onvia DemandStar or by download from the District's Purchasing BIDS-RFPs webpage at www.rps205.com.

A MANDATORY PRE-BID MEETING WILL BE CONDUCTED ON Thursday April 13, 2017 AT 1:00 P.M. (CST), AT THE ADMINISTRATION BUILDING, 3RD FLOOR CONFERENCE ROOM 2, 501 7TH STREET, ROCKFORD, IL 61104 BY OWNER'S REPRESENTATION.

Refer all questions relative to the business aspect, Instructions to Bidders, Special Conditions, and questions concerning the technical aspect of the documents to Nicole Thorn via email at Nicole.Thorn@rps205.com. During the time the bid is in the open solicitation and unawarded phase, Bidders may not contact any District staff by telephone to inquire about the bidding process or any of the details contained in the Bid Package. Communication with District representatives in a manner other than identified herein may result in disqualification.

ROCKFORD BOARD OF EDUCATION
By: Nicole Thorn
CFO

Invitation for Bid and Contract

Nonprofit School Food Service

Food Service Management Company

Rockford School District 205

In accordance with Federal civil rights law and U.S. Department of Agriculture (USDA) civil rights regulations and policies, the USDA, its Agencies, offices, and employees, and institutions participating in or administering USDA programs are prohibited from discriminating based on race, color, national origin, sex, disability, age, or reprisal or retaliation for prior civil rights activity in any program or activity conducted or funded by USDA.

Persons with disabilities who require alternative means of communication for program information (e.g. Braille, large print, audiotape, American Sign Language, etc.), should contact the Agency (State or local) where they applied for benefits. Individuals who are deaf, hard of hearing or have speech disabilities may contact USDA through the Federal Relay Service at (800) 877-8339. Additionally, program information may be made available in languages other than English.

To file a program complaint of discrimination, complete the [USDA Program Discrimination Complaint Form](http://www.ascr.usda.gov/complaint_filing_cust.html), (AD-3027) found online at: http://www.ascr.usda.gov/complaint_filing_cust.html, and at any USDA office, or write a letter addressed to USDA and provide in the letter all of the information requested in the form. To request a copy of the complaint form, call (866) 632-9992. Submit your completed form or letter to USDA by:

- (1) mail: U.S. Department of Agriculture
Office of the Assistant Secretary for Civil Rights
1400 Independence Avenue, SW
Washington, D.C. 20250-9410;
- (2) fax: (202) 690-7442; or
- (3) email: program.intake@usda.gov.

This institution is an equal opportunity provider.

Section1: INSTRUCTIONS TO BIDDERS

- 1.1 The Rockford Public Schools is seeking bids to provide the operation of the Rockford Public School District's food service program. The Food Service Management Company (FSMC) will assume responsibility for the efficient management of the food program. This Contract is effective for a one-year period commencing August 1, 2017 or upon award or upon written acceptance of the Contract, whichever occurs last, through July 31, 2018, with options to renew yearly not to exceed four additional years.
- 1.2 Pre-bid meeting/facility tour will be held on Thursday April 13, 2017 at 1:00 PM (CDST) at 501 Seventh St. Rockford, IL 61104 in the 3rd floor conference room 2.
- 1.3 Bids shall be submitted on the forms provided with these specifications. Bids shall be in a sealed envelope properly marked with the title of the bid, date and time of opening, and delivered to 501 Seventh Street, Rockford, Illinois 61104 6th Floor Purchasing Department on or before Friday May 5, 2017 by 2:00 PM. All certifications contained herein must be signed and submitted with the bid.
- 1.4 Refer all questions relative to the business aspect, Instructions to Bidders, Special Conditions, and questions concerning the technical aspect of the documents by 12:00 noon Monday May 1, 2017 via email to Nicole.Thorn@rps205.com. During the time the bid is in the open solicitation process Bidders may not contact any District staff by telephone to inquire about the bidding process or any of the details contained in the Bid Package. **Communication with District representatives in a manner other than identified herein may result in disqualification.**
- 1.5 Hereinafter, school food authority (SFA) shall refer to the Rockford Public School District 205.
- 1.6 Hereinafter, food service management company (FSMC) shall refer to the contractor awarded this Contract.
- 1.7 If clarification of the specifications/instructions is required, the SFA will clarify the specifications/instructions in the form of an addendum issued to all prospective bidders. If the SFA issues any changes to this Invitation for Bid (IFB), acknowledgement of receipt of such changes must be made to the SFA in writing, signed by an individual authorized to legally bind the bidder, and included in the bidder's bid package. If changes to the IFB are not acknowledged, the SFA retains the right to reject the bid as non-responsive. No addenda will be issued within 7 days of the time and date set for the bid opening. Should the SFA determine that clarification of the specifications/instructions is necessary within 7 days of the bid opening, the time and date set for the bid opening will be delayed to allow issuing an addendum.
- 1.8 The subject matter of this IFB is subject to legislative changes either by the federal or state government. If any such changes occur prior to contract award, then all bidders will have the opportunity to modify their bids to reflect such changes. If any such changes occur after a contract award has been made, then the SFA (i) reserves the right to negotiate modifications to the Contract reflecting such legislative changes; and (ii) shall have no obligation to provide unsuccessful bidders with the opportunity to modify their bids to reflect such legislative changes.

Section 2: GENERAL CONDITIONS

- 2.1 Bids shall be submitted on the forms provided with these specifications. Bids shall be in a sealed envelope properly marked with the title of the bid, date and time of opening, and delivered to the Purchasing Department, 6th Floor, 501 7th Street on or before Friday May 5, 2017 by 2:00 P.M. All certifications contained herein must be signed and submitted with the bid.
- 2.2 Bids submitted after the date and time specified will not be considered and will be returned, unopened to the appropriate bidder. Post marks or dating of documents will be given no consideration in the case of late bids.
- 2.3 Reserved Rights. The District reserves the right at any time and for any reason to cancel an IFB, accept or reject any or all bids or any portion thereof when there are sound documented reasons to do so. The District reserves the right to waive any minor informality or defect in any IFB. Unless otherwise specified, the District will award a bid or reject bids within 90 days. The District may seek clarification from any bidder at any time and failure to respond promptly is cause for rejection.
- 2.4 Errors in bids. Bidders are cautioned to verify their bids before submission. Negligence on the part of the bidder in preparing the bid confers no right for withdrawal or modification of the bid after it has been opened. In case of error in the extension of prices in the bid, the unit price will govern.
- 2.5 No deviations or exceptions from the specifications and conditions.
- 2.6 Submission indicates bidder is informed of specifications and conditions contained herein.
- 2.7 Bids may be modified or withdrawn prior to the time specified for the opening of the bids. Bids shall be filled out legibly in ink or type written with all erasures, strike overs and corrections initialed in ink by the person signing the bid. The bid shall include the legal name of the bidder, the complete mailing address, and be signed in ink by a person or persons legally authorized to bind the bidders to a contract. Name of person signing should be typed or printed below signature. No bids may be withdrawn by a bidder after the time and date of the official public opening. All bid prices submitted must be valid for a period of 90 days after the date set forth for the bid opening. This period of time is reserved to permit the Owner to evaluate bids, conduct tests, make the award and issue either a contract or a purchase order(s).
- 2.8 Once opened, no bid modification allowed without written approval.
- 2.9 No gratuity allowed in connection with bid.
- 2.10 SFA reserves right to investigate each bidder's ability to fulfill terms.
- 2.11 All bids shall remain valid and subject to acceptance for a period of ninety (90) days after the bid opening date. Award of the Contract shall be made to the lowest responsive, responsible bidder as determined by the SFA, based on the criteria and specifications outlined in the IFB and further set forth in the Contract.
- 2.12 The meal rates and fees bid must be calculated based on the menu(s) in Exhibit B-1 and on the projected annual units provided on the *Bid Summary* form, both attached herein. Rates must be provided per unit with the exception of the *A la Carte Management Fee* which, if bid, must be a lump sum. All other estimated line item totals shall be computed by multiplying the projected annual units by the rate bid per unit. Estimated totals must be carried out to the second decimal place and must not be rounded. In any case of errors in the extension of the estimated total(s), the actual unit rates shall govern.
- 2.13 Each bidder shall provide a bid bond, a certified check or bank draft in the amount of 5% of the total bid. Bond deposits will be returned to unsuccessful bidders within 30 days after award. Bid deposits will be returned to successful bidders as soon as contract is accepted for the work outlined in this proposal.

- 2.14 The successful bidder will be required to furnish a performance bond and a labor and materials bond satisfactory to the Board of Education. The amount of said bond shall be equal to 20% of the total estimated contract costs.
- 2.15 Detailed bid protest procedures MUST be included that reflect local board policy. For guidance, refer to *First Choice: A Purchasing Systems Manual for School Food Service*, Appendix 16.
<http://www.nfsmi.org/documentlibraryfiles/PDF/20080211095216.pdf>
- 2.16 Additional administrative, contractual, or legal remedies per local Board policy will apply.
- 2.17 No bid will be accepted from, or contract awarded to, any person, firm, or corporation that is in arrears or is in default to the SFA upon any debt or contract, or is a defaulter, as surety or otherwise, upon any obligation to said SFA, or has failed to perform faithfully any previous contract with the SFA.
- 2.18 All completed bids and supporting documentation submitted shall be the property of the SFA.
- 2.19 Until such time as a Contract is awarded, no bidder, prospective or otherwise, shall be provided access to any supporting bid documents received by the SFA. All supporting bid documents shall be held strictly confidential and shall be reviewed and evaluated solely by SFA employees. Such documents shall not be released for distribution under the Freedom of Information Act until such time as the Contract has been awarded. Violation of this clause by any bidder, prospective or otherwise, shall result in automatic disqualification of the bidder from being awarded the Contract. Violation of this clause by an SFA may result in (1) temporary withholding of cash payments pending correction of the deficiency by the SFA or other more severe enforcement action; (2) disallowing of both, use of funds and matching credit for all or part of the cost of the activity or action not in compliance; (3) whole or partial suspension or termination of the SFA's program; (4) withholding of further awards for the program; or (5) other remedies that may be legally available. Actions that result in the violation of law will be referred to the appropriate local, State or Federal authority having jurisdiction.

Section 3: Scope

- 3.1 Food is currently served at 47 locations in the district. There are 33 elementary, 9 middle schools and 5 high school locations.
- 3.2 The food service shall be managed to promote maximum participation in the Child Nutrition Programs.
- 3.3 The food service management company (FSMC) shall have the exclusive right to manage the Child Nutrition Programs. The FSMC does not have exclusive right to District catering but may offer service.
- 3.4 The FSMC shall provide the type of food service at sites as specified for approximately 172 serving days during the school year at 47 locations and 20 days during Summer School at 12 locations.
- 3.5 The SFA may at any time during the Term of the Contract add or remove sites and/or meal periods for programs covered by this contract unless the addition or removal of sites and/or meal periods creates a material or substantive Contract change.
- 3.6 The FSMC shall be an independent contractor and not an employee of the SFA. The employees of the FSMC shall be considered solely employees of the FSMC and shall not be considered employees or agents of the SFA in any fashion.
- 3.7 The FSMC shall conduct the food service to ensure compliance with the rules and regulations of the Illinois State Board of Education and the United States Department of Agriculture (USDA) regarding Child Nutrition Programs.
- 3.8 The SFA shall be legally and financially responsible for oversight of the food service and shall supervise
- 3.9 the food service to ensure compliance with the rules and regulations of the Illinois State Board of Education and the United States Department of Agriculture regarding Child Nutrition Programs.

Section 4: School Food Authority Responsibilities

- 4.1 The SFA shall ensure the food service is in conformance with its *Permanent Agreement* and the *Policy Statement for Free Meals, Free Milk, and Reduced-Price Meals*.
- 4.2 The SFA shall retain control of the quality, extent, and general nature of its food service and the prices to be charged for meals, milk, a la carte items, adult meals, and vending machine items, as applicable.
- 4.3 The SFA shall monitor the food service through periodic on-site reviews to include the inspection of meals, food preparation, storage and service areas, sanitation practices, and procedures for accurately counting and claiming meals provided that nothing in this paragraph shall be construed as to relieve the FSMC of its independent obligation to provide proper oversight and supervision of its operations or to otherwise comply with State and Federal rules and/or regulations.
- 4.4 The SFA shall approve the menus and recipes for meals and other food to be served or sold to students to ensure compliance with the rules and regulations of the Illinois State Board of Education and the United States Department of Agriculture. **See Exhibits B1 – B3.**
- 4.5 The SFA shall inform the FSMC of any adjustments to menus and monitor implementation of adjustments.
- 4.6 The SFA shall approve all a la carte items and the prices charged for those items in advance of sale by the FSMC.
- 4.7 The SFA shall retain signatory authority on the Illinois State Board of Education *Annual School Application for Participation in Child Nutrition, Illinois Free Breakfast and Lunch, and Food Distribution Programs*; the *Policy Statement for Free Meals, Free Milk, and Reduced-Price Meals*; the *Permanent Agreement*, and the *Child Nutrition Program Monthly Claim for Reimbursement*.
- 4.8 The SFA shall establish internal controls which ensure the accuracy of meal counts prior to the submission of each *Monthly Claim for Reimbursement* including:
 - On-site reviews of the meal counting and claiming system,
 - Reviews of meal count data for each site, and
 - Edit checks of meal count data against the product of the eligibility data times an attendance factor.
- 4.9 The SFA shall ensure USDA Foods received for use by the SFA and made available to the FSMC are utilized within the specified Term of this Contract in the SFA's food service operation for the preparation and service of meals and for other allowable uses in accordance with the Code of Federal Regulations, 7 C.F.R. Part 250.
- 4.10 The SFA shall maintain and post, in a publicly visible location, all reports on the most recent food safety inspection, and provide a copy of the food safety inspection reports to a member of the public upon request.
- 4.11 The SFA shall assure all state and local regulations are met by the FSMC preparing or serving meals at SFA facilities.
- 4.12 The SFA shall establish and maintain an advisory board composed of the District's Wellness Committee.
- 4.13 The SFA shall be responsible for receiving medical statements regarding students' disabilities/special dietary needs and shall ensure the FSMC complies with all special dietary accommodation requirements. Substitutions are made on a case-by-case basis and must be supported by a statement of the need for substitutes that includes the recommended alternate foods, unless otherwise exempted by the Food and Nutrition Service, USDA. In the case of a student with disabilities, the statement must be signed by a

medical doctor. For students without disabilities, the statement must be signed by a recognized medical authority.

- 4.14 In FY 2016, Rockford District 205 elected to take advantage of the Community Eligibility Provision (CEP) of the Healthy, Hunger-Free Kids Act of 2010 that allows schools and local educational agencies with high poverty rates to provide free breakfast and lunch and snacks to all students. The FSMC shall serve breakfast, lunch and snacks in accordance with this program. The SFA is responsible for meeting all CEP program requirements and for reporting claims for reimbursement. The SFA Director must ensure that the FSMC complies with all program and reporting requirements.
- 4.15 The SFA shall be responsible for resolution of program reviews and audit findings.
- 4.16 The SFA director will ensure that the FSMC employees providing services for the school meal programs have the required Professional Standard Regulations annual training. Therefore, the SFA must require the FSMC to provide documentation showing the training hours and topics completed by the employees.
- 4.17 The FSMC must use the District's POS hardware & software. District personnel will maintain and support the system.

Section 5: Food Service Management Company Responsibilities

- 5.1 The FSMC shall provide its services hereunder at all times in accordance with generally accepted standards of care and best practices in the industry.
- 5.2 The FSMC shall serve, on such days and at such times as requested by the SFA:
 - 5.2.1 Breakfasts, priced as a unit, which meet USDA requirements
 - 5.2.2 Lunches, priced as a unit, which meet USDA requirements
 - 5.2.3 After-school snacks, priced as a unit, pursuant to the After-School Care Program. Snacks must meet the criteria specified by the USDA defined as “Smart Snacks.”
 - 5.2.4 Summer meals, priced as a unit, which meet USDA requirements
 - 5.2.5 The contractor has to work with the FSA to coordinate the Fresh fruits and vegetable grant. Currently the district has 10 sites on this program.
 - 5.2.6 Other foods as agreed upon by the FSMC and SFA, pursuant to applicable regulatory requirements
- 5.3 The FSMC must staff each operation adequately to serve students and staff according to the school food service standards.
- 5.4 The FSMC shall implement the collection procedures as specified by the SFA and approved by the Illinois State Board of Education.
- 5.5 The FSMC shall implement the *Offer versus Serve* provision at the food service sites
- 5.6 The FSMC shall adhere to a 21-day cycle menu (Exhibit B1) and portion sizes specified by the SFA on **Exhibit B1** for the first 25 days of meal service. Thereafter, changes in the menu(s) may be made with prior approval of the SFA who shall ensure all foods and beverages are of equivalent or better quality and variety as the foods and beverages required for the first 21 days of meal service. The meals must meet the Food-Based Meal Pattern as designated herein by the SFA for each Term of the Contract, if applicable. Meals must adhere to all calorie ranges and meet the nutrition standards for National School Lunch, School Breakfast, and/or summer meals programs for the age/grade groups of school children as listed in Exhibit C: Nutrition Standards.
- 5.7 The serving sizes provided by the SFA on the 21-day cycle menu(s) in **Exhibit B: 1 (Cycle Menu & B2: Additional Offerings)** are, in most cases based on the required minimum serving sizes stated in **Exhibit C**. If the serving sizes for the food items indicated on the menu(s) do not meet the required average daily calorie ranges per five-day week and the nutrient standards as stated in **Exhibit C**, the FSMC must adjust the serving sizes and/or provide additional food items as necessary to meet the required calorie ranges and nutrient standards while meeting all Food-Based Meal Pattern requirements and without significantly altering the 25-day cycle menu(s).
- 5.8 The FSMC shall be responsible for providing meals and menus appropriate for the age of the students served and acceptable to students evidenced by a minimum of plate waste and participation levels in the National School Lunch, School Breakfast, and/or summer meals programs, as applicable.
- 5.9 The FSMC shall participate in the parent, teacher, and student advisory board.
- 5.10 The FSMC shall adhere to and assist in the implementation, enforcement, and evaluation of all nutrition-related requirements in the SFA’s **Exhibit H: Local Wellness Policy**. The FSMC shall remain informed of increasing industry standards and assist the SFA in modifying its Local Wellness Policy to reflect the highest current nutrition-related standards.

- 5.11 The FSMC shall cooperate with the SFA in promoting nutrition education and coordinating the SFA's food service with classroom instruction.
- 5.12 The FSMC shall use SFA facilities for preparation of food to be served as specified on **Exhibits A1-A3**
- 5.13 The FSMC is required to substitute food components of the meal pattern for students with disabilities in accordance with 7 C.F.R. § 15b when the disability restricts their diet and is permitted to make substitutions for students without disabilities when they are unable to eat regular meals because of a medical or special dietary need. Refer to the requirements outlined in Section 4.13
- 5.14 The FSMC shall deposit daily all monies in the SFA's nonprofit food service account.
- 5.15 The FSMC shall comply with all local and state sanitation requirements.
- 5.16 It will be the joint responsibility of the SFA and the FSMC to protect the anonymity of all children receiving free or reduced-price meals, and methods for ensuring anonymity shall be jointly agreed upon; provided that nothing in this paragraph shall be construed to relieve the FSMC of its independent obligation to protect the anonymity of all children receiving free or reduced-price meals and to provide the required quality and extent of goods and services hereunder.
- 5.17 At the SFA's discretion, the SFA will conduct performance reviews of the FSMC's performance under the Contract. Any services performed under this Contract shall be subject to a performance review. The FSMC shall cooperate with the SFA in these reviews, which may require the FSMC to provide records of its performance. Performance reviews may be used by the SFA to determine whether to enter into future contractual relationships with the FSMC, including subsequent Contract renewal Terms, as applicable. Performance reviews may include, but are not limited to:
- Completion and performance of contractual services rendered;
 - Adherence to the meal pattern and food specification requirements, including quality and variety;
 - Performance on SFA On-Site Reviews and status of required corrective action, if any;
 - Performance on State and/or Federal reviews and status of required corrective action, if any;
 - Participation trends, including program participation compared to a la carte sales;
 - Responsiveness of local staff and management to the SFA's needs, including the Advisory Board and Local Wellness Committee, as applicable; and
 - Responsiveness of regional management to the SFA and local staff/management.

Section 6: USDA FOODS

- 6.1 Any USDA Foods received for use by the SFA and made available to the FSMC shall be utilized within the specified Term of this Contract in the SFA's food service operation for the preparation and service of meals and for other allowable uses in accordance with the Code of Federal Regulations, 7 C.F.R. Part 250.
- 6.2 The FSMC shall accept and use USDA Foods in as large a quantity as may be efficiently utilized in the nonprofit food service subject to approval of the SFA. The SFA and FSMC must order USDA Foods on the Illinois Commodity System (ICS) in quantities sufficient to receive and credit the SFA for USDA Foods totaling at least 85% of the SFA's annual USDA Foods entitlement amount. The SFA's USDA Foods entitlement amount for the current school year is stated in Exhibit D.
- 6.3 The FSMC shall manage all USDA Foods to ensure the USDA Foods are utilized in the SFA's food service.
- 6.4 The FSMC shall utilize all USDA ground beef, ground pork, and processed end products received in the SFA's food service. Commercially-purchased foods shall not be substituted for these foods.
- 6.5 The FSMC shall utilize all other USDA Foods, or substitute commercially-purchased foods of the same generic identity, of U.S. origin, and of equal or better quality than the USDA Foods as determined by the SFA, in the SFA's food service.
- 6.6 The FSMC shall credit the SFA's monthly bill/invoice the current market value of all USDA Foods received during each Contract Term as the USDA Foods are used in the SFA's food service. The FSMC must credit the SFA for all USDA Foods received for use in the SFA's food service each Contract Term whether the USDA Foods have been used or not. Such credit shall be issued in full prior to the expiration of each Contract Term.
- 6.7 Credit issued by the FSMC to the SFA for USDA Foods received during each Contract Term and used in the SFA's food service shall be recorded on the monthly bill/invoice as a separate line item entry and shall be clearly identified and labeled. Attached to the invoice shall be a detailed list identifying each received USDA Foods item used in the SFA's food service and each USDA Foods item credit issued for unused USDA Foods, along with the current market value as issued by the Illinois State Board of Education.
- 6.8 The current market value of USDA Foods is based on the prices issued by the Illinois State Board of Education in compliance with 7 C.F.R. § 250.58(e).
- 6.9 The SFA will ensure the method and timing of crediting does not cause its cash resources to exceed limits established in 7 C.F.R. § 210.9(b)(2).
- 6.10 At the end of each Contract Term and upon expiration or termination of the Contract, a reconciliation shall be conducted by the SFA to ensure and verify correct and proper credit has been received for the full value of all USDA Foods received by the FSMC during each Contract Term for use in the SFA's food service.
- 6.11 The SFA shall verify receipt of USDA Foods shipments through its electronic records or by contacting the Illinois State Board of Education or processor as applicable.
- 6.12 The SFA reserves the right to conduct USDA Foods credit audits throughout each Contract Term to ensure compliance with federal regulations 7 C.F.R. Part 210 and Part 250.
- 6.13 The FSMC may store and inventory USDA Foods together with commercial foods purchased for use in the SFA's food service. The FSMC must meet all storage and inventory management requirements outlined in 7 C.F.R. Part 250. USDA ground beef, ground pork, and processed end products shall be stored in a manner that ensures usage in the SFA's food service.

- 6.14 The FSMC must accept liability for any negligence on their part that results in any loss, damage, out of condition, or improper use of USDA Foods not yet credited to the SFA, and shall credit the SFA either monthly or through a fiscal year-end reconciliation.
- 6.15 The SFA and FSMC shall consult and agree on end products to be produced from USDA Foods during each Contract Term. If the SFA and FSMC cannot agree on end products, the FSMC shall utilize the USDA Foods in the form furnished by the USDA.
- 6.16 The SFA shall have processing contracts in place when a commercial facility processes or repackages USDA Foods. The FSMC shall pay all related processing fees and costs. The SFA shall not be responsible for any costs associated with processing USDA Foods. The Illinois Recipient Agency Processing Contract, Illinois State Master Processing Contract, or National Processing Contract must be used as the basis for the processing agreement as determined by the Illinois State Board of Education. The terms and conditions of the processing contract must comply with 7 C.F.R. Part 250. In accordance with 7 CFR 250.51(a), the FSMC must credit the SFA for the full value of all USDA Foods received for use in the SFA's meal service in a school year or fiscal year (including both entitlement and bonus foods). This includes crediting for the value of USDA Foods contained in processed end products (per 6.19 below).
- 6.17 The FSMC shall not enter into subcontracts for further processing of USDA Foods.
- 6.18 The FSMC shall be responsible for all delivery, freight/handling, storage, and warehousing costs associated with USDA Foods. In 2015 – 2016 the USDA provided the District \$1, 008,958 in USDA assistance. Freight & handling charges were approximately \$40,000.(See Exhibit D)
- 6.19 If the FSMC acts as an intermediary between a processor and the SFA, the FSMC shall credit the SFA for the value of USDA Foods contained in the processed end products at the USDA Foods processing agreement value unless the processor is providing such credit directly to the SFA. Such credit shall be issued to the SFA on the monthly bill/invoice as a separate line item entry and shall be clearly identified and labeled.
- 6.20 The FSMC shall have records maintained and available to substantiate the receipt, use, storage, and inventory of USDA Foods. The FSMC must submit to the SFA monthly inventory reports showing all transactions for processed and/or non-processed USDA Foods.
- 6.21 The SFA, Illinois State Board of Education, Comptroller General, and U.S. Department of Agriculture, or their duly authorized representatives, may perform on-site reviews of the FSMC's food service operation, including the review of records, to ensure compliance with the requirements of this Contract and federal regulations 7 C.F.R. Part 210 and Part 250.
- 6.22 The FSMC must return all unused USDA ground beef products, ground pork products, and processed end products to the SFA upon termination, expiration, or non-renewal of the Contract.
- 6.23 At the discretion of the SFA, the FSMC may be required to return other unused USDA Foods to the SFA upon termination, expiration, or non-renewal of the Contract.
- 6.24 The SFA shall retain title to all USDA Foods provided to the FSMC for use in the SFA's food service.
- 6.25 The bid rate per meal must be calculated as if no USDA Foods were available.

Section 7: Purchases/Buy American

- 7.1 The FSMC shall retain title of all purchased food and nonfood items.
- 7.2 The FSMC shall purchase, to the maximum extent practicable, domestic commodities or products which are either an agricultural commodity produced in the United States or a food product processed in the United States substantially using agricultural commodities produced in the United States (U.S.).
- 7.3 The FSMC shall not substitute commercially-purchased foods for USDA ground beef, ground pork, and processed end products received.
- 7.4 The FSMC may substitute commercially-purchased foods for all other USDA Foods received. All commercially-purchased food substitutes must be of the same generic identity as the USDA Foods received, of U.S. origin, and of equal or better quality than the USDA Foods as determined by the SFA.
- 7.5 The SFA shall ensure commercially-purchased foods used in place of USDA Foods received are of the same generic identity as the USDA Foods received, of U.S. origin, and of equal or better quality than the USDA Foods as determined by the SFA.
- 7.6 The FSMC shall certify the percentage of U.S. content in the products supplied to the SFA.
- 7.7 The SFA reserves the right to review FSMC purchase records to ensure compliance with the *Buy American* provision in 7 C.F.R. Part 250.
- 7.8 The FSMC shall provide Nutrition Facts labels and any other documentation requested by the SFA to ensure compliance with U.S. content requirements.
- 7.9 For the duration of the Contract and all subsequent renewal Terms, as applicable, the FSMC shall purchase foods and beverages that are equivalent or better in quality and variety as those items required in the 21-day cycle menu, per the requirements outlined above, Exhibit B, and the food specifications contained herein.

Section 8: USE OF FACILITIES AND EQUIPMENT

- 8.1 The SFA shall make available without any cost or charge to the FSMC, the kitchen and serving spaces and storage areas contained within current food preparation and serving areas in which the FSMC shall render its services.
- 8.2 There are 47 kitchens. There is 1 kitchen that serves as a production kitchen for satellite delivery to 6 locations (**Exhibit A3**).
- 8.3 The District is committed to reducing waste disposal. All kitchens are equipped with reusable trays and dishwashers. The contractor is expected to use this equipment.
- 8.4 The SFA shall furnish and install any equipment and make any structural changes needed to comply with federal, state, and local laws, ordinances, rules, and regulations.
- 8.5 All equipment owned by the SFA is listed in **Exhibit I: District Owned Equipment**. The FSMC awarded the Contract shall be responsible for providing, installing and maintaining all additional equipment necessary for the provision of the services required by this Contract.
- 8.6 The FSMC shall not use the SFA's facilities to produce food, meals, or services for other organizations or otherwise use the facilities of the SFA for any reason other than those specifically provided for in this Contract without the express written consent of the SFA.
- 8.7 The FSMC and SFA shall inventory the equipment and supplies owned by the SFA at the beginning of the school year and the end of the school year, including but not limited to flatware, trays, chinaware, glassware, and kitchen utensils. Within 30 days of the end-of-the-school-year inventory, the FSMC will be responsible for replacing missing items and making repairs to equipment that are not the result of normal wear and tear.
- 8.8 The SFA shall repair and service equipment except when damages result from the use of less-than-reasonable care by the FSMC employees or agents as determined by the SFA. When damage results from less-than-reasonable care on the part of any FSMC employees or agents, it will be the FSMCs responsibility to repair and service the damaged equipment, incurring all applicable fees and costs, within a reasonable timeframe to ensure no disruption in service.
- 8.9 The SFA reserves the right, at its sole discretion, to use its facilities and equipment to sell or dispense any food or beverage before or after regularly scheduled lunch or breakfast periods provided such use does not interfere with the operation of the Child Nutrition Programs.
- 8.10 The SFA shall return facilities and equipment to the FSMC in the same condition as received when the SFA uses the facilities for extra-curricular activities.
- 8.11 The FSMC shall maintain the inventory of expendable equipment necessary for the food service and at the inventory level as specified by the SFA.
- 8.12 The SFA shall be legally responsible for any losses of USDA Foods which may arise due to equipment malfunction or loss of electrical power not within the control of the FSMC.
- 8.13 The FSMC and/or its employees or agents shall not remove equipment or property of the SFA from the SFA's premises including, but not limited to, food preparation and/or serving equipment.
- 8.14 The FSMC shall provide written notification to the SFA of any equipment belonging to the FSMC within ten days of its placement on SFA premises.

- 8.15 The SFA shall not be legally responsible for loss or damage to equipment and/or vehicles owned by the FSMC and located on SFA premises.
- 8.16 The SFA shall provide sanitary toilet facilities for the FSMC employees.
- 8.17 The SFA shall have access, with or without notice to the FSMC, to all SFA facilities used by the FSMC for inspection and audit purposes.
- 8.18 The FSMC shall surrender all equipment and furnishings in good repair and condition to the SFA upon termination of the Contract, reasonable wear and tear excepted.
- 8.19 The SFA must give prior approval and have final authority for the purchase of equipment used for the storage, preparation, serving, and/or delivery of school meals.
- 8.20 The SFA retains title to all SFA property and equipment.

Section 9: SANITATION

- 9.1 The FSMC shall place garbage and trash in containers as specified by the SFA and place them in designated areas.
- 9.2 The SFA shall remove all garbage and trash from the designated areas.
- 9.3 The FSMC shall clean the kitchen equipment area including, but not limited to, floors, sinks, counters, tables, chairs, flatware, and utensils.
- 9.4 The FSMC shall operate and care for all equipment and food service areas in a clean, safe, and healthy condition in accordance with standards acceptable to the SFA and comply with all applicable laws, ordinances, regulations, and rules of federal, state, and local authorities.
- 9.5 The SFA shall clean grease traps, walls, floors, light fixtures, window coverings, and ducts and hoods above the filter line.
- 9.6 The SFA shall provide extermination services as needed.
- 9.7 The SFA shall clean the dining/cafeteria area, including tables, chairs, and floors after the meal service.
- 9.8 Any sanitation citations must be corrected within 48 hours. A copy of all sanitation inspections must be forwarded to the SFA within 24 hours of inspection. All sanitation inspections must be posted according to local, state and federal requirements.

Section 10: EMPLOYEES

- 10.1 The FSMC shall comply with all wage and hours of employment regulations of federal and state law.
- 10.2 The FSMC shall pay all FSMC employees in accordance with the Fair Labor Standards Act and any other applicable statutes.
- 10.3 The FSMC and SFA recognize that one of the most important elements of a successful food service program is the staff employed to administer the food service program. All bidders are required to submit a staffing plan for each site along with the supervisory and management structure. **See Exhibit G: Staffing Patterns.**
- 10.4 The FSMC shall be responsible for the employment of all staff necessary for the safe, timely, and efficient distribution of meals to students and members of the SFA staff. In order to maintain continuity and standards of service,
- 10.5 The contractor shall consider offering available employee positions pursuant to the contract to qualified school district employees who meet contractor's employment requirements and whose employment is terminated because of the contract.
- 10.6 The SFA will continue to employ and pay the salary and benefits of the field supervisors and administrative staff to maintain the POS system and file the National School Lunch claims.
- 10.7 The FSMC shall instruct its employees to abide by the policies, rules, and regulations, with respect to use of SFA premises, as established by the SFA and furnished in writing to the FSMC.
- 10.8 The FSMC shall provide the SFA with a list of its personnel policies and employee handbook.
- 10.9 The FSMC shall ensure, at its own expense, required fingerprint-based criminal history records checks are conducted on all FSMC employees assigned to the SFA prior to the FSMC employee's first day of work in the district and results are provided to the SFA per *The School Code of Illinois*, 105 ILCS 5/10-21.9. Furthermore, the FSMC is not permitted to employ on the premises of the SFA any employee who has been convicted of an offense as described in 105 ILCS 5/21-23a.
- 10.10 FSMC employees must report to Human Resources to get an ID card and then to Operations for security access
- 10.11 For each FSMC employee, the FSMC shall perform periodic checks of the Statewide Sex Offender Database, as authorized by the Sex Offender Community Notification Law (730 ILCS § 152/101 *et seq.*), and the Statewide Child Murderer and Violent Offender Against Youth Database, as authorized by the Child Murderer and Violent Offender Against Youth Community Notification Law (730 ILCS § 154/75-105). All results must be provided to the SFA.
- 10.12 The SFA shall submit to the FSMC a current schedule of employees, positions, assigned locations, hours of work, wages and benefits (as applicable) on **Exhibit G which must be used for bid calculation purposes** at a minimum initial Contract Term cost to the FSMC of **\$ 3,873,285**
- 10.13 The FSMC shall maintain a comparable minimum level of employee positions, hours, wages, and benefits as stipulated **on Exhibit G** throughout the entire Contract Term, as applicable, unless a reduction in the required levels is authorized by the SFA. The FSMC shall provide the SFA with written notice of any increases or decreases in employee positions, hours, wages, and benefits.

- 10.14 In the event a reduction in employee positions, hours, wages, and/or benefits occurs and such reduction is authorized by the SFA, the FSMC shall credit the SFA's monthly bill/invoice for the exact dollar amount related to the cost of the labor reduction as indicated on **Exhibit G** for the remainder of the Contract Term and all subsequent Contract Terms, as applicable, including the value of any subsequent and future increases in employee wages and benefits. Such credits shall be termed a Labor Reduction Fee.
- 10.15 The FSMC must ensure that the employees' hours listed on **Exhibit G** are not used for catering or special functions.
- 10.16 The FSMC shall ensure that all individuals performing services on the FSMC's behalf in or for schools shall be free from communicable diseases, including tuberculosis, and administered a tuberculosis screening test if they have a documented positive tuberculosis screening test result or otherwise meet the requirements for tuberculosis screening as set forth in the Illinois Department of Public Health's rules (77 Ill. Adm. Code 696.140), prior to performing any such services in or for schools, and shall ensure that all such individuals comply with all requirements established by the Illinois Department of Public Health.
- 10.17 Upon written request of the SFA, the FSMC will remove any FSMC employee who violates health requirements or conducts himself/herself in a manner which is detrimental to the physical, mental, or moral well-being of students or staff, or otherwise violates SFA policies, procedures, and practices.
- 10.18 In the event of the removal or suspension of any employee, the FSMC shall immediately restructure its staff without disruption in service and provide substitute or replacement staff immediately when necessary to sustain the original level of service.
- 10.19 All food service personnel assigned to each school shall be instructed on the use of all emergency valves, switches, and fire and safety devices in the kitchen and cafeteria areas.
- 10.20 The use of student workers or students enrolled in vocational classes in the food service shall be mutually agreed upon.
- 10.21 The FSMC shall provide daily, on-site supervisory personnel dedicated solely to the SFA, for the overall food service. The SFA retains final approval authority for the FSMC's local management position(s).
- 10.22 The FSMC shall conduct civil rights training for all food service employees, including front-line staff, on an annual basis. Civil rights training must include:
- Collection and use of data,
 - Effective public notification systems,
 - Complaint procedures,
 - Compliance review techniques,
 - Resolution of noncompliance,
 - Requirements for reasonable accommodation of persons with disabilities,
 - Requirements for language assistance,
 - Conflict resolution, and
 - Customer service.
- 10.23 FSMC employees providing services for the school meal programs must have the required Professional Standards Regulations annual training. Therefore the FSMC is required to provide documentation showing the training hours and topics completed by the employees.

Section 11: DESIGNATION OF PROGRAM EXPENSE

11.1 The FSMC guarantees to the SFA that the bid meal rates and fees for each reimbursable school meal and a la carte equivalent shall include the expenses designated under Column I. The FSMC shall be responsible for negotiating/paying all employees' fringe benefits, employee expenses, and accrued vacation and sick pay for staff on their payroll (see section 10.4).

11.2 The SFA shall pay those expenses designated under Column II.

	FSMC <u>Column I</u>	SFA <u>Column II</u>
LABOR		
Payroll, *Managers, Full-, and Part-Time Workers Payroll,	X _____ X _____	_____ _____
Ticket Sellers	X _____	_____
Cashiers	X _____	_____
Drivers	X _____	_____

EMPLOYEE BENEFITS/COSTS—TO BE PAID BY PARTY DESIGNATED AS EMPLOYER. MAY INCLUDE, BUT NOT LIMITED TO:

Life Insurance, Medical/Dental Insurance
Retirement Plans, Social Security
Vacation, Sick Leave, Holiday Pay
Uniforms, Tuition Reimbursement
Labor Relations
Unemployment Compensation, Workers Compensation
Processing and Payment of Payroll

***Note --Field Supervisors** --The District will continue to employ and pay the salary and benefits of the field supervisors.

FOOD		
Food Products	X _____	_____
USDA Foods Delivery	X _____	_____
USDA Foods Freight/Handling Costs	X _____	_____
Food Storage/Warehouse	X _____	_____

	FSMC <u>Column I</u>	SFA <u>Column II</u>
LABOR		
OTHER EXPENSES		
Accounting		
Bank Charges	_____	X_____
Data Processing	_____	X_____
Record Keeping	X_____	_____
Processing and Payment of Invoices	X_____	_____
<u>Capital Equipment (District owned)</u>		
Routine Maintenance	_____	X_____
Major Repairs not the result of misuse	_____	X_____
Replacement	_____	X_____
<u>Equipment—Expendable</u>		
Trays, tableware, glassware, utensils		
Replacement	X_____	_____
Cleaning/Janitorial Supplies	_____	X_____
Insurance		
Liability Insurance	X_____	_____
Insurance on Supplies/Inventory	X_____	_____
Laundry and Linen	X_____	_____
Office Materials	X_____	_____
Paper/Disposable Supplies	X_____	_____
Pest Control	_____	X_____
Postage	X_____	_____
Printing	X_____	_____
Product Testing	X_____	_____
Promotional Materials	X_____	_____
Taxes and License	X_____	_____
Telephone		
Local	_____	X_____
Long Distance	X_____	_____
Tickets/Tokens	X_____	_____
Training	X_____	_____
Transportation	X_____	_____
Trash Removal		
From Kitchen	X_____	_____
From School Premises	_____	X_____
Travel		
Required	X_____	_____
Requested	_____	X_____
Vehicles	X_____	_____

Section 12: FEES

- 12.1 All bids must be calculated based on the menu(s) in **Exhibits B1- 3** and on the projected annual units provided on the *Bid Summary* form, both attached herein. All bids shall be submitted using the *Bid Summary* form. All rates must be written in ink or typed in the blank space(s) provided and the estimated totals must be carried out to the second decimal place and must not be rounded.
- 12.2 The bid rate(s) must be calculated net of applicable discounts, rebates, and credits received by the FSMC and must not include the use of USDA Foods or any alternate pricing structure.
- 12.3 The FSMC shall receive a fixed meal rate for each reimbursable school breakfast served.
- 12.4 The FSMC shall receive a fixed meal rate for each reimbursable school lunch and a la carte equivalent served.
- 12.5 The FSMC shall receive a fixed management fee for each reimbursable school meal served.
- 12.6 The FSMC shall receive a fixed management fee for the operation of the a la carte program to be payable to the FSMC in equal monthly installments throughout each contract term.
- 12.7 The FSMC shall receive a fixed per-unit rate for each reimbursable after-school snack served in the After-School Care Program.
- 12.8 The SFA shall pay the FSMC the fixed meal rate(s) and fixed management fee(s) within 60 days of submission of an invoice and for each monthly period of program operation.
- 12.9 The FSMC shall receive no payment for meals that are spoiled or unwholesome at the time of serving, that do not meet the detailed specifications for each food component or menu item in accordance with 7 C.F.R. Part 210, or that do not otherwise meet the requirements of the Contract.
- 12.10 For the purposes of this Contract, a la carte shall be inclusive of all foods and beverages sold to students that do not constitute a component of a reimbursable meal plus all foods and beverages sold to adults during any and all meal services provided within the scope of this Contract
- 12.11 The a la carte equivalency factor to be utilized for the initial 2017 -- 2018 Contract Term is 3.457. The a la carte equivalency factor will remain constant for the first two Contract renewal Terms. Upon the third Contract renewal Term, the a la carte equivalency factor will increase to the sum of the reimbursement rates and PAL established in July 2020 and will remain constant at that rate for the fourth, final Contract renewal Term.
- 12.12 The FSMC shall credit the SFA's monthly bill/invoice the current market value of all USDA Foods (**Exhibit D**) as designated herein. Credit issued by the FSMC to the SFA for USDA Foods received during each Contract Term and used in the SFA's food service shall be recorded on the monthly bill/invoice as a separate line item entry and shall be clearly identified and labeled. Attached to the invoice shall be a detailed list identifying each received USDA Foods item used in the SFA's food service and each USDA Foods item credit issued for unused USDA Foods, along with the current market value as issued by the Illinois State Board of Education. Prior to the expiration of each Contract Term, the SFA shall be credited in full for all USDA Foods received.
- 12.13 The SFA shall ensure the method and timing of crediting does not cause its cash resources to exceed the limits established in 7 C.F.R. § 210.9(b) (2).
- 12.14 The FSMC must submit all invoices pertaining to the SFA nonprofit food service within 30 days of the last day of each month or the final day of the program.

- 12.15 The FSMC shall submit separate billing for special functions conducted outside of the nonprofit school food service account.
- 12.16 The fixed meal rate for meals must be calculated as if no USDA Foods were available.

Section13: REVENUE

- 13.1 The SFA shall receive all revenue from the food service.
- 13.2 The food service revenue shall be used only for the SFA's nonprofit food service.
- 13.3 The food service revenue shall flow through the SFA's chart of accounts.
- 13.4 All goods, services, or monies received as the result of any equipment or USDA Foods rebate shall be credited to the SFA's nonprofit food service account or an operations account specifically attributable to food service related to food service equipment purchase or maintenance.
- 13.5 If reimbursement is denied as a direct result of the failure of the FSMC to comply with the provisions of this Contract, the FSMC shall assume responsibility for the amount denied.

Section14: LICENSES, CERTIFICATIONS, AND TAXES

- 14.1 Throughout the Term of the Contract and each renewal Term, the FSMC shall obtain and maintain all applicable licenses, permits, and health certifications required by federal, state, and local law. The approximate prior annual cost for licenses/permits was \$21,635.
- 14.2 The FSMC shall have state or local health certification for any facility outside the SFA in which it proposes to prepare meals, if applicable, and must maintain this health certification for each Contract Term.
- 14.3 The FSMC and all affiliates shall collect and remit Illinois Use Tax on all sales of tangible personal property in the State of Illinois in accordance with Section 10-20.21 (b) of the School Code (105 ILCS 5/10-21.21(b)) and the Illinois Use Tax Act (35 ILCS 105/1 et seq.) The FSMC certifies that it is not barred from bidding or entering into this Contract under Section 10-20.21 (b) of the School Code and that the SFA may declare this Contract void if this certification is false.

Section 15: RECORD KEEPING

- 15.1 The FSMC shall maintain such records as the SFA will need to meet monthly reporting responsibilities and will report claim information, including daily meal counts, to the SFA promptly at the end of each month. FSMC shall all maintain all records as required in the Supplemental Conditions.
- 15.2 The FSMC shall have records maintained and available to demonstrate compliance with the requirements relating to USDA Foods. Such records shall include the following:
- 15.2.1 The receipt, use, storage, and inventory of USDA Foods;
 - 15.2.2 Monthly inventory reports showing all transactions for processed and non-processed USDA Foods; and
 - 15.2.3 Documentation of credits issued to the SFA for USDA Foods received.
- 15.3 All records relating to the Contract, including subsequent renewal Terms, if applicable, are property of the SFA and shall be maintained in original form on SFA premises for the duration of the Contract. At any time during the Contract, the SFA reserves the right to require the FSMC to surrender all records relating to the Contract to the SFA within 30 days of such request. Such records shall include, but are not limited to:
- All data, materials, and products created by the FSMC on behalf of the SFA and in furtherance of the Services;
 - Production records, including quantities and amounts of food used in preparation of each meal and food component of menus;
 - Standardized recipes and yield from recipes as deemed necessary per the requirements of paragraph 15.6;
 - Processed product nutritional analysis;
 - Nutritional content of individual food items and meals;
 - Bills charged to the SFA for meals prepared under this Contract including the credit of USDA Foods where applicable;
 - Inventory records;
 - Food and bid specifications; and
 - All documents and records as noted in this *Invitation for Bid and Contract*.
- 15.4 Upon expiration or termination of the Contract, the FSMC shall surrender all records as noted above, relating to the initial Contract and all subsequent renewal Terms, if applicable, to the SFA within 30 days of the Contract expiration or termination.
- 15.5 The SFA shall retain all records relating to the initial Contract and all subsequent Contract renewal Terms for a period of three years either from the date the final Contract renewal Term has expired, receipt of final payment under the Contract is recorded, or after the SFA submits the final *Monthly Claim for Reimbursement* for the final fiscal year of the Contract, whichever occurs last.
- 15.6 All records must be available for the period of time specified above for the purpose of making audits, examinations, excerpts, and transcriptions by representatives of the SFA, the Illinois State Board of Education, the United States Department of Agriculture, and the Auditor General, and other governmental entities with monitoring authority at any reasonable time and place. If audit findings have not been resolved, the records shall be retained beyond the specified period as long as required for the resolution of the issues raised by the audit.

Section16: TERM AND TERMINATION

- 16.1 This Contract is effective for a one-year period commencing August 1, 2017 or upon award or upon written acceptance of the Contract, whichever occurs last, through July 31, 2018, with options to renew yearly not to exceed four additional years.
- 16.2 Renewal of this Contract is contingent upon the fulfillment of all Contract provisions relating to USDA Foods.
- 16.3 Notwithstanding any provision to the contrary in this Contract, obligations of the SFA will cease immediately without penalty of further payment being required if sufficient funds for this Agreement are not appropriated by the Illinois General Assembly or a federal funding source, or such funds are otherwise not made available to the SFA for payments in accordance with this Contract.
- 16.4 This agreement may be terminated without cause prior to the expiration of its term (Early Termination) as follows:
- a) For the convenience of the Board upon 60-day prior written notice issued by the Board to the FSMC subject to such period of time subsequent to termination as may be necessary to process claims or events and information submitted or occurring prior to termination however such period shall not exceed 90 days,
 - b) By written agreement of the two parties,
 - c) By the FSMC in the event the Board fails to pay invoices for contracted services within the time provided in the Board's payment procedure and following a 60-day written notice of non-payment by the FSMC
- 16.5 This agreement may also be terminated for cause by the Board for breach or failure to correct:
- a) If performance is not made at the time and in the manner required by this Agreement,
 - b) FSMC fails to perform any of the provisions of this Agreement or otherwise breaches a term of this Agreement,
 - c) FSMC falsified information or data provided to the District in the proposal,
 - d) FSMC offered substantial gifts or gratuities to a District official, employee, or agent whether or not in their official capacity,
 - e) FSMC fails to correct or cure a failure or breach within the time specified by the Board which has been the subject of a Notice to Cure.
- 16.6 In the event of a breach or failure of the FSMC to comply with any of the other terms or conditions herein, including the terms and specification of the IFB, the Board shall notify FSMC in writing of the specific nature of the breach and shall request that it be cured. IF FSMC does not cure the breach or correct the failure within (30) days of such notice, the Board in its sole discretion, may immediately terminate this Agreement subject to continuation of served for a period not to exceed 60 days at the regular contract price in effect prior to termination.
- 16.7 Termination of the Agreement shall not preclude the Board from pursuing any and all remedies available to it at law or equity. Failure to elect to terminate and failure to issue a Notice to Cure shall not constitute a waiver of the right to terminate.
- In the event of Early Termination, all charges by the FSMC for services actually rendered in whole or in part through the date of Early Termination and such additional time necessary to complete and process claims submitted as of the termination date, not exceeding 90 days, shall be paid by the Board; charges for services not provided and expenses not incurred shall not be paid. Upon termination of this Agreement, whether by expiration of time or Early Termination, neither party shall have any further rights or obligations under the Agreement except for rights and obligations surviving completion of this Agreement including, without limitation, the right of the FSA to assert claims for damages. In the event of termination for cause, the amount of any charges may be subject to setoff. The FSA reserves the right to audit any and all invoices submitted by the FSMC for payment under this Agreement.

- 16.8 Prevailing order of precedence: in the event of any inconsistencies among the Agreement and the Exhibits, the provisions of this Agreement shall supersede the Exhibits.
- 16.9 Neither the FSMC nor SFA shall be responsible for any losses resulting if the fulfillment of the terms of the Contract is delayed or prevented by wars, acts of public enemies, strikes, fires, floods, acts of God, or any other acts which could not have been prevented by the exercise of due diligence ("Act of God"). The SFA may cancel the Contract without penalty if the FSMC's performance does not resume within 30 days of the FSMC's interruption of services due to an Act of God.
- 16.10 The only rates and fees that may be adjusted in subsequent Contract Terms are the fixed rates and fixed fees contained herein. Before any fixed rate or fee adjustments can be implemented as part of a Contract renewal agreement, the FSMC shall document to the SFA, through a written financial analysis, the need for such adjustments. Adjustment of all individual per meal fixed rates and applicable fees in subsequent Contract Terms must not exceed the Consumer Price Index for Urban Consumers – ALL for December of the current school year not to exceed 3%. Percentage increases cannot be applied to any previous Contract Term's total estimated or actual Contract cost. The calculation method regarding the determination of a la carte meal equivalents is outlined in the *Fees* section of this Contract.

Section 17: GENERAL CONTRACT TERMS

- 17.1 No provision of this contract shall be assigned or subcontracted without prior written consent of the SFA.
- 17.2 This solicitation/Contract, exhibits, and attachments constitute the entire agreement between the SFA and FSMC and may not be changed, extended orally, or altered by course of conduct. No other contracts will be signed by the SFA except in the event the SFA elects to have a written contract executed.
- 17.3 Each party to this Contract represents and warrants to the other that: (a) it has the right, power and authority to enter into and perform its obligations under this Contract and (b) it has taken all requisite action (corporate, statutory or otherwise) to approve execution, delivery and performance of this Contract, and (c) this Contract constitutes a legal, valid and binding obligation upon itself in accordance with its terms.
- 17.4 Any silence, absence, or omission from the Contract specifications concerning any point shall be regarded as meaning that only the best commercial practices are to prevail, and all materials, workmanship, and services rendered shall be of a quality that would normally be specified by the SFA.
- 17.5 No course of dealing or failure of the SFA to enforce strictly any term, right, or condition of this Contract shall be construed as a waiver of such term, right, or condition. No express waiver of any term, right, or condition of this Contract shall operate as a waiver of any other term, right, or condition.
- 17.6 Payments on any claim shall not prevent the SFA from making claim for adjustment on any item found not to have been in accordance with the provisions of this Contract.
- 17.7 It is further agreed between the SFA and FSMC that the exhibits, attachments, and clauses attached and designated are hereby in all respects made a part of this Contract.
- 17.8 The FSMC shall comply with Title VI of the Civil Rights Act of 1964, as amended; USDA regulations implementing Title IX of the Education Amendments of 1972; Section 504 of the Rehabilitation Act of 1973; Age Discrimination Act of 1975; 7 C.F.R. Parts 15, 15a, and 15b; and FNS Instruction 113-1, *Civil Rights Compliance and Enforcement—Nutrition Programs and Activities*, and any additions or amendments.
- 17.9 If this Contract is in excess of \$100,000, the SFA and FSMC shall comply with all applicable standards, orders, or regulations, including but not limited to:
- The Clean Air Act (42 U.S.C. § 7401 *et seq.*), the Clean Water Act (33 U.S.C. § 1311–1330, § 1368), Executive Order 11738, and Environmental Protection Agency regulations (40 C.F.R. § 1.1 *et seq.*);
 - *Certificate Regarding Lobbying* pursuant to 31 U.S.C. 1352 (Appendix A: 7 C.F.R. Part 3018); and
 - *Disclosure of Lobbying Activities* pursuant to 31 U.S.C. 1352 (Appendix A: 7 C.F.R. Part 3018).
- 17.10 The FSMC certifies compliance with:
- Energy Policy and Conservation Act (Pub. L. 94–163, 89 Stat. 871);
 - The Department of Labor regulations (29 C.F.R. Part 5); and

- Executive Order 11246, entitled *Equal Employment Opportunity*, as amended by Executive Order 11375 and Department of Labor Regulation (41 C.F.R. Chapter 60).

- 17.11 The FSMC is subject to the provisions of the Stevens Amendment Section 2209d of Title 7 of the United States Code due to the use of federal funds for the food service program. All announcements and other materials publicizing this program must include statements as to the amount and proportion of federal funding involved.
- 17.12 The Illinois State Board of Education and the United States Department of Agriculture are not parties to this Contract and are not obligated, liable, or responsible for any action or inaction by the SFA or the FSMC. The SFA has full responsibility for ensuring the terms of the Contract are fulfilled.
- 17.13 To the fullest extent permitted by law, the FSMC agrees to indemnify, defend, and hold harmless the SFA and its respective agents, officers and employees from and against any and all claims, demands, suits, liabilities, injuries (personal or bodily), property damage, causes of action, losses, costs, expenses, damages, or penalties, including without limitation, reasonable defense costs, and reasonable legal fees, arising or resulting from, or occasioned by or in connection with (i) any bodily injury or property damage resulting or arising from any act or omission to act (whether negligent, willful, wrongful or otherwise) by the FSMC, its subcontractors, anyone directly or indirectly employed by the or anyone for whose acts they may be liable; (ii) failure by the FSMC or its subcontractors to comply with any laws applicable to the performance of the services; (iii) any breach of this contract, including without limitation, any representation or warranty provided by the FSMC herein; (iv) any employment actions of any nature or kind including but not limited to, workers compensation, or labor action brought by the FSMCs employees; or (v) any identity breach or infringement of any copyright, trademark, patent or other intellectual property right.
- 17.14 Compliance with Freedom of Information Act. The District is required by law to comply with the provisions of the Freedom of Information Act, 5 ILCS 140/1 et. Seq., as amended from time to time (Act"). The Act requires the District to provide, if requested to do so by any person, copies of documents that may be in your possession and related to this Agreement. As a condition of this agreement, the FSMC agrees to and shall provide to the District, copies of any and all such documents when directed to do so by the District to the extent required by the Act. All such documents validly requested under the Act shall be delivered to the District's Legal Department NO Later Than five (5) working days after the date of the District's direction to provide such documents.
- 17.15 Each Party, including its agents and subcontractors, to this Contract may have or gain access to confidential and proprietary data or information of the other Party including, without limitation, other technical information (including functional and technical specifications, designs, drawings, analysis, research, processes, computer programs, methods, ideas, "know how," and the like), business information (sales and marketing research, materials, plans, accounting and financial information, personnel records, and the like), all student data and information, and other information designated as confidential expressly or by the circumstances in which it is provided ("Confidential Information"). No Confidential Information collected, maintained, or used in the course of performance of the Contract shall be disseminated except as authorized by law and with the written consent of the disclosing Party, either during the Term of the Contract or thereafter. The recipient must return any and all Confidential Information used in the course of the performance of the Contract, in whatever form it is maintained, promptly upon termination of the Contract, or earlier at the request of the disclosing Party, or notify the disclosing Party in writing of its destruction, if destruction is permitted by the disclosing Party. Confidential Information does not include data or

information lawfully in the recipient's possession prior to its acquisition from the disclosing Party; received by the recipient from a third party who was free to disclose it; publicly known through no breach of confidentiality obligation by the recipient; or independently developed by the recipient without the use or benefit of the disclosing Party's Confidential Information.

- 17.16 Student Records. The Contractor will comply with the relevant requirements of the Family Educational Rights and Privacy Act (FERPA) (20 U.S.C. 1232g) and the Illinois School Student Records Act (ISSRA) (105 ILCS 10/1 et seq.) regarding the confidentiality of student "education records" as defined in FERPA and "school student records" as defined in ISSRA. Any use of information contained in student education records to be released must be approved by the SFA. To protect the confidentiality of student education records, the Contractor will limit access to student education records to those employees who reasonably need access to them in order to perform their responsibilities under this Contract. Any student records in the Contractor's possession shall be returned to the SFA when no longer needed for the purposes for which they were provided, or at the SFA's written request, they shall be permanently destroyed and the Contractor shall provide written confirmation to the SFA upon the destruction of student records.

Section 18: FOOD SPECIFICATIONS

- 18.1 All USDA Foods offered to the SFA and made available to the FSMC are acceptable and should be utilized in as large a quantity as may be efficiently utilized.

For all other food components, specifications shall be as follows:

- 18.2 All breads, bread alternates, and grains must be whole grain-rich. All breads and grains must be fresh (or frozen, if applicable) and must meet the minimum weight per serving as listed on Exhibit C. If applicable, product should be in moisture-proof wrapping and pack-code date provided.
- 18.3 All meat and poultry must have been inspected by the United States Department of Agriculture (USDA) and must be free from off color or odor.
- 18.3.1 Beef must be at least 70:30 lean to fat, preferably 80:20 lean to fat.
- 18.3.2 Poultry should be U.S. Grade A when applicable and should meet the recommendations outlined in *Specifications for Poultry Products, A Guide for Food Service Operators* from the USDA.
- 18.3.3 For breaded and battered items, all flours must meet the requirements for breads/grains credit and breading/batter must not exceed 30 percent of the weight of the finished product.
- 18.3.4 For sausage patties, the maximum fat allowed is 50 percent by weight; industry standard of 38 to 42 percent fat preferred.
- 18.4 All cured processed meats (bologna, frankfurters, luncheon meat, salami, others) shall be made from beef and/or poultry. No variety meats, fillers, extenders, non-fat milk solids, or cereal will be allowed. Meats must not show evidence of greening, streaking, or other discoloration.
- 18.5 All cheese should be firm, compact, and free from gas holes; free of mold; free of undesirable flavor and odors; pasteurized when applicable; and preferably reduced- or low-fat. All cheese should also have a bright, uniform, and attractive appearance; have a pleasing flavor; demonstrate satisfactory meltability; and contain proper moisture and salt content.
- 18.6 All fish must have been inspected by the United States Department of Commerce (USDC) and meet minimum flesh and batter/breading requirements for a USDC Grade A product or a product packed under federal inspection (PUFI) by the USDC.
- 18.7 All fresh fruits must be ripe and in good condition when delivered and must be ready for consumption per the USDA *Food Buying Guide*. At a minimum, fruits must meet the food distributors' second-quality level. Fruits should have characteristic color and good flavor and be well-shaped and free from scars and bruises. Size must produce a yield equal to or greater than the attached 21-day cycle menu requirements.
- 18.8 All fresh vegetables must be ripe and in good condition when delivered and must be ready for consumption per the USDA *Food Buying Guide*. At a minimum, vegetables must meet the food distributors' second-quality level. Vegetables should have characteristic color and good flavor, be well shaped, and be free from discoloration, blemishes, and decay. Size must produce a yield equal to or greater than the attached 21-day cycle menu requirements.
- 18.9 All canned vegetables must meet the food distributors' first quality level (extra fancy and fancy) and canned fruits (standard) must meet the second quality level. Vegetables should have

characteristic color and good fresh flavor and be free from discoloration, blemishes, and decay.

- 18.10 Eggs must be inspected and passed by the state or federal Department of Agriculture and used within 30 days of date on carton. Eggs should be grade A, uniform in size, clean, sound-shelled, and free of foreign odors or flavors.
- 18.11 Sauces, such as gravy, spaghetti sauce, pizza sauce, etc., must be smooth and uniform in color with no foreign substance, flavor, odor, or off color.
- 18.12 If applicable, the food production facility, manufacturing plant, and products must meet all sanitary and other requirements of the Food, Drug, and Cosmetic Act and other regulations that support the wholesomeness of products.
- 18.13 Meals and food items must be stored and prepared under properly controlled temperatures and in accordance with all applicable health and sanitation regulations.
- 18.14 All fruit juices must be 100 percent fruit juice.
- 18.15 When the specification calls for "Brand Name or Equivalent", the brand name product is acceptable. Other products may be considered with proof that such products meet stated specifications and are deemed equivalent to the brand products in terms of quality, performance, and desired characteristics, as determined by the SFA.
- 18.16 All food items must adhere to the sodium target levels in subsequent Contract Terms, if applicable, as required by the USDA *Nutrition Standards in the National School Lunch and School Breakfast Programs, Implementation Timeline for Final Rule* and/or other subsequent guidance issued by the USDA.
- 18.17 Nutrition labels or manufacturer specifications must indicate zero grams of trans fat per serving for all foods.
- 18.18 Fluid milk must be low-fat (1 percent milk fat or less, unflavored only) or fat-free (unflavored or flavored). Two choices must be offered daily as required by the SFA.
- 18.19 All food fact sheets, CN labels and food specification sheets need to be maintained and become property of the SFA.

Attachments

Bidder Responsibility and Bid Responsiveness Criteria

Bidder Responsibility and Bid Responsiveness Criteria	Minimum Standard(s) To Demonstrate Compliance	Evidence/Document(s) Required To Demonstrate Compliance
All Required Documents	All Required Documents	All Required Documents
Bid Bond Submitted	Bid Bond Submitted	Bid Bond Submitted
Performance Bond Submitted	Performance Bond Submitted	Performance Bond Submitted
Acknowledgement of Addendums	Acknowledgement of Addendums	Acknowledgement of Addendums
Bid Summary Submitted	Bid Summary Submitted	Bid Summary Submitted
Attendance at Mandatory Pre-Bid Meeting	Attendance at Mandatory Pre-Bid Meeting	Attendance at Mandatory Pre-Bid Meeting

Invitation for Bid and Contract
Nonprofit School Food Service

BID SUMMARY

This document contains a bid solicitation and Contract for the furnishing of management services for the operation of the nonprofit food service program(s) for the period beginning August 1, 2017, and ending July 31, 2018, and sets forth the terms and conditions applicable to the procurement. Upon acceptance, this document shall constitute the Contract between the bidder and the school food authority. The bidder shall not plead misunderstanding or deception because of such estimate of quantities, or of the character, location, or other conditions pertaining to the bid solicitation/Contract. For purposes of comparison we are using FY 16 units.

**PER MEAL RATES AND FEES MUST BE QUOTED AS IF
NO USDA FOODS WILL BE RECEIVED**

	FY 16 Annual Units	Rate Per Unit	Estimated Total**
1. Reimbursable Breakfasts	1. <u>1,237,511</u>	1. _____	1. _____
2. Reimbursable Lunches*	2. <u>3,185,116</u>	2. _____	2. _____
3. Management Fee Per School Meal (breakfasts and lunches)	3. _____	3. _____	3. _____
4. A la Carte Equivalents Fee*	4. \$828,515 /3.475 = \$238,422	4. _____	4. _____
5. A la Carte Management Fee	5. XXXXXXXX	5. _____	5. _____
6. Reimbursable After-School Snacks	6. <u>113,657</u>	6. _____	6. _____
7. Summer Breakfast	7. <u>9,142</u>	7. _____	7. _____
8. Summer Lunch	8. <u>11,071</u>	8. _____	8. _____
9. Summer Snacks	9. <u>948</u>	9. _____	9. _____

Total Estimated Amount of Bid** \$ _____

*Bid rates must be the same.

**All totals must be carried out to the second decimal place and must not be rounded.

Name of Bidder

Street Address

City

State

Zip Code

By submission of this bid, the bidder certifies that, in the event the bidder receives an award under this solicitation, the bidder shall operate in accordance with all applicable current program regulations. This agreement shall be in effect for the period specified, not to exceed one year, and may be renewed by mutual agreement for four additional one-year Contract Terms.

Date

Signature of Bidder

Title

ACCEPTANCE OF CONTRACT

Agreement Number

School Food Authority (SFA)

Date

Signature of Authorized SFA Representative

Title

ROCKFORD SCHOOL DISTRICT BID SUBMITTAL REQUIREMENTS

SUBMITTAL REQUIREMENTS

The successful firm shall demonstrate an ability to work in coordination and communicate effectively with a variety of decision-makers, i.e., Board of Education, Superintendent, Cabinet, Staff and Community members.

The bid response must include all the following information and answer all questions asked. Please make sure that all categories are in order as they are listed below in your submission. **Failure to include all of the required information WILL result in disqualification of the bidder.**

Bids are to be submitted on the enclosed bid form only. Bidders are required to submit the **Bid Offer Summary** consisting of a Base Bid and an Alternate Bid: Supervisory & Support Staff.

Submittal packages should include one original bid response and PDF version of the bid response and all signed forms on CD or flash drive. Each Bid must adhere to the structure outline (tabs) as follows:

A. Required Forms & Documents - The following required forms and documents must be included in this section:

- i. Bid Summary: Offer to the District – Base Bid and Alternate Bid
- ii. Second page of General Conditions and Instructions for All Bids Form
- iii. Bid-Rigging Certification
- iv. Minority and Women Owned Business Form
- v. Certification Regarding Debarment Form
- vi. Certificate Regarding Lobbying Form
- vii. OFAC Compliance Form
- viii. Vendor Conflict of Interest Disclosure Form
- ix. Hold Harmless Agreement
- x. Form W-9 Department of the Treasury Internal Revenue Service
- xi. Bidder's Certification(s)
- xii. Bid Bond
- xiii. Evidence your company is appropriately licensed or certified to do business in the State of Illinois
- xiv. Proof of Bondability for Performance Bond

- B. Cover Letter/Letter of Interest** – Provide a cover letter/letter of interest of not more than one page. This document shall include the legal name of your firm, address, telephone numbers, fax number, and name of Principal to contact.
- C. Firm Organization, Credentials, Background** – Please provide a brief history of firm including background information, resumes, organization chart, Company profile, ownership information.
- i. Number of years in business.
 - ii. Organization and size of the offeror.
 - iii. A list of names of all the owners of the company or principals of the corporation.
 - iv. Location of office which will perform the work and number of professional staff by staff level employed at that office.
 - v. Name of contract/general manager that will be directly responsible for the school district's transportation services.
 - vi. If available at time of bid submission, list the names, titles, address, phone number and specific responsibility for contract management team members planned to service the contract. Include detailed resumes, with experience, educational background, and references for each. If final contract management team member information is not available at bid submission, the final information no later than 30 days prior to the start of the contract.
- D. Bidder's Qualifications** - In this section, Each Bidder should furnish, as part of its bid, a complete description of its experiences in the field of transportation services. In addition, the following should be included at a minimum:
- i. Bidders must provide evidence that they are appropriately licensed or certified to do business in the State of Illinois.
 - ii. Bidders must confirm that they operate in compliance with HIPAA, FERPA and all other legal requirements.
 - iii. Describe your current and past experience providing similar services at similarly sized school districts or other institutions.
 - iv. A list of all other districts in the State of Illinois that bidder is in the process of supplying food service at the present time.
 - v. Financial Information - Bidder professionally prepared (audited or reviewed) financial statements in accordance with Generally Accepted Accounting Practices (GAAP) or International Financial Reporting Standards (IFRS) for the past two years, prepared and signed by an independent certified public accountant.

These statements must contain financial information specific to the food service company that is proposing on these Contracts, not just a consolidated financial statement for a group of companies owned by the Bidder. If the company has not been financially active for the period requested, or is actually an affiliate of another company, then the Bidder should submit financial statements of the affiliates, updated interim financial reports, and parent and/or cross-corporate guarantees indicating that the affiliates and the Bidder will be held financially responsible for the Bidder and his/her operations.

All financial statements and qualifying documents must include the actual company/entity submitting the Bid as well as any related or affiliated companies that actively participate in providing any of the transportation services.

- vi. Insurance Information: The Bidder must provide proof, along with the completed Bid package, that it can provide the expected insurance coverage as outlined in these Bid documents. This proof can be in the form of a certificate of insurance naming the Rockford Public School District 205 as an additional insured, showing all the requested types and levels of coverage required, or a letter from the insurance company(s) or an agent authorized to bind the insurance company, guaranteeing what types and levels of coverage they will provide in the event the Bidder is awarded the Contract. The types and levels of coverage must, of course, meet or exceed the required levels in the Bid specifications.

E. Relevant Experience - Please provide a list of up to five of the most recent clients of similar scope and size including:

- i. Client Name (District Name)
- ii. A description of recent (within the last three years) experiences with governmental and K-12 urban educational clients.
- iii. Provide a minimum of four K-12 educational client references for which other school district have purchased similar services from you within the last three years. Ensure you include:
 - a. District Name and address
 - b. Contact Name and telephone number
 - c. Identify project for referral
 - d. Number of employees
 - e. Effective and Term dates

F. Bidder's Disclosures

- i. Identify all contracts that have been terminated in the past five (5) years due to unsatisfactory performance.
- ii. Identify all litigation and pending litigation that you are currently involved in, or have been involved in during the past five (5) years including the case number and name, jurisdiction of the court, and summary of the case.
- iii. Identify all judgments assessed against you during the past five (5) years, including judgments involving any governmental agency as well as any outstanding judgments and liens that could result in financial loss to the Bidder, must be included with the Bid.
- iv. Indicate whether the owner, any parent or predecessor, or any related entities or principal(s) of the organization or owner have ever filed for bankruptcy and, if so when and the case title and docket number. RPS205 reserves the right to reject any Bid submitted from an entity that has filed for bankruptcy protection within the past seven (7) years. This information must be supplied with the Bid.
- v. A statement as to whether the Bidder, any related entities, or principal(s) of the Bidder, has ever been denied a Performance Bond. If yes, the Bidder must provide information about the situation, the name of the bonding company that denied the bond, explanation for the denial, and what resolution was achieved. This information must be supplied with the Bid.
- vi. Indicate whether you or any corporate officers have ever been charged with fraud or disqualified from a bid or RFP process, and, if so, describe the circumstances.

- vii. Indicate whether you are currently serving probation resulting from any food service related breach, oversight or failure to comply with State law, or have served such probation within the past two (2) years and, if so, describe the circumstances; and
- viii. A composite of information about the criminal and disciplinary records, including alcohol or other substance abuse, Department of Children and Family Services complaints and investigations, traffic violations, and license revocations or any other licensure problems, of any employees who may perform services under this contract, provided that the individual names and other identifying information of employees need not be provided with the submission of the bid, but must be made available upon request of the school board.
- ix. An affidavit, notarized by the president or chief executive officer of the third party, that each of its employees has completed a criminal background check as required by Section 10-21.9 of this Code within 3 months prior to submission of the bid, provided that the results of such background checks.

G. Management Plan – In this section, the offeror should include the following information:

- i. For both the **Base Bid** and the **Alternate Bid**, provide a complete staffing plan for servicing the contract to include all positions and number of positions for each title. The following information **MUST** be included:
 - a. A list of the number of employees who will provide the food service, the job classifications of those employees, and the wages the Contractor will pay those employees, and
 - b. A benefits package for the Contractor's employees who will perform the nutrition services comparable to the benefits package provided to school board employees who perform those services.
- ii. Describe how your company will manage the work. If your firm is out of town, address how you will make arrangements to have your staff on-site and how frequent.
- iii. Personnel and Safety – Description of safety programs; training information; customer service.
 - a. Explain how your employees are trained, what techniques are used, how long, and how often for each individual employee. Documentation on training must be provided by the successful bidder. This report must be ongoing and a quarterly report provided to the District documenting training by individual employee.
- iv. Describe how your firm will communicate with district personnel throughout the project.
- v. Miscellaneous – Any descriptive information that describes capabilities or value added services.

IMPORTANT: All questions or clarification requests regarding this IFB are to be directed to Purchasing, via email to Nicole.Thorn@rps205.com. Attempts by members of a submitting firm to contact the Board, Nutrition Services, or other District employees (other than Nicole Thorn via email) regarding this IFB can lead to an immediate disqualification of the company.

SUPPLEMENTAL TERMS AND CONDITIONS

INTENT. It is the intent of these specifications that the Rockford School District No. 205 (herein the "District") will procure all specified products of first class workmanship to ensure complete and acceptable product performance in all aspects, within the budget limitations, and in accordance with offering procedures as outlined by Federal Statutes and Regulations, the Statutes and Regulations of the State of Illinois, and policies of the Board of Education of Rockford School District No. 205, Winnebago and Boone Counties, Illinois. It is further the intent of these specifications to secure adequate competition from qualified suppliers however standards of quality will not be sacrificed based solely on price.

EVALUATION CRITERIA. Although price is a consideration in the award of bids, this award will not be based on price alone. This solicitation for bids will be evaluated utilizing the following criteria, but not in any prescribed order.

Price

Adherence to these specifications

Ordering and delivery

Quality of services

Contractor past performance

Service

Review of references

Rebate program (if applicable)

Financial Stability of Firm (provide a copy of your firm's most recent annual report, if requested)

The District reserves the right to reject any or all bids or to accept the bid or any part of bid, including substitutions, which embraces such combination of proposals as may promote its interest.

TAX IDENTIFICATION NUMBER. The School District is required to have on file appropriate tax identification information concerning you or your firm. This information should be a Federal Employer's Identification Number, but in the instance of some independent contractors, this number may be a Taxpayer's Identification (Social Security) Number.

IN ORDER FOR A BID TO BE CONSIDERED BY THE SCHOOL DISTRICT, THE ABOVE REFERENCED TAX IDENTIFICATION NUMBER MUST BE PROVIDED ON THE FACE SHEET IN THE SIGNATURE SECTION. IT IS ALSO REQUESTED THAT YOU IDENTIFY THE LEGAL ORGANIZATIONAL STATUS OF YOUR FIRM IN THE SIGNATURE SECTION. PLEASE IDENTIFY WHETHER YOUR FIRM IS A CORPORATION, PARTNERSHIP, PROPRIETORSHIP, ETC. SHOULD YOU HAVE ANY QUESTIONS CONCERNING THIS TAX IDENTIFICATION NUMBER, PLEASE CONTACT THE PURCHASING DEPARTMENT.

CONTRACTOR RESPONSIBILITY TO COLLECT AND REMIT ILLINOIS USE TAX. The Contractor acknowledges and understands that any bid for goods and services resulting in a contract award to a bidder requires that as a contractor the person or entity and all affiliates of the person or entity will collect and remit Illinois Use Tax on all sales of tangible personal property into the State of Illinois in accordance with the provisions of the Illinois Use Tax Act (35 ILCS 105/1 et seq.) regardless of whether the person/entity or affiliate is a "retailer maintaining a place of business within this State" as defined by the Use Tax Act (35 ILCS 105/2).

TERMINOLOGY. "Owner", "Board", "SFA", or "District" shall mean Rockford School District #205, Winnebago County, Illinois, acting through its authorized representative. "Bidder" shall mean the individual, firm, or corporation submitting a bid or proposal to the District in response to a public solicitation. "FSMC" shall mean the entity awarded THIS bid by the District.

INTERPRETATION OF ERRORS. Should questions arise that require interpretation, such questions shall be referred to the District whose decision shall be conclusive and binding for all parties involved. No advantages shall be taken by any party of manifest clerical errors or omissions in the specifications. All FSMCs are requested to notify the District immediately of any errors or omissions that may be discovered.

RETURN OF BID INFORMATION. The District has established that only one copy of a bid will be sent to a vendor. It is imperative that, if bidding, an original signature exists on the bid sheets returned. If additional copies of original bid sheets made on a copy machine or are requested, they must also contain original signatures where applicable. When multiple copies are submitted one copy shall be labeled as "Original" on the face page.

USE OF PREMISES. The Bidder shall have access to the relevant District grounds for the purpose of familiarization with the conditions, delivery points for products, and/or sites for performance of service(s), if applicable, in order to fulfill the requirements of the Contract; all subject to compliance with District policies for visitors on school grounds.

OWNERSHIP OF MATERIALS AND EQUIPMENT. It is clearly understood that all materials and/or equipment supplied by or for the Bidder shall remain the Bidder's property until such time as accepted by the District.

EQUIVALENCY AND SUBSTITUTES. The District shall be the sole and final judge whether any substitute is of equivalent or better quality. This decision is final and will not be subject to recourse. Deviations from the specifications must be supported by documented evidence. These specifications are to be used as identifying those minimum salient characteristics in determining the quality or materials, performance of product(s), and workmanship required, however, the District may purchase equipment and materials that in the District's judgment will best serve the interests of the school district even if at a higher cost based on features that are considered desirable and exceeding those minimum requirements or that represent a breakthrough technology for that industry; provided that the District will comply with governing laws as to selection of the lowest responsible bidder.

STORAGE OF EQUIPMENT. The FSMC shall be responsible for the storage and safeguarding of the equipment provided under this Contract. The FSMC shall have the necessary quantities available at the required time, but shall not make delivery to the premises until agreed upon or requested.

SCOPE OF WORK. This bid requires that the successful FSMC provide all necessary personnel, materials, and equipment; and furnish and deliver said products in accordance with all conditions and specifications.

PROPERTY DAMAGE AND INJURY. The FSMC shall take all necessary precautions to prevent damage to the premises or properties of others. In case of any damage, resulting from operations under this Contract, FSMC shall make proper restitution. The FSMC shall exercise due caution for the protection of persons, and shall protect the District from expense and hold the District harmless from liability by reason of injury, including death, to any person or persons, or from any damage to the property of others occurring as a result of FSMC's performance under a Contract. The FSMC's signature on the Bid Offer Form; certifies to the District that the FSMC has the required insurance coverage for any vehicle that may be utilized in the delivery of products or materials on the District's property.

INSURANCE REQUIREMENTS. All bidders shall have a certificate of Insurance and provide policy endorsements evidencing specific coverage of the types of insurance in the amounts specified below and deliver to the Purchasing department upon award of a bid such qualifying certificate or certificates of insurance. Coverage shall be placed with a responsible company licensed to do business in the State of Illinois, and with a minimum insurance rating of A:VII as found in the current edition of A M Best's Key Rating Guide. Each policy shall bear an endorsement precluding the cancellation or reduction of said policies without providing to the District thirty (30) days prior notice thereof in writing. All required insurance shall be maintained by the FSMC in full force and effect during the life of the contract, and until such time as all work has been approved and accepted by the District. The FSMC is responsible for all insurance deductibles and Self-Insured Retentions.

During the term of the Contract, FSMC shall maintain insurance at or above the limits specified, and each such policy shall include the District as an additional insured. Such policies shall cover any loss or liability that may be incurred by the District, its board members, administrators, employees, staff members, agents, attorneys, and all other representatives, resulting from FSMC's maintenance, operation, or use of a Vehicle in performing food services pursuant to the attached Contract, or from FSMC's performance of any other duty under the

Contract. FSMC shall furnish all such policies, with proper certification, to the District upon execution of the Contract. All such policies shall contain a cancellation clause requiring the insurer for each respective policy to notify the District at least thirty (30) days in advance of the expiration of that policy or any decreases in the scope of its coverage below the requirements of this Section or the attached Specifications. In the event of such expiration or decrease, the District may withhold money due and owing to FSMC, or which may become due and owing to FSMC, in an amount sufficient to obtain insurance to the levels required by this Section, and may then apply those funds for that purpose. All deductibles required by all such policies shall be paid by FSMC, and the District shall have no obligation to pay them.

The insurance required by this section shall cover any loss or liability resulting from FSMC's transportation of students to and/or from any interscholastic athletic or other interscholastic or school sponsored activity in a van, or any other vehicle designed to transport between not less than seven (7) and not more than fifteen (15) people, as provided in 105 ILCS 5/29-6.3.

The insurance required by this section shall meet the minimum limits established in Section 12-707.01 of the Illinois Vehicle Code, 625 ILCS 5/12-707.01, including a minimum of personal injury liability insurance in the amount of \$1,000,000 for any one person in any one accident, and subject to the limit for one person, \$5,000,000 for two or more persons injured by reason of the operation of the vehicle in any one accident.

The cost of all policies required by this Section shall be reflected in the prices stated on the Bid Form, and FSMC shall not be entitled to receive from the District any additional compensation for any such insurance costs. At all times during the term of the contract, the FSMC shall maintain, at it's sole expense, insurance coverage for the FSMC, its employees, officers, as follows:

INSURANCE TYPE	MINIMUM ACCEPTABLE LIMITS OF LIABILITY
Workers Compensation	Statutory
Employers Liability	
A. Each Accident	\$1,000,000
B. Each Employee-disease	\$1,000,000
C. Policy Aggregate-disease	\$1,000,000
Commercial General Liability **	
A. Per Occurrence	\$1,000,000
B. General Aggregate	\$5,000,000
1.General Aggregate- Property	
2. General Aggregate – Per project	\$3,000,000
3.General Aggregate - Products/ Completed Operations	\$3,000,000
Comprehensive Auto Liability	\$5,000,000 bodily injury and property damaged combined
Uninsured Motorist Coverage	\$150,000 per person, \$500,000 aggregate
Fire Legal Liability (any one fire)	\$100,000
General Umbrella Excess Liability	\$3,000,000 - \$5,000,000*

**** Business Auto Liability **** \$1,000,000**

* Minimum \$3,000,000.00; maximum \$5,000,000.00 as prescribed in the Bid documents.

** An Additional Insured Endorsement as well as endorsements for Waiver of Subrogation and Insurance is Primary and Non-Contributory to additional insured insurance coverage in addition to a Certificate of Insurance

**** Garage Liability (combines standard GL & Auto Liability) Garage Keepers Liability

If any policy or coverage is written as "claims made" then coverage must be maintained for 4 years after project completion.

Notwithstanding the existence of required insurance, FSMC agrees it is responsible for injury and damage to persons and property including such damages as may exceed the limits set forth above, resulting from its own negligence and the negligence of its owners, employees, agents and representatives and further for the negligence of others under FSMC's direction and control when arising from or in any way related to the bid and resulting contract and FSMC's performance of its contract obligations.

The District and its officers and employees shall be named as additionally insured on all certificates of insurance. Insurance certificates shall also reference project name and BID NUMBER. Certificates should be faxed (and hard copy mailed) to: Rockford Public Schools, Purchasing Department, 501 Seventh Street, Rockford, Illinois 61104.

METHOD OF AWARD. The District reserves the right to award related items on a group basis if deemed in its best interest, even if not stated as such on the specifications. The District further reserves the right to make an aggregate award if in its best interest.

GENERAL AWARD. The award on this bid will not be made at the time specified for the receiving and opening of bids. The bid will be awarded at a later date by the Board of Education.

SCHEDULE OF AWARD. In order that FSMCs may more accurately complete a bid, it is anticipated that the Board of Education will consider the award on this IFB within 60 days of the date of bid opening; the successful Bidder(s), if any, will be notified immediately thereafter.

WITHDRAWING OF BIDS. No bid may be withdrawn by a Bidder after the time and date of the official public opening. All bid prices submitted must be valid for a period of sixty (60) days after the date set for the bid opening. This period of time is reserved to permit the Owner to evaluate bids, conduct tests, make the award and issue either a contract or purchase order(s).

VALIDITY OF PRICES. All bid prices must remain valid and firm on awarded bids until product(s) is/are delivered or project completed, and until accepted by the District and invoiced by the FSMC.

PERIOD FOR ACCEPTANCE OF BIDS. In compliance with the solicitation, the bidder agrees, if this bid is accepted within sixty (60) calendar days from the date specified in the solicitation for the receipt of bids, to furnish any or all items upon which prices are bid at the price set opposite each item, delivered at the designated point(s), within the time specified in the solicitation.

DELIVERIES AND PURCHASE ORDERS. Deliveries will be made in accordance with instructions listed on purchase orders. The portion of the purchase order defining instructions regarding the destination of the equipment and the mailing of the invoice should be noted. A separate invoice is required for each purchase order. Purchase orders resulting from an awarded bid and issued by the District are authorized with the signature of the Executive Director of Budget and Purchasing. Issued purchase orders may not be cancelled or altered in any manner by FSMC absent prior written consent of the District.

LOCATION OF DELIVERY. All deliveries must be made between the hours of 8:30 AM and 3:00 PM Monday thru Friday. No deliveries will be accepted on those days observed as a holiday by the Central Administration Offices.

COMPLETION DATES. FSMCs are to complete projects as required. Unless stated differently in the solicitation, the product(s) and/or service(s) are to be delivered or completed within the dates required. Should a FSMC be unable to comply with the required completion date, the FSMC is to notify the District immediately.

INSPECTION AND ACCEPTANCE. At the time the FSMC has completed work in accordance with the specifications, the FSMC shall, with the District, make a final inspection. After the final inspection, if the District and the FSMC are in agreement, the FSMC shall submit invoices for payment in accordance with the payment section of these specifications.

SIGNATURES. It is required that the Bidder's signature appears on ALL the following forms:

Second page of General Conditions and Instructions for All Bids Form

Bid-Rigging Certification

Minority and Women Owned Business Form

Certification Regarding Debarment Form

Certificate Regarding Lobbying Form

OFAC Compliance Form

Asbestos Notification (if required)

Vendor Conflict of Interest Disclosure Form

Form W-9 Department of the Treasury Internal Revenue Service

Bidder's Certifications

Bid Offer Form

PAYMENT. Payment on proper invoices submitted by FSMC will be made in compliance with the Local Government Prompt Payment Act, 50 ILCS 505/1, et. seq. and District Policy within forty-five (45) days after invoice approval by the District. THE FEDERAL EMPLOYER IDENTIFICATION NUMBER OR SOCIAL SECURITY NUMBER MUST APPEAR ON EACH INVOICE REQUESTING PAYMENT. (See clause entitled, "Tax Identification Number", for further clarification.) Invoices are to be submitted to the Accounts Payable Department at 501 Seventh St, Rockford, IL 61104.

WORK CHANGES. Changes in the Contract or Purchase Order must be agreed upon in writing between the District and the FSMC before execution of any changes involved may be implemented or payment may be withheld pending a determination that such change is required and ratified by the District.

SAFETY CODES. It is required that all equipment be in full compliance with any and all Federal and State Statutes, including, without limitation, OSHA Safety Standards, Environmental Protection Agency and Life Safety Codes, Health Codes, the School Code, and any applicable regulations and ordinances of the City of Rockford and County of Winnebago, Illinois.

QUANTITIES. After bids have been evaluated, the District reserves the right to increase or decrease quantities as stated on the bid for budgetary reasons. The District further reserves the right to accept or reject any or all alternate offers, or to alter the original solicitation document in order to comply with budgetary requirements.

BID PROPOSAL. Bidders must return the following when submitting a sealed bid:

Second page of General Conditions and Instructions for All Bids Form

Bid-Rigging Certification

Minority and Women Owned Business Form

Certification Regarding Debarment Form

Certificate Regarding Lobbying Form

OFAC Compliance Form

Vendor Conflict of Interest Disclosure Form

Form W-9 Department of the Treasury Internal Revenue Service

Bidder's Certification

Bid Offer Form

Any required literature or information

REJECTED GOODS. Rejected goods will be returned to the FSMC's address at FSMC's risk and expense. Expenses incident to the examination and testing of materials or supplies which have been rejected will be charged to the FSMC's account. FSMC will accept and refund full purchase price for all goods that are damaged (non-viable at time of receipt), of inferior quality, or having latent defects not detected prior to acceptance by the District but upon actual use of the product(s).

CONTRACT. A response to this Invitation for Bid (IFB) is an offer to contract with the District based upon the terms, conditions, and specifications contained in the District's IFB and any District issued and published amendments thereto. Bids become contracts upon award to the successful Bidder by the Board of Education and no further documents need be executed; provided, certain IFBs may require the creation and execution of a separate formal contract in which case no contract is formed until a formal contract is created and until executed by the District. All of the terms and conditions of the contract are contained in the IFB, unless any of the terms and conditions are modified by an IFB Amendment, a Contract Amendment, or by mutually agreed terms and conditions in the contract documents.

TERM OF CONTRACT. This Contract is effective for a one-year period commencing August 1, 2017 or upon award or upon written acceptance of the Contract, whichever occurs last, through June 30, 2018, with options to renew yearly not to exceed four additional years. Notwithstanding, the District's obligation under this contract is contingent upon the availability of budgeted funds from which payment for contract purposes can be made. No legal liability on the part of the District for any payment may arise until funds are made available for this contract.

OPTION YEAR PRICING. The prices submitted on the solicitation for the base contract year will remain firm through June 30, 2018. Bidders may request an annual price adjustment, in writing no less than 60 days prior to the renewal date. Price adjustments will be made in accordance with lesser of three percent or the percentage change in the U.S. Department of Labor Consumer Price Index (CPI-U) for All Urban Consumers, All Items.

The price adjustment rate will be determined by comparing the lesser of three percent or the percentage difference between the CPI as of December 31, 2016 to the CPI as of the most recent December 31st report.

OPTION TO EXTEND THE TERM OF THE CONTRACT

- a. The District may unilaterally extend the term of this contract for an option year, annually by written notice to the FSMC at least thirty (30) days prior to contract expiration.
- b. If the District exercises this option, the extended contract shall be considered to include this option provision. The option is deemed exercised when mailed or otherwise furnished to the FSMC.
- c. Upon the exercise of any option period(s), the District may add additional facilities or locations to this contract. Supplies/services will be provided for these facilities or locations for the time periods as specified. All contract terms and conditions will apply to these facilities or locations added.
- d. The District may exercise the options contained in the "Option to Extend the Term of the Contract" clause of this contract by providing the written notice as required by the clause. Upon the exercise of an option year period, supplies and services will be provided for the time periods as specified in the solicitation.
- e. The total duration of this contract, including the exercise of any options under this clause, shall not exceed three (3) years with two one-year optional renewals.

EVALUATION OF OPTIONS

The District will evaluate bids by determining the lowest base period price. Since option year pricing is based on limits established in the "Pricing" clause, option year pricing is automatically considered when evaluating the base year price. All options are therefore considered to be evaluated. Evaluation of options will not obligate the district to exercise the option(s). The District may reject a bid if exceptions are taken to the price provisions of the "Pricing" clause, unless the exception results in a lower maximum option year price. Such offers will be evaluated without regard to the lower option year(s) maximum. However, if the Bidder offering a lower maximum is awarded a contract, the award will reflect the lower maximum.

TEMPORARY CONTRACT EXTENSION. The District reserves the right to temporarily extend this contract for an additional ninety (90) calendar days from its original or any exercised option year expiration date without exercising a full option year for any reason and any and all pricing then in effect shall continue through the temporary extension period.

ALTERNATE BIDS. Unsolicited alternate bids are not acceptable except as specifically requested in this document and will be rejected by the District. Unsolicited alternate bids are defined as bids that do not comply with the bid terms, conditions, and specifications. Bidder may submit more than one bid providing that all such bids comply with the bid terms, conditions, and specifications.

PREVAILING RATE OF WAGE. It is required on this bid that the FSMC complies with all statutes, both Federal and State, governing payment of wages to employees. The FSMC certifies that by submitting their bid that they will pay the prevailing rate of wage in this area for the particular type of labor, in accordance with State of Illinois Codes and the Illinois Department of Labor. If applicable, the FSMC further certifies that all Subcontractors will comply with these same acts. If requested, bidders will submit to the District required information concerning the basic rate of wages per hour that he is either currently or will be paying for the particular type of trade required.

Effective January 1, 1990, an amendment to the State of Illinois Prevailing Wage Act requires that if, during the course of work under this contract the Department of Labor revises the prevailing rate hourly wages to be paid under this contract for any trade or occupation, Owner will notify FSMC and each Subcontractor of the change in the prevailing rate of hourly wages. FSMC shall have the sole responsibility and duty to ensure that the revised prevailing rate of hourly wages is paid by FSMC and all Subcontractors to each worker to whom a revised rate is applicable. Revisions of the prevailing wage as set forth above shall not result in an increase in the contract sum.

Should any FSMC need information concerning the prevailing rate of wage, said information is available at the Purchasing Department via email.

PROHIBITED FSMC EMPLOYEES ON SCHOOL PREMISES. FSMC employees, agents and principals and its consultants and consultants employees and agents shall not perform work within District buildings within any school year (July 1 to June 30) unless a criminal history records check has been conducted by FSMC, the individual(s) is found to have not violated any of the drug or criminal offenses listed in the criminal history records check provisions in the School Code 105 ILCS 5/10-21.9(f) (the Act), and the FSMC so certifies the same to be true on the Certified Cleared Employee List.

FSMC employees, agents and principals and its consultants and consultant's employees and agents shall not be permitted to be present on District grounds unless a Statewide Sex Offender Database check and a Statewide Child Murderer and Violent Offender Against Youth Database check has been conducted regarding all such employees in accordance with and subject to the provisions of the Act. FSMC employees, agents and principals and its consultants and consultant's employees and agents who are found to have had convictions of the enumerated criminal or drug offenses listed in the Act or who appear in the noted databases shall not be permitted at any time to be present on school grounds.

Not less than 10 days prior to the commencement of work, FSMC shall submit to Owner a written certification on a form provided by Owner (Certified Cleared Employee List), signed by FSMC under oath that the employees listed on the certification have been the subject of a criminal history records check (for employees working more than 30 school days in District buildings), and a Statewide Sex Offender Database check and a Statewide Child Murderer and Violent Offender Against Youth Database check for all employees accessing District grounds. FSMC shall update the certification as and when necessary to keep such certification list current.

9. **EMPLOYEE CONDUCT.** All of FSMC's employees, agents, principals, and consultants shall abide by Federal, State and Local Laws and Board of Education policy while on District premises. No employee, agent or principal of FSMC and its consultants and vendors shall fraternize with any student of the school district. Any employee whose conduct is judged unfit by District shall not be permitted to work on the project. FSMC agrees to

comply with and abide by all rules, regulations and policies of the District relating to access to and conduct upon District Premises.

FSMC employees accessing school grounds are required to have in their possession identification issued by the District. All such persons must check in with the school main office to receive a visitor's identification at which time the individual must present a government issued photo identification which will be used to verify the individual's name appears on the Certified Cleared Employee List. At the conclusion of the work day, plastic or hard cover identification must be returned to the school.

The District may from time to time and at multiple times in their discretion and without notice check the identification of all persons accessing school grounds by or through the FSMC to assure such persons appear on the certification list and have in their possession a valid District issued identification. FSMC warrants that it shall immediately notify the District if a certified cleared employee is convicted of an enumerated offense or their name appears on any of the noted Databases. A violation of this section is a material breach of contract.

Weapons are not permitted on school grounds.

10. ACCESS TO SCHOOL GROUNDS, ACTIVITIES AND CONDUCT.

a. All employees, agents, principals, and consultants of the FSMC shall abide by Federal, State and Local Laws and Board of Education policy while on BOARD Premises. No employee, agent or principal of the FSMC and its consultants and vendors shall fraternize with any student of the school DISTRICT. Any employee whose conduct is judged unfit by the BOARD or its designated representative shall not be permitted to provide services under this Agreement. FSMC agrees to comply with and abide by all rules, regulations and policies of the BOARD relating to access to and conduct on BOARD Premises. The term "Premises" for purpose of this Agreement shall include all property owned by the DISTRICT and any property on which the BOARD is conducting an activity.

b. Employees, agents and principals and its consultants and consultant's employees and agents shall not perform work on DISTRICT premises for more than thirty (30) days during a school year unless a criminal history records check has been conducted by the FSMC and the individual(s) found to have not violated any of the drug or criminal offenses listed in the criminal history records check provisions in the School Code 105 ILCS 5/10-21.9(f) (the Act). FSMC employees, agents and principals and its consultants and consultant's employees and agents shall not be permitted to be present on BOARD Premises unless a Statewide Sex Offender Database check and a Statewide Child Murderer and Violent Offender Against Youth Database check has been conducted by FSMC regarding all such employees in accordance with and subject to the provisions of the Act. FSMC employees, agents and principals and its consultants and consultant's employees and agents who are found to have had convictions of the enumerated criminal or drug offenses listed in the Act or who appear in the noted databases shall not be permitted at any time to be present on school grounds.

c. FSMC and its employees and representatives shall comply at all times with the requirements set forth in IFB 16-68 and the policies and procedures of the BOARD. All FSMC personnel on DISTRICT Premises pursuant to this Agreement shall wear clothing identifying each such person as an employee of FSMC and carry photo identification issued by FSMC.

d. Not less than (10) days prior to the commencement of work, FSMC shall submit to the BOARD, a written certification on a form provided by the BOARD (Certified Cleared Employee List), signed by FSMC under oath that the employees listed on the certification have been the subject of a criminal history records check and a Statewide Sex Offender Database check and a Statewide Child Murderer and Violent Offender Against Youth Database check for all employees providing services under this Agreement.

e. The BOARD may from time to time and at multiple times, in its discretion and without notice, check the identification of all persons accessing BOARD Premises to assure such persons appear on the certification list and have in their possession a valid identification. FSMC warrants that it shall immediately notify the BOARD if a certified cleared employee is convicted of an enumerated offense or their name appears on any of the noted Databases. A violation of this section 13 is a material breach of contract.

11. COMPLIANCE WITH FREEDOM OF INFORMATION ACT. The District is required by law to comply with the provisions of the Freedom of Information Act, 5ILCS 140/1 et seq., as amended from time to time ("Act"). The Act

requires the District to provide, if requested to do so by any person, copies of documents that maybe in your possession and related to this contract. As a condition of this contract, FSMC agrees to and shall provide to the District copies and all such documents when directed to do by the District. All such documents shall be delivered to the District's Legal Department NO LATER THAN five (5) working days after the date of the District's direction to provide such documents. Failure of the FSMC to provide documents within said five (5) working days as provided above shall result in the assessment of any and all penalties, damages, and/or costs incurred by the District to the FSMC which shall be paid immediately by the FSMC upon demand of the same by the District.

12. RECORDS, RETENTION, AUDIT

a. Records. The FSMC shall have or upon award of bid establish and maintain a reasonable accounting system that enables the District to readily identify FSMC's assets, expenses, costs of goods and use of funds related to the Project (the Records). Such Records shall include, but not limited to, accounting records, written policies and procedures; subcontractor files (including proposals of successful and unsuccessful bidders, bid recaps, etc.); all paid vouchers, including those for out-of-pocket expenses, other reimbursement supported by invoices; ledgers; cancelled checks; deposit slips, bank statements; journals; original estimates; estimating work sheets; contract amendments and change order files; back-charge logs and supporting documentation; insurance documents, payroll documents; timesheets; memoranda; and correspondence.

b. Retention. The FSMC shall, at all times during its performance of the Project and for a period of seven years after the completion of the Project, maintain Records, together with all supporting or underlying documents and materials. The FSMC shall upon written request by the District at any time or times, whether during or after completion of the Project, and at the FSMC's expense, produce the Records for inspection, copying and audit (including copies and extracts of records as required) by the District. The Records shall be made available to the District, upon three-day written notice, during normal business hours at FSMC's principal office if located in Rockford, Illinois or at such other location specified by the District including the District offices. Upon expiration of the retention period specified in this paragraph 44b, prior to destruction of the Records, FSMC shall provide not less than 30 days written notice of its intent to destroy any part or all of the Records, specifying the nature, character and extent of Records to be destroyed and the District may at its discretion and expense obtain all Records or copies of Records intended to be destroyed. The FSMC shall ensure the District's right to access and audit the Records in the possession, created or maintained by FSMC's agents, assigns, successors, and subcontractors. FSMC shall notify in writing its agents, assigns, successors and subcontractors of the requirements of records, retention and audit as set forth in this paragraph 44. Any and all contracts or agreements between FSMC and any other party related to the Project shall expressly include the records, retention and audit provisions of this paragraph 44.

c. The District and its authorized representatives shall have the right to audit, to examine, and to make copies of or extracts from all Records (in whatever form they may be kept, whether written, electronic, or other), including, but not limited to, those kept by the FSMC, its agents, assigns, successors, and subcontractors.

d. Cost of any examination or audit of Records conducted by the District will be borne by the District (excluding any cost to produce Records under paragraph 44b), except where the examination or audit identifies overpricing or overcharges (of any nature) by the FSMC to the District in excess of one-half of one percent (0.5%) of the total contract billings in which event the entire cost of the examination or audit shall be FSMC's cost and FSMC shall reimburse the District for the total cost of the examination or audit. If the examination or audit reveals substantive findings of fraud, misrepresentation, or non-performance by FSMC, its employees, agents, representatives, assigns, successors or subcontractors, the FSMC shall pay all costs of the examination or audit; and if paid by the District, reimburse the District for all such costs. In the event FSMC fails to pay such costs within 30 days of demand by the District, District may offset any such costs unpaid by FSMC from any balance due FSMC by the District or at the election of the District proceed to collect such costs by any available means including litigation in which event the costs of collection including reasonable attorney's fees shall also be paid by FSMC.

QUESTIONS

During the time the bid is in the open solicitation and unawarded phase, Bidders may not contact any District staff, by telephone to inquire about the bidding process or any of the details contained in the Bid Package. These inquiries must be emailed to Tamara Pugh, Purchasing Manager at tamara.pugh@rps205.com. Communication with District representatives in a manner other than identified herein may result in disqualification.

FORMS AND REQUIRED CHECKLIST

**ROCKFORD PUBLIC SCHOOLS
REQUIRED BID FORMS CHECK LIST
Bid/RFP/RFQ No.: 17-38 Food Service Management**

Listed below are the REQUIRED forms all bidders are REQUIRED to submit with sealed bids on or before the bid due date and time. Failure to submit ALL required forms may result in bidder being deemed non-responsive.

Required Forms	Yes	Comments
Bid Offer Form	<input type="checkbox"/>	
Bid Rigging Certification	<input type="checkbox"/>	
Minority and Women Owned Business Concern Representation	<input type="checkbox"/>	
Certificate Regarding Debarment, Suspension, Ineligibility, and Voluntary Exclusion	<input type="checkbox"/>	
Certificate Regarding Lobbying	<input type="checkbox"/>	
OFAC Compliance	<input type="checkbox"/>	
Certified Cleared Employee List	<input type="checkbox"/>	Complete, sign, and notarize the form. If you are uncertain of which employees will be working on the project, note this information on the form that the employee information will be forth coming BEFORE you start on the project, if awarded the contract.
Vendor Conflict of Interest Disclosure Form	<input type="checkbox"/>	
Certificate of Independent Bid Determination	<input type="checkbox"/>	
Bidder's Certification	<input type="checkbox"/>	
Form W-9 Department of the Treasury Internal Revenue Service	<input type="checkbox"/>	
Certificate of Liability Insurance	<input type="checkbox"/>	Document must be submitted prior to starting work, if awarded the contract. Failure to submit forms below may result in project start delay.

Listed below are REQUIRED FORMS/DOCUMENTS that must be submitted prior to starting work, if awarded the contract. Failure to submit forms below may result in project start delay.

<input type="checkbox"/> Performance Bond (20% of contract)	
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ROCKFORD PUBLIC SCHOOL DISTRICT NO. 205
BID-RIGGING CERTIFICATION

I, _____, a duly authorized agent of
(Agent)

_____, do hereby certify that neither
(Contractor)

_____ nor any individual presently
(Contractor)

affiliated with _____ has been barred from bidding on a
(Contractor)

public contract as a result of a violation of either Section 33E-3 (bid-rigging) or Section 33E-4 (bid rotating) of the Illinois Criminal Code, contained in Chapter 750, Article 5 of the Illinois Compiled Statutes.

Authorized Agent

Contractor

ROCKFORD PUBLIC SCHOOL DISTRICT NO. 205

MINORITY, WOMEN and DISABLED-OWNED BUSINESS CONCERN REPRESENTATION

Minority-Owned Business: a minority-owned business concern means a business concern that: (1) is at least 51 percent unconditionally owned by one or more individuals who are considered to be a member of a minority group, or a publicly owned business having at least 51 percent of its stock unconditionally owned by one or more members of a minority group; and (2) has its management and daily business controlled and operated by one or more such individuals. Individuals who certify that they are members of minority groups (African Americans, Hispanic Americans, Native Americans, Asian-Pacific Americans, Asian-Indian Americans, and other minorities) are to be considered minority-owned enterprises.

Women-Owned Business: a business that is at least 51 percent owned by a woman or women who also control and operate it.

Disabled Owned Business: a business that is at least 51 percent owned by a person or persons with severe physical or mental disabilities which substantially limits one or more of the person's major life activities and which person or persons control and operate such business.

"Control" in this referenced context means exercising the power to make policy decisions. "Operate" means being actively involved in the day-to-day management of the business.

The District shall rely on written representations of concerns regarding their status as minority/women/disabled-owned businesses. Offeror agrees to submit information regarding the minority ownership of its subcontractors on request of District.

COMPLETE THE SECTION BELOW AND RETURN THIS FORM WITH BID. FAILURE TO DO SO MAY RENDER THE OFFEROR'S BID UNACCEPTABLE.

A. Representation. The offeror represents that it is (), is not () a minority-owned business concern.

B. Representation. The offeror represents that it is (), is not () a women-owned business concern.

C. Representation. The offeror represents that it is (), is not () a disabled-owned business concern.

Please Check Appropriate Box/Boxes

- | | | |
|---|---|--|
| <input type="checkbox"/> African American (AFRAM) | <input type="checkbox"/> Caucasian (CAUC) | <input type="checkbox"/> Native American (NAAM) |
| <input type="checkbox"/> Hispanic American (HISP) | <input type="checkbox"/> Asian-Pacific American (ASIAP) | <input type="checkbox"/> Asian Indian (ASIAI) American |
| <input type="checkbox"/> Other, please identify: | <input type="checkbox"/> Woman Owned (W) | <input type="checkbox"/> Disabled Owned (D) |

The offeror has ☐/ has not ☐ used the following procedures in searching for and obtaining suppliers and subcontractors:

- Place Minority-Owned Businesses on solicitation lists.
- Ensure that Minority-Owned are solicited whenever they are potential sources.
- Consider contracting with consortia of Minority-Owned Businesses when an intended contract is too large for any one such firm to handle on its own or, if economically feasible, divide larger requirements into smaller transactions for which such organizations might compete.
- Make information on contracting opportunities available and establish delivery schedules that encourage participation by Minority-Owned Businesses.
- Use the services and assistance of the SBA and Department of Commerce Minority Business Development Agency, as appropriate.

Company Name _____ Address _____

City _____ State _____ Zip _____

Phone # _____ Fax # _____ FEIN # _____

Signature of Company Official _____ Title _____

Date _____

ILLINOIS STATE BOARD OF EDUCATION

100 North First Street
Springfield, IL 62777-0001

CERTIFICATION REGARDING DEBARMENT, SUSPENSION, INELIGIBILITY, AND VOLUNTARY EXCLUSION LOWER TIER COVERED TRANSACTIONS

This certification is required by the regulations implementing Executive Orders 12549 and 12689, Debarment and Suspension, 2 CFR 417 Subpart C Responsibilities of Participants Regarding Transactions. The regulations were published in the May 25, 2010 Federal Register (pages 29183-29189). Copies of the regulations may be obtained by contacting the Illinois State Board of Education.

BEFORE COMPLETING CERTIFICATION, READ INSTRUCTIONS BELOW.

CERTIFICATION

The prospective lower tier participant certifies, by submission of this Certification, that:

- (1) Neither it nor its principals are presently debarred, suspended, proposed for debarment, declared ineligible, or voluntarily excluded from participation in this transaction by any Federal department or agency;
- (2) It will provide immediate written notice to whom this Certification is submitted if at any time the prospective lower tier participant learns its certification was erroneous when submitted or has become erroneous by reason of changed circumstances;
- (3) It shall not knowingly enter any lower tier covered transaction with a person who is debarred, suspended, declared ineligible, or voluntarily excluded from participation in this covered transaction, unless authorized by the department or agency with which this transaction originated;
- (4) It will include the clause titled Certification Regarding Debarment, Suspension, Ineligibility, and Voluntary Exclusion—Lower Tier Covered Transactions, without modification, in all lower tier covered transactions and in all solicitations for lower tier covered transactions;
- (5) The certifications herein are a material representation of fact upon which reliance was placed when this transaction was entered into; and
- (6) Where the prospective lower tier participant is unable to certify to any of the statements in this certification, such prospective participant shall attach an explanation to this Certification.

Organization Name

PR/Award Number or Project Name

Name of Authorized Representative

Title

Original Signature of Authorized Representative

Date

Instructions for Certification

1. By signing and submitting this Certification, the prospective lower tier participant is providing the certifications set out herein.
2. If it is later determined that the prospective lower tier participant knowingly rendered an erroneous certification, in addition to other remedies available to the Federal government, the department or agency with which this transaction originated may pursue all available remedies, including suspension and/or debarment.
3. Except for transactions authorized under paragraph 3 above, if a participant in a covered transaction knowingly enters into a lower tier covered transaction with a person who is suspended, debarred, ineligible, or voluntarily excluded from participation in this transaction, in addition to other remedies available to the Federal government, the department or agency with which this transaction originated may pursue all available remedies, including suspension and/or debarment.
4. The terms covered transaction, debarred, suspended, ineligible, lower tier covered transaction, participant, person, primary covered transaction, principal, proposal, and voluntarily excluded, as used herein, have the meanings set out in the Definitions and Coverage sections of the rules implementing Executive Order 12549 and Executive Order 12689. You may contact the person to which this Certification is submitted for assistance in obtaining a copy of those regulations.
5. A participant in a covered transaction may rely upon a certification of a prospective participant in a lower tier covered transaction that it is not debarred, suspended, ineligible, or voluntarily excluded from the covered transaction, unless it knows the certification is erroneous. A participant may decide the method and frequency by which it determines the eligibility of its principals. Each participant may, but is not required to, check the "GSA Excluded Parties List System" at <http://epls.arnet.gov/>.
6. Nothing contained in the foregoing shall be construed to require establishment of a system of records in order to render in good faith the certification required herein. The knowledge and information of a participant is not required to exceed that which is normally possessed by a prudent person in the ordinary course of business dealings.

ILLINOIS STATE BOARD OF EDUCATION

100 North First Street
Springfield, IL 62777-0001

DISCLOSURE OF LOBBYING ACTIVITIES

Directions: Complete this form to disclose lobbying activities pursuant to 31 U.S.C. 1352. (See reverse for public burden disclosure.)

1. TYPE OF FEDERAL ACTION

☐ a. Contract ☐ b. Grant ☐ c. Cooperative agreement ☐ d. Loan ☐ e. Loan guarantee ☐ f. Loan insurance

2. STATUS OF FEDERAL ACTION

☐ a. Bid/offer/application ☐ b. Initial award ☐ c. Post-award

3. REPORT TYPE

☐ a. Initial filing ☐ b. Material change ☐ For material change only: _____ Year _____ Quarter _____ Date of last report

4. NAME AND ADDRESS OF REPORTING ENTITY

☐ Prime ☐ Subawardee, Tier _____, if known _____ Congressional District, if known

5. IF REPORTING ENTITY IN NO. 4 IS SUBAWARDEE, ENTER NAME AND ADDRESS OF PRIME

_____ Congressional District, if known

6. FEDERAL DEPARTMENT/AGENCY

7. FEDERAL PROGRAM NAME/DESCRIPTION

_____ CFDA Number, if applicable

8. FEDERAL ACTION NUMBER, if known

9. AWARD AMOUNT, if known

\$ _____

10a. NAME AND ADDRESS OF LOBBYING ENTITY
(If individual, last name, first name, MI)

b. INDIVIDUALS PERFORMING SERVICES
(Including address if different from No. 10a) (last name, first name, MI)

(Attach Continuation Sheet(s) ISBE 85-37A, if necessary)

11. AMOUNT OF PAYMENT (check all that apply)

\$ _____ ☐ Actual ☐ Planned

12. FORM OF PAYMENT (check all that apply)

☐ a. Cash ☐ b. In-kind; specify: nature _____ value _____

13. TYPE OF PAYMENT (check all that apply)

☐ a. Retainer ☐ b. One-time fee ☐ c. Commission
☐ d. Contingent fee ☐ e. Deferred ☐ f. Other, specify _____

14. Brief description of services performed or to be performed and date(s) of service, including officer(s), employee(s), or member(s) contacted, for payment indicated in item 11.

15. ☐ YES ☐ NO CONTINUATION SHEET(S), ISBE 85-37A ATTACHED

16.
Information requested through this form is authorized by title 31 U.S.C. Section 1352. This disclosure of lobbying activities is a material representation of fact upon which reliance was placed by the tier above when this transaction was made or entered into. This disclosure is required pursuant to 31 U.S.C. 1352. This information will be reported to the Congress semi-annually and will be available for public inspection. Any person who fails to file the required disclosure shall be subject to a civil penalty of not less than \$10,000 and not more than \$100,000 for each such failure.

ORIGINAL SIGNATURE

PRINT NAME OR TYPE

TITLE

TELEPHONE NUMBER

DATE

INSTRUCTIONS FOR COMPLETION OF ISBE 85-37, DISCLOSURE OF LOBBYING ACTIVITIES

This disclosure form shall be completed by the reporting entity, whether subawardee or prime Federal recipient, at the initiation or receipt of a covered Federal action, or a material change to a previous filing, pursuant to title 31 U.S.C. Section 1352. The filing of a form is required for each payment or agreement to make payment to any lobbying entity for influencing or attempting to influence an officer or employee of any agency, a Member of Congress, an officer or employee of Congress, or an employee of a Member of Congress in connection with a covered Federal action. Use the ISBE 85-37A Continuation Sheet for additional information if the space on the form is inadequate. Complete all items that apply for both the initial filing and material change report. Refer to the implementing guidance published by the Office of Management and Budget for additional information.

1. Identify the type of covered Federal action for which lobbying activity is and/or has been secured to influence the outcome of a covered Federal action.
2. Identify the status of the covered Federal action.
3. Identify the appropriate classification of this report. If this is a followup report caused by a material change to the information previously reported, enter the year and quarter in which the change occurred. Enter the date of the last previously submitted report by this reporting entity for this covered Federal action.
4. Enter the full name, address, city, state and zip code of the reporting entity. Include Congressional District, if known. Check the appropriate classification of the reporting entity that designates if it is, or expects to be, a prime or subaward recipient. Identify the tier of the subawardee, e.g., the first subawardee of the prime is the 1st tier. Subawards include but are not limited to subcontracts, subgrants and contract awards under grants.
5. If the organization filing the report in item 4 checks "Subawardee", then enter the full name, address, city, state and zip code of the prime Federal recipient. Include Congressional District, if known.
6. Enter the name of the Federal agency making the award or loan commitment. Include at least one organizational level below agency name, if known. For example, Department of Transportation, United States Coast Guard.
7. Enter the Federal program name or description for the covered Federal action (item 1). If known, enter the full Catalog of Federal Domestic Assistance (CFDA) number for grants, cooperative agreements, loans, and loan commitments.
8. Enter the most appropriate Federal identifying number available for the Federal action identified in item 1 (e.g., Request for Proposal (RFP) number; Invitation for Bid (IFB) number; grant announcement number; the contract, grant, or loan award number; the application/proposal control number assigned by the Federal agency). Include prefixes, e.g., "RFP-DE-90-001".
9. For a covered Federal action where there has been an award or loan commitment by the Federal agency, enter the Federal amount of the award/loan commitment for the prime entity identified in item 4 or 5.
10. (a) Enter the full name, address, city, state and zip code of the lobbying entity engaged by the reporting entity identified in item 4 to influence the covered Federal action.
(b) Enter the full names of the individual(s) performing services, and include full address if different from 10(a). Enter Last Name, First Name, and Middle Initial(MI).
11. Enter the amount of compensation paid or reasonably expected to be paid by the reporting entity (item 4) to the lobbying entity (item 10). Indicate whether the payment has been made (actual) or will be made (planned). Check all boxes that apply. If this is a material change report, enter the cumulative amount of payment made or planned to be made.
12. Check the appropriate box(es). Check all boxes that apply. If payment is made through an in-kind contribution, specify the nature and value of the in-kind payment.
13. Check the appropriate box(es). Check all boxes that apply. If other, specify nature.
14. Provide a specific and detailed description of the services that the lobbyist has performed, or will be expected to perform, and the date(s) of any services rendered. Include all preparatory and related activity, not just time spent in actual contact with Federal officials. Identify the Federal official(s) or employee(s) contacted or the officer(s), employee(s), or Member(s) of Congress that were contacted.
15. Check whether or not an ISBE 85-37A Continuation Sheet(s) is attached.
16. The certifying official shall sign and date the form, print his/her name, title, and telephone number.

Public reporting burden for this collection of information is estimated to average 30 minutes per response, including time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. Send comments regarding the burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden, to the Office of Management and Budget, Paperwork Reduction Project (0348-0046), Washington, D.C. 20503.

ILLINOIS STATE BOARD OF EDUCATION

100 North First Street
Springfield, Illinois 62777-0001

**CONTINUATION SHEET
DISCLOSURE OF LOBBYING ACTIVITIES**

REPORTING ENTITY

ROCKFORD PUBLIC SCHOOL DISTRICT NO. 205

OFAC Compliance

BID/RFP No.: IFB 17-38 Food Service Management

The undersigned hereby certifies and represents that products and/or services provided under any contract with the Rockford Public Schools resulting from this bid shall be in compliance with economic or trade sanctions or restrictions implemented by the United States government such as those administered by the Office of Foreign Assets Control (“OFAC”) of the U.S. Department of the Treasury and shall not utilize or engage, for performance of any activities related to the products and/or services, any persons or entities that, (i) appear on OFAC's Specially Designated Nationals and Blocked Persons List (“SDN List”), as that list may be updated from time to time or any other similar list maintained by OFAC; (ii) are owned or controlled by any person or entities appearing on OFAC's SDN List, as that list may be updated from time to time or any other similar list maintained by OFAC; or (iii) are located in any country subject to U.S. economic or trade sanctions, such as those administered by OFAC.

Organization Name

Name of Authorized Representative

Title

Original Signature of Authorized Representative

Date

ROCKFORD PUBLIC SCHOOL DISTRICT NO. 205 **CERTIFIED CLEARED EMPLOYEE LIST**

The undersigned _____, a vendor, supplier, professional services firm or contractor, hereby certifies under oath as follows:

1- a criminal history records check, a Statewide Sex Offender Database check and a Statewide Child Murderer and Violent Offender Against Youth Database check has been conducted for all employees as indicated by a check mark in the appropriate box in accordance with 105 ILCS 5/10-21.9 (the Act); and

2- that such employees have not been convicted of any of the enumerated criminal or drug offenses listed in the Act and their name does not appear on the noted Databases; and

3-the undersigned is an owner (if sole proprietor) or officer, member or partner of the undersigned authorized to execute this document binding the undersigned.

NO.	LAST NAME	M.I.	FIRST NAME	CRIMINAL HISTORY	DATABASES

By:_____

This certificate Subscribed and Sworn to before me this _____ day of _____, 20_____.

Notary Public
Commission Expires : _____

Vendor Cert. Employee List No. _____

ROCKFORD PUBLIC SCHOOL DISTRICT NO. 205
VENDOR CONFLICT OF INTEREST DISCLOSURE FORM

DISCLOSURE STATEMENT:

All businesses ("Vendors" or "Vendor" or "Vendor's") that wish to conduct business with the Rockford Public Schools "RPS" must complete this form. Please note that all contracts with RPS are subject to RPS Code of Ethics which prohibits RPS employees and Board of Education members from having certain relationships with persons or entities conducting (or proposing to conduct) business with RPS and which limits the acceptance of gifts from Vendors. The entire Board Member Conflict of Interest Board Policy 2.100 and Board Policy 5.120 may be viewed at <http://www2.rps205.com/District/BOE/Pages/GP-200.aspx>. The Code and its definitions are incorporated by reference into this Disclosure Form. If a Vendor has a disclosable relationship, the Vendor should assume the relationship may pose a conflict of interest until notified to the contrary in writing by a RPS administrative staff member authorized to confirm that a determination has been made that a conflict does not exist. A principle of the Code of Ethics is to ensure that relationships do not influence any official decision or judgment of RPS employees or Board of Education members. Accordingly, disclosure also should be made for any person connected with Vendor (e.g., officer, director, partner, shareholder, employee,) that is likely to: (i) materially contribute to Vendor's preparation, drafting, or presentation of a proposal or bid for services and/or supplies, (ii) materially contribute to Vendor's negotiation of a contract with RPS, or (iii) perform material services under a contract with RPS. Below, these persons are referred to as "Disclosable Persons."

CERTIFICATION:

I hereby certify that, except as disclosed below, to Vendor's knowledge, there is no conflict of interest involving the Vendor named below that would violate the RPS Code of Ethics, including that: (a) after inquiry, neither Vendor nor any Disclosable Person is involved or engaged in any private business venture or enterprise, directly or indirectly, with any RPS employee or Board of Education member or his or her family member; (b) no RPS employee or Board member or his or her family member owns or has a material personal financial interest (directly or indirectly) in Vendor or is engaged in a material personal business transaction with Vendor; and (c) no RPS employee or board of Education member or his or her family is employed by Vendor.

I further certify that neither the Vendor nor anyone acting on its behalf has requested that any RPS employee or RPS Board of Education member exert any influence to secure the award of this bid to the Vendor. Furthermore, no RPS Board of Education member, employee or agent has offered to influence to secure the award of this bid to the Vendor

VENDOR INFORMATION:

Vendor Name: _____

Vendor Address: _____

Vendor Phone Number _____

Vendor Email: _____

Vendor FEIN: _____

ROCKFORD PUBLIC SCHOOL DISTRICT NO. 205
VENDOR CONFLICT OF INTEREST DISCLOSURE FORM

DISCLOSURE STATEMENT:

I BELIEVE THE VENDOR NAMED ABOVE DOES have a potential conflict(s) of interest with a current RPS employee(s), or RPS Board of Education member(s).

☐

YES, the above statement is true.

☐

NO, the above statement is **NOT** true.

If you checked “YES” above, please provide the following information:

List all the Name(s) of RPS employee(s), RPS Board of Education member(s), or RPS employees’ or RPS Board of Education’s family member(s) with whom there may be a conflict of interest:

1. _____
2. _____
3. _____

Provide a brief description of the nature of the potential conflict(s) of interest:

SIGNATURE:

By my signature below, I certify that I am the Authorized Representative of the VENDOR named above and that all of the information provided above by signor is true and complete to the best of the signor’s knowledge:

Print the Name of the Vendor’s Authorized Representative

Print the Position Title of the Vendor’s
Authorized Representative

Print the Name of the Vendor’s Authorized Representative

Date

CERTIFICATE OF INDEPENDENT BID DETERMINATION

I, the undersigned, in submitting the accompanying bid, do hereby make the following statements that I certify on behalf of the bidder to be true and complete in every respect:

- 1) I have read and I understand the contents of this Certificate;
- 2) I am authorized by the bidder to sign this Certificate, and to submit the accompanying bid, on behalf of the bidder;
- 3) Each person whose signature appears on the accompanying bid has been authorized by the bidder to determine the terms of, and to sign, the bid, on behalf of the bidder;
- 4) For the purposes of this Certificate and the accompanying bid, I understand that the word "competitor" shall include any individual or organization, other than the bidder, whether or not affiliated with the bidder, who;
 - has been requested to submit a bid in response to this invitation for bids;
 - could potentially submit a bid in response to this invitation for bids, based on their qualifications, abilities or experience;
- 5) The bidder discloses that [check one of the following, as applicable]:
 - ___(a) the bidder has arrived at the accompanying bid independently from, and without consultation, communication, agreement or arrangement with, any competitor;
 - ___(b) the bidder has entered into consultations, communications, agreements or arrangements with one or more competitors regarding this invitation for bids, and the supplier/bidder discloses, in the attached document(s), complete details thereof, including the names of the competitors and the nature of, and reasons for, such consultations, communications, agreements or arrangements;
- 6) Without limiting the generality of paragraphs (5)(a) or (5)(b) above, there has been no consultation, communication, agreement or arrangement by or on behalf of the bidder with any competitor regarding:
 - prices;
 - methods, factors or formulas used to calculate prices;
 - the intention or decision to submit, or not to submit, a bid; or
 - the submission of a bid which does not meet the specifications of the invitation for bids; except as specifically disclosed pursuant to paragraph (5)(b) above;
- 7) In addition, there has been no consultation, communication, agreement or arrangement with any competitor by or on behalf of the bidder regarding the quality, quantity, specifications or delivery particulars of the products or services to which this invitation for bids relates, except as specifically authorized by the procuring authority or as specifically disclosed pursuant to paragraph (5)(b) above;
- 8) The terms of the accompanying bid have not been, and will not be, knowingly disclosed by the bidder, directly or indirectly, to any competitor, prior to the date and time of the official bid opening, or of the awarding of the contract, whichever comes first, unless otherwise required by law or as specifically disclosed pursuant to paragraph (5)(b) above; and,
- 9) I understand that the accompanying bid will be disqualified if this certification is found not to be true and complete in every respect.

Signature of Authorized Agent

Date

Printed Name

Title

ROCKFORD PUBLIC SCHOOL DISTRICT NO. 205

BIDDER'S CERTIFICATIONS

NON-COLLUSION AFFIDAVIT

The undersigned Bidder certifies that the Bidder has not, nor has any member, officer, representative, or agent of the Bidder, entered into any combination, collusion, or agreement with any person or entity relative to the price to be bid by anyone under this Invitation for Bid, nor to prevent any person from bidding, nor to induce anyone to refrain from bidding, and this Bid is made without reference to any other bid and without any agreement, understanding, or combination with any other person in reference to such bidding.

This Bidder further states that no person, firm, or corporation has, or will receive directly or indirectly, any rebate, fee, gift, commission, or thing of value based upon awarding of the Contract.

Name of Bidder (Please Print)

Submitted by (Signature)

EQUAL OPPORTUNITY

The undersigned hereby certifies that Bidder is in compliance with the Equal Employment Opportunity Clause and the Illinois Fair Employment Practices Act.

Name of Bidder (Please Print)

Submitted by (Signature)

SEXUAL HARRASSMENT

The undersigned hereby certifies that Bidder has complied and will comply with the requirement of Section 2-105 of the Illinois Human Rights Act (775 ILCS 5/2-105) with respect to sexual harassment policies. The terms of that law, as applicable, are hereby incorporated into the Contract.

Name of Bidder (Please Print)

Submitted by (Signature)

NO TOBACCO USE

The undersigned hereby certifies that Bidder agrees that it and its employees will abide by the provisions of Illinois law (105 ILC 5/10-20.5b) and the District's ban on tobacco use on District property.

Name of Bidder (Please Print)

Submitted by (Signature)

DRUG FREE WORKPLACE

Each Bidder, if having twenty-five employees or more, does hereby certify through the undersigned, pursuant to Section 3 of the Illinois Drug-Free Workplace Act (30 ILCS 580/3), to the extent applicable, that it shall provide a drug-free workplace for all employees engaged in the performance of services under the Contract by complying with the requirements of the Illinois Drug-Free Workplace Act, and further certifies that it is not ineligible for award of this Contract by reason of debarment for a violation of the Illinois Drug-Free Workplace Act.

Name of Bidder (Please Print)

Submitted by (Signature)

GENERAL BIDDING CERTIFICATIONS

The Bidder further certifies that:

1. The Bidder has read the Invitation for Bid, understands, and agrees that the District's acceptance of Bidder's offer will create a binding contract; provided that the District may require a separate written contract.
2. The undersigned is a duly authorized agent of Bidder, and is expressly authorized to execute this Certification on Bidder's behalf and, to bind Bidder to the terms and conditions contained in this Bid Package.
3. The Bid submission is in compliance with Illinois Compiled Statutes 105ILCS 5/10-20.21 – Contracts, and 105 ILCS 5/10-22.34c, Third Party Non-instructional Services, (if applicable).
4. Bidder is the following type of business entity, in good standing with the State of Illinois:

_____. Bidder is duly authorized and qualified by the State of Illinois to conduct business in Illinois.
5. Bidder has and will at all times fully comply with the requirements of 105 ILCS 5/10-20.21(b) pertaining to the Illinois Use Tax Act.
6. All figures and responses submitted on the Bid Form are true, complete, and accurate. All documents attached to and submitted with this Bid Form are true, complete, and authentic.
7. Attached hereto is Bidder's current financial statement.
8. Bidder hereby offers and agrees to furnish the services and equipment specified in this Invitation for Bid, during the term specified in the Invitation for Bid, at the rates stated in the Bid Form, and subject to the attached General Instructions, General Terms and Conditions, Supplemental Terms and Conditions, Specifications, and the other requirements of the Invitation for Bid, including Addenda, if any.
9. This Bid is firm and irrevocable for a period of sixty (60) days after Bid Opening, as detailed in the attached Instructions for Bidders.

Name of Bidder (Please Print)

Submitted by (Signature)

ROCKFORD BOARD OF EDUCATION
SCHOOL DISTRICT #205
501 7TH Street
Rockford, Illinois 61104
Phone: Area Code 815-966-3098
Fax: Area Code 815-966-3088

W - 9

SUBSTITUTE IRS FORM W-9 – IMPORTANT TAX INFORMATION

IRS regulations require our School District to have on file appropriate taxpayer identification data concerning you or your firm. This information consists of either a Federal Employer Identification Number (F.E.I.N.) or Social Security Number (S.S.N.) and will have their payments reported to the IRS on form #1099–Misc.

Below is the legal name and address for you or your firm as shown on our official records. Please make any necessary corrections. Space is also provided to enter the appropriate tax identification number and to indicate (by checking a box) the correct legal status. Failure to complete and return this form could result in a \$50,000 IRS penalty. In addition, we would be required to withhold 20% of payments due and remit this amount to the IRS until we receive the correct tax data.

For your convenience we request you fax this form back to sender (or to Purchasing at 815-966-3088). Please do this today so we can both fulfill our reporting obligations and ensure prompt payments.

Reminder: If LEGAL STATUS is “Sole Proprietorship”, the Taxpayer Identification Number must be either the Social Security Number of the owner or assigned FEIN.

LEGAL STATUS: (Check One)

☐ Corporation

☐ Limited

☐ Partner(ship) _____ (one owner)

☐ Religious, Charitable, Educational or
Governmental Agency (**circle one**)

☐ Sole Proprietorship (legal owner's name):

☐ Individual

☐ Other – Please identify: _____

TAXPAYER (federal) ID# -- FEIN or Soc Sec

(use the line corresponding to your legal status line)

FEIN: _____ - _____

FEIN: _____ - _____

FEIN: _____ - _____

FEIN: _____ - _____

FEIN: _____ - _____ or

SSN: _____ - _____ - _____

Owner's Social Security Number

SSN: _____ - _____ - _____

FEIN: _____ - _____

UNDER PENALTIES OF PERJURY, I CERTIFY THE INFORMATION PROVIDED ON THIS FORM IS TRUE, CORRECT, AND COMPLETE.

Signature: _____ Title: _____ Date: _____

Phone: (_____) _____ Fax: (_____) _____

Website & Email address: _____

If minority/women owned business, list here: _____

Vendor: Enter Name and Address Below

Vendor #: _____

School: _____



CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY)

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

PRODUCER	CONTACT NAME:	
	PHONE (A/C, No, Ext):	FAX (A/C, No):
INSURED	E-MAIL ADDRESS:	
	INSURER(S) AFFORDING COVERAGE	
	NAIC #	
	INSURER A:	
	INSURER B:	
	INSURER C:	
	INSURER D:	
INSURER E:		
INSURER F:		

COVERAGES

CERTIFICATE NUMBER:

REVISION NUMBER:

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

INSR LTR	TYPE OF INSURANCE	ADDL SUBR INSR: WVD	POLICY NUMBER	POLICY EFF (MM/DD/YYYY)	POLICY EXP (MM/DD/YYYY)	LIMITS
	GENERAL LIABILITY					EACH OCCURRENCE \$
	<input type="checkbox"/> COMMERCIAL GENERAL LIABILITY					DAMAGE TO RENTED PREMISES (Ea occurrence) \$
	<input type="checkbox"/> CLAIMS-MADE <input type="checkbox"/> OCCUR					MED EXP (Any one person) \$
						PERSONAL & ADV INJURY \$
						GENERAL AGGREGATE \$
	GEN'L AGGREGATE LIMIT APPLIES PER:					PRODUCTS - COMP/OP AGG \$
	<input type="checkbox"/> POLICY <input type="checkbox"/> PROJECT <input type="checkbox"/> LOC					\$
	AUTOMOBILE LIABILITY					COMBINED SINGLE LIMIT (Ea accident) \$
	<input type="checkbox"/> ANY AUTO					BODILY INJURY (Per person) \$
	<input type="checkbox"/> ALL OWNED AUTOS	<input type="checkbox"/> SCHEDULED AUTOS				BODILY INJURY (Per accident) \$
	<input type="checkbox"/> HIRED AUTOS	<input type="checkbox"/> NON-OWNED AUTOS				PROPERTY DAMAGE (Per accident) \$
						\$
	UMBRELLA LIAB	<input type="checkbox"/> OCCUR				EACH OCCURRENCE \$
	EXCESS LIAB	<input type="checkbox"/> CLAIMS-MADE				AGGREGATE \$
	DED <input type="checkbox"/> RETENTION \$					\$
	WORKERS COMPENSATION AND EMPLOYERS' LIABILITY					WC STATUTORY LIMITS <input type="checkbox"/> OTHER <input type="checkbox"/>
	ANY PROPRIETOR/PARTNER/EXECUTIVE OFFICE/MEMBER EXCLUDED? <input type="checkbox"/> Y <input type="checkbox"/> N <input type="checkbox"/> N/A					E.L. EACH ACCIDENT \$
	(Mandatory in NH) If yes, describe under DESCRIPTION OF OPERATIONS below					E.L. DISEASE - EA EMPLOYEE \$
						E.L. DISEASE - POLICY LIMIT \$

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (Attach ACORD 101, Additional Remarks Schedule, if more space is required)

CERTIFICATE HOLDER

CANCELLATION

Rockford Public School District 205
Attn: Jim Heathscott
501 Seventh Street
Rockford, IL 61104

SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS.

AUTHORIZED REPRESENTATIVE

Exhibits

Exhibit A -- School Data

<u>School Name</u>	<u>Grade Level</u>	<u># Breakfasts Served FY16</u>	<u># Lunches Served FY16</u>	<u># Snacks Served FY16</u>	<u>FY 16 Enrollment</u>	<u>Annual # of Serving days</u>	<u>Type of Service¹</u>	<u>Type of Program²</u>	<u>FY 16 Annual Adult Sales</u>	<u>FY 16 Annual a la carte sales</u>	<u>FY 16 Annual Breakfast & Lunch Reimbursement Sales</u>	<u>FY 16 Annual Snack Reimbursement</u>
Auburn	High School	54,409	175,473	2,808	1,811	172	Production	2A	\$ 393.20	\$ 153,587.80	\$ 666,760.91	\$ 2,358.72
Barbour	Elementary	30,296	94,651	-	723	172	Production	2A	\$ 612.15	\$ 1,285.30	\$ 361,563.37	
Beyer	Elementary	29,713	40,004	-	315	172	Satellite	2	\$ -	\$ 626.85	\$ 186,884.40	
Bloom	Elementary	18,087	44,190	-	330	172	Satellite	2	\$ 132.95	\$ 2,272.85	\$ 176,748.56	
Brookview	Elementary	14,038	46,172	-	459	172	Production	2	\$ 19.25	\$ 58.35	\$ 174,882.67	
Carlson	Elementary	27,373	42,597	-	360	172	Satellite	2	\$ -	\$ 2,147.00	\$ 190,402.07	
Cherry Valley	Elementary	12,738	23,460	-	170	172	Satellite	2	\$ -	\$ 2,487.25	\$ 100,152.57	
Conklin	Elementary	38,496	61,085	7,723	416	172	Production	2	\$ 604.45	\$ 757.60	\$ 271,514.32	\$ 6,487.32
Dennis	Elementary	23,262	25,453	-	330	172	Production	2	\$ 30.80	\$ 896.90	\$ 127,686.21	
East	High School	29,223	195,144	7,170	1,991	172	Production	2A	\$ 261.90	\$ 104,980.20	\$ 678,466.55	\$ 6,022.80
Eisenhower	Middle School	18,357	105,759	-	830	172	Production	2	\$ 115.50	\$ 64,953.40	\$ 372,774.18	
Ellis	Elementary	39,289	63,490	5,593	442	172	Production	2A	\$ 158.35	\$ 1,331.06	\$ 280,748.09	\$ 4,698.12
Fairview	Elementary	43,237	38,981	-	697	172	Satellite	2	\$ 7.70	\$ 695.10	\$ 210,887.23	
Flinn	Middle School	16,256	129,280	-	973	172	Production	2	\$ 939.40	\$ 33,474.74	\$ 443,219.84	
Froberg	Elementary	17,313	55,610	-	441	172	Production	2	\$ 7.70	\$ 1,318.42	\$ 211,447.45	
Gregory	Elementary	17,468	40,231	-	303	172	Production	2	\$ 38.50	\$ 1,278.85	\$ 162,931.45	
Guilford	High School	50,060	181,284	3,568	1,679	172	Production	2A	\$ 292.60	\$ 114,413.97	\$ 676,447.60	\$ 2,997.12

Haskell	Elementary	23,376	50,547	-	331	172	Satellite	2	\$ 15.40	\$ 890.77	\$ 183,211.21	
Hillman	Elementary	38,320	74,640	6,667	524	172	Production	2A	\$ 169.40	\$ 1,713.60	\$ 314,196.80	\$ 5,600.28
<u>School Name</u>	<u>Grade Level</u>	<u># Breakfasts Served FY16</u>	<u># Lunches Served FY16</u>	<u># Snacks Served FY16</u>	<u>FY 16 Enrollment</u>	<u>Annual # of Serving days</u>	<u>Type of Service¹</u>	<u>Type of Program²</u>	<u>Annual Adult Sales</u>	<u>Annual a la carte sales</u>	<u>Annual Breakfast & Lunch Reimbursement Sales</u>	<u>Annual Snack Reimbursement</u>
Jefferson	High School	42,061	162,840	-	1,691	172	Production	2A	\$ 539.15	\$ 130,267.95	\$ 601,769.92	
Johnson	Elementary	20,134	54,416	-	490	172	Production	2	\$ 30.80	\$ 299.50	\$ 213,340.81	
Kennedy	Middle School	22,223	75,185	2,817	546	172	Production	2A	\$ 899.10	\$ 13,635.25	\$ 283,491.72	\$ 2,366.28
King	Elementary	26,783	48,623	4,533	311	172	Satellite	2	\$ 11.55	\$ 1,158.60	\$ 208,345.77	\$ 3,807.72
Kishwaukee	Elementary	21,990	46,768	6,337	303	172	Satellite	2	\$ 65.45	\$ 993.85	\$ 192,798.25	\$ 5,323.08
Lathrop	Elementary	20,869	60,317	5,485	390	172	Production	2	\$ 19.25	\$ 200.25	\$ 233,557.51	\$ 4,607.40
Lewis Lemon	Elementary	43,654	64,237	7,981	429	172	Production	2A	\$ 362.15	\$ 832.45	\$ 291,915.29	\$ 6,704.04
Lincoln	Middle School	16,397	93,652	-	679	172	Production	2	\$ 68.00	\$ 34,324.70	\$ 330,385.06	
Marsh	Elementary	16,750	31,047	-	235	172	Production	2	\$ 27.20	\$ 2,363.80	\$ 132,325.48	
Marshall	Middle School	11,851	52,503	-	562	172	Production	2	\$ 194.80	\$ 36,696.05	\$ 190,576.79	
Mcintosh	Elementary	32,542	54,795	8,256	372	172	Production	2	\$ 77.00	\$ 2,487.96	\$ 239,546.26	\$ 6,935.04
Montessori	Elementary	13,004	33,906	-	336	172	Production	2	\$ 500.50	\$ 483.50	\$ 133,854.61	
Nashold	Elementary	32,085	48,185	-	445	172	Production	2	\$ 150.15	\$ 2,283.30	\$ 217,638.65	
Nelson	Elementary	17,304	68,416	3,461	456	172	Satellite	2	\$ 9.75	\$ 2,717.55	\$ 252,088.36	\$ 2,907.24
RESA	Middle School	27,247	137,216	-	979	172	Production	2A	\$ 896.00	\$ 48,723.05	\$ 490,563.51	
Riverdahl	Elementary	42,259	74,984	-	521	172	Production	2	\$ 11.55	\$ 1,742.35	\$ 323,226.09	
Rolling Green	Elementary	55,282	88,487	-	827	172	Production	2A	\$ 182.65	\$ 1,245.00	\$ 392,339.46	

Roosevelt	High School	9,226	14,708	-	360	172	Satellite	2A	\$ 40.55	\$ 8,079.95	\$ 65,288.29	
Spring Creek	Elementary	25,010	46,370	-	364	172	Production	2	\$ 209.95	\$ 1,348.30	\$ 197,619.90	
Summerdale	Elementary	34,710	31,944	-	528	172	Production	2	\$ -	\$ 50.10	\$ 171,362.85	
Thomson	Elementary	17,466	37,223	-	284	172	Production	2A	\$ 3.85	\$ 1,235.60	\$ 153,377.02	
<u>School Name</u>	<u>Grade Level</u>	<u># Breakfasts Served FY16</u>	<u># Lunches Served FY16</u>	<u># Snacks Served FY16</u>	<u>FY 16 Enrollment</u>	<u>Annual # of Serving days</u>	<u>Type of Service¹</u>	<u>Type of Program²</u>	<u>Annual Adult Sales</u>	<u>Annual a la carte sales</u>	<u>Annual Breakfast & Lunch Reimbursement Sales</u>	<u>Annual Snack Reimbursement</u>
Walker	Elementary	19,756	38,378	-	292	172	Production	2	\$ 11.55	\$ 1,114.70	\$ 161,658.49	
Washington	Elementary	16,166	47,361	-	505	172	Production	2	\$ 89.10	\$ 1,200.35	\$ 182,945.67	
Welsh	Elementary	18,933	46,506	-	353	172	Production	2	\$ 125.25	\$ 2,139.05	\$ 185,806.55	
West	Middle School	19,720	112,273	3,379	884	172	Production	2	\$ 40.55	\$ 40,833.17	\$ 396,202.58	\$ 2,838.36
West View	Elementary	29,155	49,649	-	388	172	Production	2	\$ 431.20	\$ 853.80	\$ 216,382.90	
White Swan	Elementary	18,973	25,253	-	299	172	Production	2	\$ 3.85	\$ 501.95	\$ 118,408.87	
Whitehead	Elementary	24,650	51,823	-	380	172	Production	2	\$ 1,010.40	\$ 1,532.95	\$ 214,207.78	
Totals		1,237,511	3,185,116	75,778	27,334				\$ 9,810.55	\$ 828,515.04	\$ 12,581,949.92	\$ 63,653.52
Participation %		23%	59%									
¹ Type of Service												
Code: 1 - Onsite kitchen; 2 - Prepackaged meals; 3 - Satellite receiving school; 4 - Milk service only; 5 - Other (describe)												
² Type of Program												
Code: 1 - National School Lunch Only; 2 - National School Lunch and School Breakfast; 3 - National School Lunch and Severe Need Breakfast; 4 - School Breakfast only;												

5 - National School Lunch and Special Milk* ; 6 - School Breakfast and Special Milk*; 7 - National School Lunch, School Breakfast and Special Milk*; 8 - Other (attach additional sheet).												
A - Summer Food Service Program: add an 'A' next to the program type selected if the Summer Food Service Program will also be offered.												
*If participating in the National School Lunch and/or School Breakfast Program, the Special Milk Program may only be offered to students who are in split-session kindergarten												
or pre-kindergarten classes and who do not have access to either of the federal meal programs.												
Offer vs. Serve: All schools												
Special Milk Sales : None												

Exhibit A2: Eligibility, Projected Enrollments, School openings/closings

School	FY 16	FY 17	FY 18	FY 19	FY 20
Beyer ES closes 2017/2018 future EC	439	441	459	460	467
Bloom ES	411	420	439	444	450
Brookview ES	545	531	510	495	486
Carlson ES	422	417	406	425	425
Cherry Valley ES	225	240	248	261	266
Conklin ES	534	547	578	578	579
Ellis ES	556	556	549	551	550
Froberg ES	568	572	594	593	612
Gregory ES	363	380	358	347	336
Hillman ES	313	314	302	304	305
Johnson ES	607	625	628	623	604
King ES moves to Wash	498	486	494	491	498
Kishwaukee ES	342	327	333	337	347
Lathrop ES	244	248	247	245	238
Lewis Lemon ES	588	586	594	592	587
School	FY 16	FY 17	FY 18	FY 19	FY 20
Marsh ES becomes Montessori	93		89	86	81

School	FY 16	FY 17	FY 18	FY 19	FY 20
Eisenhower MS	770	721	724	700	693
Flinn MS	1,215	1,168	1,191	1,234	1,304
Kennedy MS	707	661	666	667	692
Lincoln MS	772	808	788	801	807
Rockford Environmental Science Academy 6th to 8th	1,218	1,196	1,155	1,164	1,147
West MS	872	856	844	871	932
Barbour Language Academy 6th to 8th	-	-	-	-	-
Auburn HS	1,574	1,589	1,569	1,478	1,450
East HS	2,365	2,411	2,474	2,448	2,468
Guilford HS	1,742	1,774	1,771	1,721	1,796
Jefferson HS	2,080	2,026	2,004	1,896	1,871
Roosevelt Alternative HS	1	1	2	2	2
Wilson Aspire HS	2	2	2	2	2
Elementary Total	11,994	12,034	12,141	12,143	12,040
Middle Total	5,556	5,413	5,369	5,439	5,578
High School Total	7,764	7,803	7,821	7,546	7,590
District Totals	25,314	25,250	25,331	25,128	25,208

Exhibit A3: MEAL SERVICE INFORMATION AND DELIVERY SCHEDULE

Site Name	BREAKFAST				LUNCH			
	Meal Service Schedule	Delivery Schedule	Meal Charges		Meal Service Schedule	Delivery Schedule	Meal Charges	
			Reduced	Paid			Reduced	Paid
High Schools								
Auburn	8:15-8:25				10:20-1:55			
East	8:10 – 8:30				10:20 – 1:55			
Guilford	8:15 – 8:30				10:20 -1:55			
Jefferson	8:15 – 8:25				10:20 – 1:55			
Roosevelt	7:45 – 8:00				10:30 – 11:50			
Middle Schools								
Lincoln	8:20 – 8:35				10:45-1:03			
RESA	8:20 – 8:45				10:45 – 1:03			
Marshall	8:25-8:50				11:39-1:03			
Wilson	8:30 – 9:15				11:20 – 12:20			
Kennedy	8:20 -8:40				11:39 – 1:57			
Eisenhower	8:25 – 8:35				10:35 – 1:03			
Flinn	8:30 – 8:45				10:45 – 1:03			

MEAL SERVICE INFORMATION AND DELIVERY SCHEDULE

Exhibit A-5

Site Name	BREAKFAST				LUNCH			
	Meal Service Schedule	Delivery Schedule	Meal Charges		Meal Service Schedule	Delivery Schedule	Meal Charges	
			Reduced	Paid			Reduced	Paid
Middle School								
West	8:25-8:35				10:45-1:57			
East	8:10 – 8:30				10:20 – 1:55			
Elementary Schools								
Barbour	7:20 – 7:50				10:17 – 1:20			
		Does Own				Arrives 8:56		
Beyer	7:15 – 7:45				10:15 – 12:20			
		Does Own				Arrives 9:35		
Bloom	7:15 – 7:35				10:30 -12:30			
Brookview	7:20 – 7:45				11:10 – 12:20			
Carlson	7:15- 7:45	Does Own			11:00 – 12:00	Arrives 9:16		
Conklin	7:25 – 7:40				10:17 – 12:26			
		Does Own				Arrives 8:45		
Cherry Valley	7:30 – 7:50				11:10 – 12:20			
Dennis	8:45 – 9:30				12:50 – 1:45			
Ellis	8:00 – 8:25				10:50 – 1:00			
		Does Own				Arrives 9:46		
Fairview	8:00 – 8:30				11:45 – 12:10			

Exhibit A-3 MEAL SERVICE INFORMATION AND DELIVERY SCHEDULE

Site Name	BREAKFAST				LUNCH			
	Meal Service Schedule	Delivery Schedule	Meal Charges		Meal Service Schedule	Delivery Schedule	Meal Charges	
			Reduced	Paid			Reduced	Paid
Elementary Schools								
Froberg	7:30 – 7:50				10:40 – 12:40			
Gregory	7:20 – 7:45				11:10 – 12:30			
Haskell	7:20 – 7:45	Does Own			11:00 – 12:25	Arrives 9:40		
Hillman	7:15 – 7:45				10:13 – 12:13			
Johnson	7:25 – 7:45				10:45 -12:55			
King	7:15 – 7:45	Does Own			11:05 – 12:30	Arrives 9:29		
Kishwaukee	7:15- 7:40	Does Own			10:40 – 12:40	Arrives 9:19		
Lathrop	7:10 – 7:45				10:40 – 12:40			
Lewis Lemon	7:15 – 8:00				10:30 – 12:40			
Marsh	7:25 – 7:50				10:45 – 12:25			
McIntosh	7:00 – 7:40				10:20 – 12:30			
Marshall Elementary	8:30 – 9:00				11:42 – 1:12			

Exhibit A-3 MEAL SERVICE INFORMATION AND DELIVERY SCHEDULE

Site Name	BREAKFAST				LUNCH			
	Meal Service Schedule	Delivery Schedule	Meal Charges		Meal Service Schedule	Delivery Schedule	Meal Charges	
			Reduced	Paid			Reduced	Paid
Elementary Schools								
Nashold	7:30 – 7:55				10:50 – 12:50			
Nelson	7:15 – 7:45	Does Own			10:20 – 12:30	Arrives 9:08		
Riverdahl	7:15 – 7:40				10:15 – 12:00			
Rolling Green Muhl Center	8:30 – 9:05 9:15 – 9:30				11:25 – 12:45 11:20 – 1:15			
Summerdale	9:00 – 9:30				12:05 – 1:30			
Spring Creek	7:15 – 7:35				10:30 – 12:30			
Thompson	7:15 – 7:50				10:55 – 1:00			
Welsh	7:20 – 7:45				10:40 – 1:00			
Westview	7:20 – 7:45				11:20 – 12:30			
Whitehead	7:15 – 7:45				10:15 – 12:15			
White Swan	7:35 – 7:50				11:05 – 12:25			

Exhibit B-1

Sample Food-Based Meal Pattern 21-Day Cycle Menus

The attached SAMPLE Food-Based Meal Pattern 21-day cycle menus are provided as a reference for school food authorities who are in the process of procuring a National School Lunch Program meal services contract. The Illinois State Board of Education Nutrition and Wellness Programs Division does not guarantee these sample 21-day cycle menus meet all average daily calorie range specifications and nutrient standards as required by the United States Department of Agriculture due to food product variance and other factors. In addition, a cost analysis has not been conducted on the food items listed. The attached sample 21-day cycle menus are designed to demonstrate the general food-based component and portion size requirements stipulated in the Food-Based Meal Pattern. Further disclaimers are included on the sample 21-day cycle menus and must be included on all 21-day cycle menus distributed for the purpose of procuring a National School Lunch Program meal services contract.

The breakfast and lunch menus must meet the 2014–2015 meal pattern requirements for all components, including: All grains being whole grain rich, daily fruit and vegetable requirements based on age/grade grouping, sodium requirements (Target 1), and all other Dietary Specifications.

Breakfast menus: Three different types of sample breakfast menus are provided due to the variety of breakfast menus that may be offered. Ensure the type of breakfast menu selected for inclusion in the meal services bid/contract is the type of breakfast the school food authority intends to offer.

INSTRUCTIONS: Delete sheet rows 1–32 and any menus that are not applicable before including the menus in your document.

	Dark Green	Red Orange	Beans/Peas	Starchy	Other
M/MA	1	2	3	4	5
G/B	2 oz. Baked Chicken	2 oz. Cheese (Sauce)	2 oz. Cheese/Pepperoni (Pizza)	2 oz. Baked Chicken Tenders (meat)	2 oz. Chicken/Cheese (Quesadilla)
Fruit	1 oz. Whole Grain Dinner Roll	2 oz. Whole Grain Pasta—Macaroni	2 oz. Whole Grain Pizza Crust	1 oz. Tenders Whole Grain Breading	1 oz. Whole Grain Tortilla
	1 oz. Seasoned Whole Grain Brown Rice				1 oz. Whole Grain Tortilla Chips
	1/2 c. 1/2 cup Fresh Apple	1/2 c. 1/2 cup Peaches	1/2 c. 1/2 cup Fresh Orange Wedges	1/2 c. 1/2 cup Cinnamon Applesauce	1/2 c. 1/2 cup Pineapple Chunks
Veg	3/4 c. 1/2 cup Sweet Potato Casserole	3/4 c. 1/2 cup Potato Rounds, Baked	3/4 c. 1 cup Lettuce Salad* (Dark Green)	3/4 c. 1/2 cup Mashed Potatoes	3/4 c. 1/2 cup Three Bean Salad
	1/4 cup Green Beans	1/4 cup Baby Carrots	1/4 cup Corn	1/4 cup Green Peas	1/4 cup Lettuce, Onion, Peppers, Salsa
	FF Ranch	FF Dressings			
M/MA	6	7	8	9	10
G/B	2 oz. Meat (Spaghetti Sauce)	2 oz. Oven-Baked Fish Nuggets(meat)	2 oz. Hamburger	2 oz. Grilled Chicken (Caesar Wrap)	2 oz. Cheese (Grilled Cheese)
	2 oz. Whole Grain Pasta—Spaghetti	1 oz. Nugget Whole Grain Breading	2 oz. Whole Grain Bun	1 oz. Whole Grain Tortilla	2 oz. Whole Grain Bread
Fruit	1/2 c. 1/2 cup Fresh Banana	1 oz. Whole Grain Dinner Roll	1/2 c. 1/2 cup Fruit Cocktail	1/2 c. 1/2 cup Cantaloupe Wedges	1/2 c. 1/2 cup Pears
	1/2 c. 1/2 cup Fresh Fruit Mix—Grapes, Blueberries, Strawberries	1/2 c. 1/2 cup Fresh Fruit Mix—Grapes, Blueberries, Strawberries			
Veg	3/4 c. 1 cup Lettuce Salad* (Dark Green)	3/4 c. 1/2 cup Potato Wedges, Baked	3/4 c. 1/2 cup Baked Sweet Potato Fries	3/4 c. 1/2 cup Roasted New Potatoes	3/4 c. 1/2 cup Baked Beans
	1/4 cup Baby Carrots	1/4 cup Green Beans	1/4 cup equivalent lettuce, tomato, onion, pickles (garnish)	1/4 cup Sliced Cucumbers and Onions	1/4 cup Corn
	FF Ranch				
M/MA	11	12	13	14	15
G/B	2 oz. Meat (Sloppy Joe)	2 oz. Meat (Chili)	2 oz. Grilled Chicken (Sandwich)	2 oz. Hot Ham and Cheese (Pita)	2 oz. Meat & Cheese (Tacos)
	2 oz. Whole Grain Bun	1 oz. Whole Grain Oyster Crackers	2 oz. Whole Grain Bun	1 oz. Whole Grain Pita	1 oz. Whole Grain Tortilla
Fruit	1/2 c. 1/2 cup Watermelon	1 oz. Whole Grain Dinner Roll	1/2 c. 1/2 cup Fresh Apple	1 oz. Whole Grain Tortilla Chips	1/2 c. 1/2 cup Applesauce
	1/2 c. 1/2 cup Mixed Fruit	1/2 c. 1/2 cup Mixed Fruit		1/2 c. 1/2 cup Fresh Orange Wedges	
Veg	3/4 c. 1/2 cup Potato Salad	3/4 c. 1/8 cup Variety Beans (Chili)	3/4 c. 1/2 cup Baked Sweet Potato Sticks	3/4 c. 3/8 cup Beans (Fiesta Dip)	3/4 c. 1 cup Lettuce Salad* (Dark Green)
	1/4 cup Coleslaw	3/8 cup Carrot Coins, Cooked	1/4 cup Broccoli, Steamed	3/8 cup Celery Sticks	1/4 cup equivalent shredded lettuce, diced tomato (garnish)
		1/4 cup Green Peas			
M/MA	16	17	18	19	20
G/B	2 oz. Ground Turkey & LF Cheese (Ziti)	2 oz. Meat (Stir Fry)	2 oz. Shredded Chicken (BBQ)	2 oz. Beef (Burrito)	2 oz. Hot Turkey and Cheese (Sub)
	2 oz. Whole Grain Pasta—Ziti (Baked)	1 oz. Whole Grain Brown Rice	2 oz. Whole Grain Bun	1 oz. Whole Grain Tortilla	2 oz. Whole Grain Bun
Fruit	1/2 c. 1/2 cup Fresh Banana	1/2 c. 1/2 cup Fresh Pineapple Chunks	1/2 c. 1/2 cup Baked Cinnamon Apples	1 oz. Whole Grain Tortilla Chips	1/2 c. 1/4 cup Sliced Kiwi
	1/2 c. 1/2 cup Fresh Melon(s)			1/2 c. 1/2 cup Fresh Melon(s)	1/4 cup Red Grapes
Veg	3/4 c. 1/2 cup Baked Potato Wedges	3/4 c. 1/4 cup Oriental Veg (Stir Fry)	3/4 c. 1 cup Lettuce Salad* (Dark Green)	3/4 c. 1/8 cup Variety Beans (Burrito)	3/4 c. 1/2 cup Baked Sweet Potato Fries
	1/4 cup Corn	1/2 cup Broccoli (1/4 cup) and Cauliflower (1/4 cup), Steamed	1/4 cup Tomatoes	3/8 cup Refried Beans	1/4 cup Green Beans
		FF Dressings		1/4 cup Tomatoes, Onion (Salsa)	
M/MA	21	The contractor must adhere to each 21-day cycle menu for the first 21 days of meal service. Products may be brand name or equivalent as stipulated in this contract. The contractor is encouraged to incorporate low sodium products. Required average daily calorie range per 5-day week = 600–650. Light, low-fat, non-fat, and sugar-free products/food items to be used as necessary to meet the average daily calorie range.			*Leafy green vegetables: 1 cup counts as 1/2 cup of vegetables. Grains must meet the designated ounce equivalents per the menu guidelines. 8 oz. milk served daily per meal pattern requirements. Condiments to be included.
G/B	2 oz. Gr. Chicken & LF Cheese (Chef Salad)	In most cases, the serving sizes provided on the 21-day cycle menu(s) are based on the required minimum serving sizes stated in Exhibit C. If the serving sizes for the food items indicated on the menu(s) do not meet the required average daily calorie range and nutrient standards as stated in Exhibit C, the contractor awarded the contract is required to adjust serving sizes and/or provide additional food items as necessary to meet the calorie range and nutrient standards without altering the 21-day cycle menu(s). Prior to submitting a bid, it is the contractor's responsibility to conduct a nutritional analysis of the menu(s) based on the products/brands to be served in order to determine if serving size adjustments and/or additional food items will be necessary. The contractor's bid should take into consideration this determination.			
	1 oz. Whole Grain Croutons				
Fruit	1 oz. Whole Grain Soft Breadstick				
	1/2 c. 1/2 cup Fresh Apple				
Veg	3/4 c. 1 cup Lettuce Salad* (Dark Green)				
	1/4 cup Shredded Carrots, Diced Tomatoes, Sliced Cucumbers				

	Dark Green	Red Orange	Beans/Peas	Starchy	Other
	1	2	3	4	5
M/MA	2 oz. Baked Chicken	2 oz. Cheese (Sauce)	2 oz. Cheese/Pepperoni (Pizza)	2 oz. Baked Chicken Tenders (meat)	2 oz. Chicken/Cheese (Quesadilla)
G/B	1 oz. Whole Grain Dinner Roll	2 oz. Whole Grain Pasta—Macaroni	2 oz. Whole Grain Pizza Crust	1 oz. Tenders Whole Grain Breading	1 oz. Whole Grain Tortilla
	1 oz. Seasoned Whole Grain Brown Rice			1 oz. Whole Grain Dinner Roll	1 oz. Whole Grain Tortilla Chips
Fruit	1 cup 1/2 cup Fresh Apple	1 cup 1/2 cup Peaches	1 cup 1/2 cup Fresh Orange Wedges	1 cup 1/2 cup Cinnamon Applesauce	1 cup 1/2 cup Pineapple Chunks
	1/2 cup 100% Grape Juice	1/2 cup Fresh Banana	1/2 cup Grapes	1/4 cup Raisins**	1/2 cup Orange Wedges
Veg	1 cup 3/4 cup Sweet Potato Casserole	1 cup 1/2 cup Potato Rounds, Baked	1 cup 1 cup Lettuce Salad* (Dark Green)	1 cup 1/2 cup Mashed Potatoes	1 cup 1/2 cup Three Bean Salad
	1/4 cup Green Beans	1/2 cup Baby Carrots	1/2 cup Corn	1/4 cup Green Peas	1/2 cup Lettuce, Onion, Peppers
		FF Ranch	FF Dressings	1/4 cup Carrot Coins, Cooked	Salsa
	6	7	8	9	10
M/MA	2 oz. Meat (Spaghetti Sauce)	2 oz. Oven-Baked Fish Nuggets(meat)	2 oz. Hamburger	2 oz. Grilled Chicken (Caesar Wrap)	2 oz. Cheese (Grilled Cheese)
G/B	2 oz. Whole Grain Pasta—Spaghetti	1 oz. Nugget Whole Grain Breading	2 oz. Whole Grain Bun	2 oz. Whole Grain Tortilla	2 oz. Whole Grain Bread
		1 oz. Whole Grain Dinner Roll			
Fruit	1 cup 1/2 cup Fresh Banana	1 cup 1 cup Fresh Fruit Mix—Grapes, Blueberries, Strawberries	1 cup 1/2 cup 100% Apple Juice	1 cup 1 cup Cantaloupe Wedges	1 cup 1/2 cup Pears
	1/2 cup Pears		1/2 cup Fruit Cocktail		1/2 cup Peaches
Veg	1 cup 1 cup Lettuce Salad* (Dark Green)	1 cup 1/2 cup Potato Wedges, Baked	1 cup 3/4 cup Baked Sweet Potato Fries	1 cup 1/2 cup Roasted New Potatoes	1 cup 1/2 cup Baked Beans
	1/2 cup Baby Carrots	1/2 cup Green Beans	1/4 cup equivalent lettuce, tomato, onion, pickles (garnish)	1/2 cup Sliced Cucumbers and Onions	1/2 cup Corn
	FF Ranch				
	11	12	13	14	15
M/MA	2 oz. Meat (Sloppy Joe)	2 oz. Meat (Chili)	2 oz. Grilled Chicken (Sandwich)	2 oz. Hot Ham and Cheese (Pita)	2 oz. Meat & Cheese (Tacos)
G/B	2 oz. Whole Grain Bun	1 oz. Whole Grain Oyster Crackers	2 oz. Whole Grain Bun	1 oz. Whole Grain Pita	2 oz. Whole Grain Tortilla
		1 oz. Whole Grain Dinner Roll		1 oz. Whole Grain Tortilla Chips	
Fruit	1 cup 1 cup Watermelon	1 cup 1/2 cup Mixed Fruit	1 cup 1/2 cup Fresh Apple	1 cup 1/2 cup Fresh Orange Wedges	1 cup 1/2 cup Applesauce
		1/2 cup Fresh Banana	1/2 cup 100% Fruit Punch Juice	1/2 cup Pineapple Chunks	1/2 cup Peaches
Veg	1 cup 1/2 cup Potato Salad	1 cup 1/8 cup Variety Beans (Chili)	1 cup 1/2 cup Sweet Potato Casserole	1 cup 3/8 cup Beans (Fiesta Dip)	1 cup 1 cup Lettuce Salad* (Dark Green)
	1/2 cup Coleslaw	1/2 cup Carrot Coins, Cooked	1/2 cup Broccoli, Steamed	3/8 cup Celery Sticks	1/2 cup equivalent shredded lettuce, diced tomato (garnish)
		3/8 cup Green Peas		1/4 cup Carrot Sticks	
				FF Ranch	
	16	17	18	19	20
M/MA	2 oz. Ground Turkey & LF Cheese (Ziti)	2 oz. Meat (Stir Fry)	2 oz. Shredded Chicken (BBQ)	2 oz. Beef (Burrito)	2 oz. Hot Turkey and Cheese (Sub)
G/B	2 oz. Whole Grain Pasta—Ziti (Baked)	2 oz. Whole Grain Brown Rice	2 oz. Whole Grain Bun	1 oz. Whole Grain Tortilla	2 oz. Whole Grain Bun
				1 oz. Whole Grain Tortilla Chips	
Fruit	1 cup 1/2 cup Fresh Banana	1 cup 1/2 cup Fresh Pineapple Chunks	1 cup 1/2 cup Baked Cinnamon Apples	1 cup 1 cup Fresh Melon(s)	1 cup 1/2 cup Sliced Kiwi
	1/2 cup 100% Apple Juice	1/2 cup Pears	1/4 cup Raisins**		1/2 cup Red Grapes
Veg	1 cup 1/2 cup Baked Potato Wedges	1 cup 1/2 cup Oriental Veg (Stir Fry)	1 cup 1-1/2 cup Lettuce Salad* (Dark Green)	1 cup 1/8 cup Variety Beans (Burrito)	1 cup 1/2 cup Baked Sweet Potato Fries
	1/4 cup Corn	1/2 cup Broccoli (1/4 cup) and Cauliflower (1/4 cup), Steamed	1/8 cup Diced Tomatoes	3/8 cup Refried Beans	1/4 cup Green Beans
	1/4 cup Sliced Tomatoes		1/8 cup Shredded Carrots	1/4 cup Tomatoes, Onion (Salsa)	1/4 cup Sliced Tomatoes
			FF Dressing	1/4 cup Celery Sticks	
				FF Ranch	
	21	The contractor must adhere to each 21-day cycle menu for the first 21 days of meal service. Products may be brand name or equivalent as stipulated in this contract. The contractor is encouraged to incorporate low sodium products. Required average daily calorie range per 5-day week = 750–850. Light, low-fat, non-fat, and sugar-free products/food items to be used as necessary to meet the average daily calorie range.			*Leafy green vegetables: 1 cup counts as 1/2 cup vegetable equivalent **Raisins: 1/4 cup counts as 1/2 cup fruit equivalent Grains must meet the designated ounce equivalents per the menu guidelines. 8 oz. milk served daily per meal pattern requirements. Condiments to be included.
M/MA	2 oz. Gr. Chicken & LF Cheese (Chef Salad)	In most cases, the serving sizes provided on the 21-day cycle menu(s) are based on the required minimum serving sizes stated in Exhibit C. If the serving sizes for the food items indicated on the menu(s) do not meet the required average daily calorie range and nutrient standards as stated in Exhibit C, the contractor awarded the contract is required to adjust serving sizes and/or provide additional food items as necessary to meet the calorie range and nutrient standards without significantly altering the 21-day cycle menu(s). Prior to submitting a bid, it is the contractor's responsibility to conduct a nutritional analysis of the menu(s) based on the products/brands to be served in order to determine if serving size adjustments and/or additional food items will be necessary. The contractor's bid should take into consideration this determination.			
G/B	1 oz. Whole Grain Croutons				
	1 oz. Whole Grain Soft Breadstick				
Fruit	1 cup 1/2 cup Fresh Apple				
	1/2 cup 100% Orange Juice				
Veg	1 cup 1 cup Lettuce Salad* (Dark Green)				
	1/4 cup Shredded Carrots, Diced Tomatoes, Sliced Cucumbers				

Breakfast

21-Day Cycle Menu

1 G/B 1 oz. Whole Grain Pancakes G/B or 1 oz. Turkey Sausage M/MA F/V 1/2 c. Fresh Blueberries 1/2 c. 100% Pineapple Juice Syrup	2 1 oz. Whole Grain Toast 1 oz. Scrambled Eggs w/veggies 1/2 c. Mushrooms, Red/Green Peppers, and Onions 1/2 c. 100% Orange Juice	3 1 oz. Whole Grain English Muffin 1/2 oz. Egg 1/2 oz. Lowfat Cheese 1/2 c. Orange Wedges 1/2 c. 100% Apple Juice	4 1 oz. Whole Grain Cereal 1 oz. Fat-Free Yogurt (1/2 cup) 1/2 c. Fresh Banana 1/2 c. 100% Grape Juice	5 2 oz. Whole Grain Bagel w/Low-Fat Cream Cheese 1/2 c. Fresh Apple 1/2 c. 100% Fruit Punch Juice
6 G/B 1 oz. Oatmeal G/B or 1 oz. Whole Grain Granola Bar M/MA F/V 1/2 c. Cinnamon Apples 1/2 c. 100% Pineapple Juice	7 1 oz. Whole Grain Cereal 1 oz. Whole Grain Apple Muffin 1/4 c. Raisins* 1/2 c. 100% Orange Juice	8 2 oz. Whole Grain Waffles 1/2 c. Pineapple 1/2 c. 100% Apple Juice	9 1 oz. Whole Grain Cereal 1 oz. Whole Grain Animal Crackers 1/2 c. Pears 1/2 c. 100% Grape Juice	10 1 oz. Whole Grain English Muffin 1 oz. Peanut Butter 1/2 c. Peaches 1/2 c. 100% Fruit Punch Juice
11 G/B 2 oz. Whole Grain French Toast G/B or M/MA F/V 1/2 c. Applesauce 1/2 c. 100% Pineapple Juice	12 1 oz. Whole Grain Cereal 1 oz. Fat-Free Yogurt (1/2 cup) 1/2 c. Fresh Banana 1/2 c. 100% Orange Juice	13 1 oz. Whole Grain Biscuit 1/2 oz. Egg 1/2 oz. Lowfat Cheese 1/2 c. Mixed Fruit 1/2 c. 100% Apple Juice	14 1 oz. Whole Grain Cereal 1 oz. Hard Boiled Egg 1/2 c. Orange Wedges 1/2 c. 100% Grape Juice	15 1 oz. Whole Grain Toast 1 oz. Scrambled Eggs w/veggies 1/2 c. Mushrooms, Red/Green Peppers, and Onions 1/2 c. 100% Orange Juice
16 G/B 1 oz. Oatmeal G/B or 1 oz. Whole Grain Granola Bar M/MA F/V 1/4 c. Raisins* 1/2 c. 100% Pineapple Juice	17 1 oz. Whole Grain Cereal 1 oz. Whole Grain Blueberry Muffin 1/2 c. Fresh Apple 1/2 c. 100% Orange Juice	18 2 oz. Whole Grain Waffles 1/2 c. Peaches 1/2 c. 100% Apple Juice	19 1 oz. Whole Grain Cereal 1 oz. Whole Grain Graham Crackers 1/2 c. Cinnamon Apples 1/2 c. 100% Grape Juice	20 2 oz. Whole Grain Breakfast Muffin 1/2 c. Pineapple 1/2 c. 100% Fruit Punch Juice
21 G/B 1 oz. Whole Grain Pancakes G/B or 1 oz. Turkey Sausage M/MA F/V 1/2 c. Mixed Fruit 1/2 c. 100% Orange Juice	<p>The contractor must adhere to each 21-day cycle menu for the first 21 days of meal service. The contractor is encouraged to incorporate low sodium products. Condiments to be included.</p> <p>Products may be brand name or equivalent as stipulated in this contract. Grains and meat/meat alternates must meet the designated ounce equivalents per the menu guidelines.</p> <p>Required average daily calorie range per 5-day week = 450–500 8 oz. milk served daily per meal pattern requirements. *Raisins: 1/4 cup counts as 1/2 cup fruit equivalent.</p> <p>In most cases, the serving sizes provided by the SFA on the 21-day cycle menu(s) are based on the required minimum serving sizes stated in Exhibit C. If the serving sizes for the food items indicated on the menu(s) do not meet the required average daily calorie range and nutrient standards as stated in Exhibit C, the contractor awarded the contract is required to adjust serving sizes and/or provide additional food items as necessary to meet the calorie range and nutrient standards without significantly altering the 21-day cycle menu(s). Prior to submitting a bid, it is the contractor's responsibility to conduct a nutritional analysis of the menu(s) based on the products/brands to be served in order to determine if serving size adjustments and/or additional food items will be necessary. The contractor's bid should take into consideration this determination.</p>			

Breakfast

Food-Based Meal Pattern

21-Day Cycle Menu

Hot

Exhibit B-1

1 G/B 1 oz. Whole Grain Pancakes G/B or 1 oz. Turkey Sausage M/MA F/V 1/2 c. Fresh Blueberries 1/2 c. 100% Pineapple Juice Lite Syrup	2 1 oz. Whole Grain Toast 1 oz. Scrambled Eggs w/veggies 1/2 c. Mushrooms, Red/Green Peppers, and Onions 1/2 c. 100% Orange Juice	3 1 oz. Whole Grain English Muffin 1/2 oz. Egg 1/2 oz. Lowfat Cheese 1/2 c. Orange Wedges 1/2 c. 100% Apple Juice Lite Syrup	4 2 oz. Whole Grain French Toast 1/2 c. Fresh Banana 1/2 c. 100% Grape Juice Lite Syrup	5 1 oz. Whole Grain Toast 1 oz. Scrambled Eggs 1/2 c. Fresh Apple 1/2 c. 100% Fruit Punch Juice
6 G/B 1 oz. Oatmeal G/B or 1 oz. Whole Grain Granola Bar M/MA F/V 1/2 c. Cinnamon Apples 1/2 c. 100% Pineapple Juice	7 1 oz. Whole Grain Biscuit 1/2 oz. Egg 1/2 oz. Lowfat Cheese 1/4 c. Raisins* 1/2 c. 100% Orange Juice	8 2 oz. Whole Grain Waffles 1/2 c. Pineapple 1/2 c. 100% Apple Juice Lite Syrup	9 2 oz. Whole Grain Bagel w/Cream Cheese 1/2 c. Pears 1/2 c. 100% Grape Juice	10 1 oz. Hot Whole Grain Cereal 1 oz. String Cheese 1/2 c. Peaches 1/2 c. 100% Fruit Punch Juice
11 G/B 2 oz. Whole Grain French Toast G/B or M/MA F/V 1/2 c. Applesauce 1/2 c. 100% Pineapple Juice Lite Syrup	12 1 oz. Whole Grain Toast 1 oz. Scrambled Eggs w/veggies 1/2 c. Mushrooms, Red/Green Peppers, and Onions 1/2 c. 100% Orange Juice	13 1 oz. Whole Grain Pancakes 1 oz. Turkey Sausage 1/2 c. Mixed Fruit 1/2 c. 100% Apple Juice Lite Syrup	14 1 oz. Whole Grain Biscuit 1/2 oz. Egg 1/2 oz. Lowfat Cheese 1/2 c. Orange Wedges 1/2 c. 100% Grape Juice	15 2 oz. Whole Grain Bagel w/Low-Fat Cream Cheese 1/2 c. Melon Wedges 1/2 c. 100% Fruit Punch Juice
16 G/B 2 oz. Whole Grain Waffles G/B or M/MA F/V 1/2 c. Peaches 1/2 c. 100% Apple Juice Lite Syrup	17 1 oz. Oatmeal 1 oz. Whole Grain Granola Bar 1/4 c. Raisins* 1/2 c. 100% Pineapple Juice	18 1 oz. Whole Grain Toast 1 oz. Scrambled Eggs 1/2 c. Fresh Apple 1/2 c. 100% Orange Juice	19 2 oz. Whole Grain French Toast 1/2 c. Pineapple 1/2 c. 100% Fruit Punch Juice Lite Syrup	20 1 oz. Whole Grain English Muffin 1/2 oz. Egg 1/2 oz. Lowfat Cheese 1/2 c. Cinnamon Apples 1/2 c. 100% Grape Juice
21 G/B 1 oz. Whole Grain Pancakes G/B or 1 oz. Turkey Sausage M/MA F/V 1/2 c. Mixed Fruit 1/2 c. 100% Orange Juice Lite Syrup	<p>The contractor must adhere to each 21-day cycle menu for the first 21 days of meal service.</p> <p>Products may be brand name or equivalent as stipulated in this contract.</p> <p>Required average daily calorie range per 5-day week = 450–500</p> <p>In most cases, the serving sizes provided by the SFA on the 21-day cycle menu(s) are based on the required minimum serving sizes stated in Exhibit C. If the serving sizes for the food items indicated on the menu(s) do not meet the required average daily calorie range and nutrient standards as stated in Exhibit C, the contractor awarded the contract is required to adjust serving sizes and/or provide additional food items as necessary to meet the calorie range and nutrient standards without significantly altering the 21-day cycle menu(s). Prior to submitting a bid, it is the contractor's responsibility to conduct a nutritional analysis of the menu(s) based on the products/brands to be served in order to determine if serving size adjustments and/or additional food items will be necessary. The contractor's bid should take into consideration this determination.</p>			

The contractor is encouraged to incorporate low sodium products. Condiments to be included.

Grains and meat/meat alternates must meet the designated ounce equivalents per the menu guidelines.

8 oz. milk served daily per meal pattern requirements.

*Raisins: 1/4 cup counts as 1/2 cup fruit equivalent.

Breakfast

21-Day Cycle Menu

1 G/B 1 oz. Whole Grain Cereal G/B or 1 oz. Whole Grain Toast M/MA F/V 1/2 c. Fresh Blueberries 1/2 c. 100% Pineapple Juice Syrup	2 1 oz. Whole Grain Fruit Muffin 1 oz. Whole Grain Granola Bar 1/2 c. Melon Wedges 1/2 c. 100% Orange Juice	3 1 oz. Whole Grain English Muffin 1 oz. Fat-Free Yogurt (1/2 cup) 1/2 c. Orange Wedges 1/2 c. 100% Apple Juice	4 1 oz. Whole Grain Bread 1 oz. Peanut Butter 1/2 c. Fresh Banana 1/2 c. 100% Grape Juice	5 1 oz. Whole Grain Cereal 1 oz. Whole Grain Animal Crackers 1/2 c. Fresh Apple 1/2 c. 100% Fruit Punch Juice
6 G/B 2 oz. Whole Grain Bagel G/B or w/Low-Fat Cream Cheese M/MA F/V 1/2 c. Cinnamon Apples 1/2 c. 100% Pineapple Juice	7 1 oz. Whole Grain Fruit Muffin 1 oz. Fat-Free Yogurt (1/2 cup) 1/2 c. Pineapple 1/2 c. 100% Orange Juice	8 1 oz. Whole Grain Cereal 1 oz. Hard Boiled Egg 1/4 c. Raisins* 1/2 c. 100% Apple Juice	9 1 oz. Whole Grain Toast 1 oz. String Cheese 1/2 c. Pears 1/2 c. 100% Grape Juice	10 1 oz. Whole Grain Cereal 1 oz. Whole Grain Graham Crackers 1/2 c. Peaches 1/2 c. 100% Fruit Punch Juice
11 G/B 1 oz. Whole Grain Cereal G/B or 1 oz. Whole Grain Toast M/MA F/V 1/2 c. Applesauce 1/2 c. 100% Pineapple Juice	12 1 oz. Whole Grain Fruit Muffin 1 oz. Whole Grain Granola Bar 1/2 c. Fresh Banana 1/2 c. 100% Orange Juice	13 1 oz. Whole Grain English Muffin 1 oz. Fat-Free Yogurt (1/2 cup) 1/2 c. Mixed Fruit 1/2 c. 100% Apple Juice	14 1 oz. Whole Grain Bread 1 oz. Peanut Butter 1/2 c. Orange Wedges 1/2 c. 100% Grape Juice	15 1 oz. Whole Grain Cereal 1 oz. Whole Grain Animal Crackers 1/2 c. Melon Wedges 1/2 c. 100% Fruit Punch Juice
16 G/B 2 oz. Whole Grain Bagel G/B or w/Low-Fat Cream Cheese M/MA F/V 1/2 c. Fresh Apple 1/2 c. 100% Pineapple Juice	17 1 oz. Whole Grain Fruit Muffin 1 oz. Fat-Free Yogurt (1/2 cup) 1/2 c. Peaches 1/2 c. 100% Orange Juice	18 1 oz. Whole Grain Cereal 1 oz. Hard Boiled Egg 1/4 c. Raisins* 1/2 c. 100% Apple Juice	19 1 oz. Whole Grain Toast 1 oz. String Cheese 1/2 c. Pineapple 1/2 c. 100% Grape Juice	20 1 oz. Whole Grain Cereal 1 oz. Whole Grain Graham Crackers 1/2 c. Cinnamon Apples 1/2 c. 100% Fruit Punch Juice
21 G/B 1 oz. Whole Grain Cereal G/B or 1 oz. Whole Grain Toast M/MA F/V 1/2 c. Mixed Fruit 1/2 c. 100% Orange Juice	<p>The contractor must adhere to each 21-day cycle menu for the first 21 days of meal service. The contractor is encouraged to incorporate low sodium products. Condiments to be included.</p> <p>Products may be brand name or equivalent as stipulated in this contract. Grains and meat/meat alternates must meet the designated ounce equivalents per the menu guidelines.</p> <p>Required average daily calorie range per 5-day week = 450–500 8 oz. milk served daily per meal pattern requirements. *Raisins: 1/4 cup counts as 1/2 cup fruit equivalent.</p> <p>In most cases, the serving sizes provided by the SFA on the 21-day cycle menu(s) are based on the required minimum serving sizes stated in Exhibit C. If the serving sizes for the food items indicated on the menu(s) do not meet the required average daily calorie range and nutrient standards as stated in Exhibit C, the contractor awarded the contract is required to adjust serving sizes and/or provide additional food items as necessary to meet the calorie range and nutrient standards without significantly altering the 21-day cycle menu(s). Prior to submitting a bid, it is the contractor's responsibility to conduct a nutritional analysis of the menu(s) based on the products/brands to be served in order to determine if serving size adjustments and/or additional food items will be necessary. The contractor's bid should take into consideration this determination.</p>			

Exhibit B-2: Additional Daily Offerings – Snack Bars

Snack Bars					
Chips & Snacks					
Apple Bosco					
Cheese Bosco					
Cheese Cup					
Cheese Fries					
Chicken Wrap					
Doritos Cool Ranch					
Doritos Nacho					
Egg Roll					
Flamin Hot Puffs					
Flavor Splash					
Fruit Gushers					
Fruit Rollup					
Rice Crispy Treat					
Muffins					
muffins					
Nachos w Beef					
Spicy Chex mix					
Ultimate Fries					
Beverages					
Smoothies 8 Oz					
Diet Pop & tea					
Dole fruit juices					
Flavored drinks -- punch, lemonade, lime					
Milk					
G-2					
Tropicals					
Vita Ice					
Water					
Ice Cream					
Various flavors					

Exhibit B-3: A la Carte Price List

Chips and Snacks	Price	Beverages	Price	Ice Cream	Price
Apple bosco	\$ 1.00	Smoothies 8 oz	\$ 1.25	Strawb Ice Cream	\$ 0.75
Cheese Bosco	\$ 1.00	Smoothies 12 oz	\$ 1.50	Vanilla Ice Cream	\$ 0.75
Cheese Cup	\$ 0.50	Diet pop	\$ 1.50	Choco Ice Cream	\$ 0.75
Cheese Fries	\$ 1.00	Dole	\$ 1.00	Bomb Pop	\$ 0.75
Chicken Wrap	\$ 1.00	Green Tea	\$ 1.00	Orange Bar	\$ 0.75
Doritos Cool Ranch	\$ 0.50	Hog Wash	\$ 1.00	Fudge Bar	\$ 0.75
Doritos Nacho	\$ 0.50	Kickstart	\$ 1.75	Cookies	\$ 1.00
Doritos Swt Spicy	\$ 0.50	Milk	\$ 0.40	Crunch Bar - Choc	\$ 0.75
Egg Roll	\$ 1.00	Sparkling Tea	\$ 1.25	Crunch Bar - Strawb	\$ 0.75
Flamin Hot Puffs	\$ 0.50	Vita Ice	\$ 1.00		
Flamin Hots	\$ 0.50	Water	\$ 1.00		
Flavor Splash	\$ 0.50				
Fruit Gushers	\$ 0.50				
Fruit Rollup	\$ 0.50				
Fruit Snack	\$ 0.25				
Lg Rice Krispy treat	\$ 0.75				
Muffins	\$ 0.50				
Nachos (scoops)	\$ 1.00				
Nachos w beef	\$ 1.25				
Nutri-grain bar	\$ 0.75				
Pretzel Bosco	\$ 1.00				
Spicy Chex Mix	\$ 1.00				

Exhibit C: Meal Pattern Nutrition Standards and Implementation Timeline

Nutrition Standards in the National School Lunch and School Breakfast Programs—Jan. 2012

	Breakfast Meal Pattern			Lunch Meal Pattern		
	Grades K-5^a	Grades 6-8^a	Grades 9-12^a	Grades K-5	Grades 6-8	Grades 9-12
Meal Pattern	Amount of Food^b Per Week (Minimum Per Day)					
Fruits (cups) ^{c,d}	5 (1) ^e	5 (1) ^e	5 (1) ^e	2½ (½)	2½ (½)	5 (1)
Vegetables (cups) ^{c,d}	0	0	0	3¾ (¾)	3¾ (¾)	5 (1)
Dark green ^f	0	0	0	½	½	½
Red/Orange ^f	0	0	0	¾	¾	1¼
Beans/Peas (Legumes) ^f	0	0	0	½	½	½
Starchy ^f	0	0	0	½	½	½
Other ^{f,g}	0	0	0	½	½	¾
Additional Veg to Reach Total ^h	0	0	0	1	1	1½
Grains (oz eq) ⁱ	7-10 (1) ^j	8-10 (1) ^j	9-10 (1) ^j	8-9 (1)	8-10 (1)	10-12 (2)
Meats/Meat Alternates (oz eq)	0 ^k	0 ^k	0 ^k	8-10 (1)	9-10 (1)	10-12 (2)
Fluid milk (cups) ^l	5 (1)	5 (1)	5 (1)	5 (1)	5 (1)	5 (1)
Other Specifications: Daily Amount Based on the Average for a 5-Day Week						
Min-max calories (kcal) _{m,n,o}	350-500	400-550	450-600	550-650	600-700	750-850
Saturated fat (% of total calories) ^{n,o}	< 10	< 10	< 10	< 10	< 10	< 10
Sodium (mg) ^{n,p}	≤ 430	≤ 470	≤ 500	≤ 640	≤ 710	≤ 740
Trans fat ^{n,o}	Nutrition label or manufacturer specifications must indicate zero grams of <u>trans</u> fat per serving.					

^aIn the SBP, the above age-grade groups are required beginning July 1, 2013 (SY 2013-14). In SY 2012-2013 only, schools may continue to use the meal pattern for grades K-12 (see § 220.23). ^bFood items included in each food group and subgroup and amount equivalents. Minimum creditable serving is ⅓ cup. ^cOne quarter-cup of dried fruit counts as ½ cup of fruit; 1 cup of leafy greens counts as ½ cup of vegetables. No more than half of the fruit or vegetable offerings may be in the form of juice. All juice must be 100% full-strength. ^dFor breakfast, vegetables may be substituted for fruits, but the first two cups per week of any such substitution must be from the dark green, red/orange, beans and peas (legumes) or “Other vegetables” s u b g r o u p s as defined in §210.10(c)(2)(iii). ^eThe fruit quantity requirement for the SBP (5 cups/week and a minimum of 1 cup/day) is effective July 1, 2014 (SY 2014- 2015). ^fLarger amounts of these vegetables may be served. ^gThis category consists of “Other vegetables” as defined in §210.10(c)(2)(iii)(E). For the purposes of the NSLP, “Other vegetables” requirement may be met with any additional amounts from the dark green, red/orange, and beans/peas (legumes) vegetable subgroups as defined in §210.10(c)(2)(iii). ^hAny vegetable subgroup may be offered to meet the total weekly vegetable requirement. ⁱAt least half of the grains offered must be whole grain-rich in the NSLP beginning July 1, 2012 (SY 2012-2013), and in the SBP beginning July 1, 2013 (SY 2013-2014). All grains must be whole

grain-rich in both the NSLP and the SBP beginning July 1, 2014 (SY 2014-15).^jIn the SBP, the grain ranges must be offered beginning July 1, 2013 (SY 2013-2014).^kThere is no separate meat/meat alternate component in the SBP. Beginning July 1, 2013 (SY 2013-2014), schools may substitute 1 oz. eq. of meat/meat alternate for 1 oz. eq. of grains after the minimum daily grains requirement is met.^lFluid milk must be low-fat (1 percent milk fat or less, unflavored) or fat-free (unflavored or flavored).^mThe average daily amount of calories for a 5-day school week must be within the range (at least the minimum and no more than the maximum values).

ⁿDiscretionary sources of calories (solid fats and added sugars) may be added to the meal pattern if within the specifications for calories, saturated fat, trans fat, and sodium. Foods of minimal nutritional value and fluid milk with fat content greater than 1 percent milk fat are not allowed.

^oIn the SBP, calories and trans fat specifications take effect beginning July 1, 2013 (SY 2013-2014).

^pFinal sodium specifications are to be reached by SY 2022-2023 or July 1, 2022. Intermediate sodium specifications are established for SY 2014-2015 and 2017-2018. See required intermediate specifications in § 210.10(f)(3) for lunches and § 220.8(f)(3) for breakfast.

Food and Nutrition Service, United States Department of Agriculture
Implementation Timeline for Final Rule—Jan. 2012

Exhibit C-2

Nutrition Standards in the National School Lunch and School Breakfast Programs

ALL meal pattern and nutrition standards requirements indicated by the USDA for implementation through the 2014–2015 School Year for both the National School Lunch and School Breakfast Programs MUST be implemented for the 2012–2013 Contract Term with the only exception of the sodium targets, which must be implemented as required in subsequent Contract Terms, if applicable.

New Requirements	Implementation (School Year) for NSLP (L) and SBP (B)						
	2012/13	2013/14	2014/15	2015/16	2016/17	2017/18	2022/23
Fruits Component							
<input type="checkbox"/> Offer fruit daily	L						
<input type="checkbox"/> Fruit quantity increase to 5 cups/week (minimum 1 cup/day)			B				
Vegetables Component							
<input type="checkbox"/> Offer vegetables subgroups weekly	L						
Grains Component							
<input type="checkbox"/> Half of grains must be whole grain-rich	L	B					
<input type="checkbox"/> All grains must be whole-grain rich			L, B				
<input type="checkbox"/> Offer weekly grains ranges	L	B					
Meats/Meat Alternates Component							
<input type="checkbox"/> Offer weekly meats/meat alternates ranges (daily min.)	L						

Milk Component							
<input type="checkbox"/> Offer only fat-free (unflavored or flavored) and low-fat (unflavored) milk	B	L,					
Dietary Specifications (to be met on a verage over a week)							
<input type="checkbox"/> Calorie ranges	L	B					
<input type="checkbox"/> Saturated fat limit (no change)	L, B						
<input type="checkbox"/> Sodium Targets ○ Target 1 ○ Target 2 ○ Final target			L, B			L, B	L, B
<input type="checkbox"/> Zero grams of <u>trans</u> fat per portion	L	B					
Menu Planning							
<input type="checkbox"/> A single FBMP approach	L	B					
Age-Grade Groups							
<input type="checkbox"/> Establish age/grade groups: K-5, 6-8, 9-12	L	B					
Offer vs. Serve							
<input type="checkbox"/> Reimbursable meals must contain a fruit or vegetable (1/2 cup minimum)	L		B				
Monitoring							
<input type="checkbox"/> 3-year adm. review cycle		L, B					
<input type="checkbox"/> Conduct weighted nutrient analysis on 1 week of menus	L	B					

Food and Nutrition Service, United States Department of Agriculture

Vegetable Subgroups

Exhibit C-3

Listed below are samples of commonly-eaten vegetables found in each of the required vegetable subgroups. The list is not all-inclusive.

Dark Green Vegetables bok choy broccoli collard greens dark green leafy lettuce kale mesclun mustard greens romaine lettuce spinach turnip greens watercress	Beans and Peas* black beans black-eyed peas (mature, dry) garbanzo beans (chickpeas) kidney beans lentils navy beans pinto beans soy beans split peas white beans
Starchy Vegetables cassava corn fresh cowpeas, field peas, or black-eyed peas (not dry) green bananas green peas green lima beans plantains potatoes taro water chestnuts	Other Vegetables artichokes asparagus avocado bean sprouts beets Brussels sprouts cabbage cauliflower celery cucumbers eggplant green beans
Red & Orange Vegetables acorn squash butternut squash carrots hubbard squash pumpkin red peppers sweet potatoes tomatoes tomato juice	Other Vegetables (continued) green peppers iceberg (head) lettuce mushrooms okra onions parsnips turnips wax beans zucchini

*For more information on Beans and Peas, refer to <http://www.choosemyplate.gov/foodgroups/vegetables-beans-peas.html>.

Choose My Plate.gov, United States Department of Agriculture

Exhibit C-4

SCHOOL LUNCH AND BREAKFAST

WHOLE GRAIN-RICH OUNCE EQUIVALENCY (OZ EQ)

REQUIREMENTS FOR SCHOOL MEAL PROGRAMS^{1, 2}

GROUP A	OZ EQ FOR GROUP A
<input type="checkbox"/> Bread type coating <input type="checkbox"/> Bread sticks (hard) <input type="checkbox"/> Chow mein noodles <input type="checkbox"/> Savory Crackers (saltines and snack crackers) <input type="checkbox"/> Croutons <input type="checkbox"/> Pretzels (hard) <input type="checkbox"/> Stuffing (dry) Note: weights apply to bread in stuffing. <input type="checkbox"/>	1 oz eq = 22 gm or 0.8 oz 3/4 oz eq = 17 gm or 0.6 oz 1/2 oz eq = 11 gm or 0.4 oz 1/4 oz eq = 6 gm or 0.2 oz
GROUP B	OZ EQ FOR GROUP B
<input type="checkbox"/> Bagels <input type="checkbox"/> Batter type coating <input type="checkbox"/> Biscuits <input type="checkbox"/> Breads (sliced whole wheat, French, Italian) <input type="checkbox"/> Buns (hamburger and hot dog) <input type="checkbox"/> Sweet Crackers ⁴ (graham crackers - all shapes, animal crackers) Egg roll skins <input type="checkbox"/> English muffins <input type="checkbox"/> Pita bread (whole wheat or whole grain-rich) <input type="checkbox"/> Pizza crust <input type="checkbox"/> Pretzels (soft) <input type="checkbox"/> Rolls (whole wheat or whole grain-rich) <input type="checkbox"/> Tortillas (whole wheat or whole corn) <input type="checkbox"/> Tortilla chips (whole wheat or whole corn) <input type="checkbox"/> Taco shells (whole wheat or whole corn) <input type="checkbox"/> <input type="checkbox"/>	1 oz eq = 28 gm or 1.0 oz 3/4 oz eq = 21 gm or 0.75 oz 1/2 oz eq = 14 gm or 0.5 oz 1/4 oz eq = 7 gm or 0.25 oz
GROUP C	OZ EQ FOR GROUP C
<input type="checkbox"/> Cookies ³ (plain - includes vanilla wafers) <input type="checkbox"/> Cornbread <input type="checkbox"/> Corn muffins <input type="checkbox"/> Croissants <input type="checkbox"/> Pancakes <input type="checkbox"/> Pie crust (dessert pies ³ , cobbler ³ , fruit turnovers ⁴ , and meat/meat alternate pies) <input type="checkbox"/> Waffles	1 oz eq = 34 gm or 1.2 oz 3/4 oz eq = 26 gm or 0.9 oz 1/2 oz eq = 17 gm or 0.6 oz 1/4 oz eq = 9 gm or 0.3 oz
GROUP D	OZ EQ FOR GROUP D
<input type="checkbox"/> Doughnuts ⁴ (cake and yeast raised, unfrosted) <input type="checkbox"/> Cereal bars, breakfast bars, granola bars ⁴ (plain) <input type="checkbox"/> Muffins (all, except corn) <input type="checkbox"/> Sweet roll ⁴ (unfrosted) <input type="checkbox"/> Toaster pastry ⁴ (unfrosted) <input type="checkbox"/>	1 oz eq = 55 gm or 2.0 oz 3/4 oz eq = 42 gm or 1.5 oz 1/2 oz eq = 28 gm or 1.0 oz 1/4 oz eq = 14 gm or 0.5 oz

¹ The following food quantities from Groups A-G, must contain at least 16 grams of whole-grain or can be made with 8 grams of wholegrain and 8 grams of enriched meal and/or enriched flour to be considered whole grain-rich. ²

Some of the following grains may contain more sugar, salt, and/or fat than others. This should be a consideration when deciding how often to serve them. ³ Allowed only as dessert at lunch as specified in §210.10. ⁴

Allowed for desserts at lunch as specified in §210.10, and for breakfasts served under the SBP.

GROUP E	OZ EQ FOR GROUP E
<input type="checkbox"/> Cereal bars, breakfast bars, granola bars ⁴ (with nuts, dried fruit, and/or chocolate pieces) <input type="checkbox"/> Cookies ³ (with nuts, raisins, chocolate pieces and/or fruit purees) <input type="checkbox"/> Doughnuts ⁴ (cake and yeast raised, frosted or glazed) <input type="checkbox"/> French toast <input type="checkbox"/> Sweet rolls ⁴ (frosted) <input type="checkbox"/> Toaster pastry ⁴ (frosted)	1 oz eq = 69 gm or 2.4 oz 3/4 oz eq = 52 gm or 1.8 oz 1/2 oz eq = 35 gm or 1.2 oz 1/4 oz eq = 18 gm or 0.6 oz
GROUP F	OZ EQ FOR GROUP F
<input type="checkbox"/> Cake ³ (plain, unfrosted) Coffee cake ⁴ <input type="checkbox"/>	1 oz eq = 82 gm or 2.9 oz 3/4 oz eq = 62 gm or 2.2 oz 1/2 oz eq = 41 gm or 1.5 oz 1/4 oz eq = 21 gm or 0.7 oz
GROUP G	OZ EQ FOR GROUP G
<input type="checkbox"/> Brownies ³ (plain) <input type="checkbox"/> Cake ³ (all varieties, frosted)	1 oz eq = 125 gm or 4.4 oz 3/4 oz eq = 94 gm or 3.3 oz 1/2 oz eq = 63 gm or 2.2 oz 1/4 oz eq = 32 gm or 1.1 oz
GROUP H	OZ EQ FOR GROUP H
<input type="checkbox"/> Cereal Grains (barley, quinoa, etc) <input type="checkbox"/> Breakfast cereals (cooked) ^{5, 6} <input type="checkbox"/> Bulgur or cracked wheat <input type="checkbox"/> Macaroni (all shapes) <input type="checkbox"/> Noodles (all varieties) <input type="checkbox"/> Pasta (all shapes) <input type="checkbox"/> Ravioli (noodle only) <input type="checkbox"/> Rice (enriched white or brown)	1 oz eq = 1/2 cup cooked or 1 ounce (28 g) dry
GROUP I	OZ EQ FOR GROUP I
<input type="checkbox"/> Ready to eat breakfast cereal (cold, dry) ^{5, 6}	1 oz eq = 1 cup or 1 ounce for flakes and rounds 1 oz eq = 1.25 cups or 1 ounce for puffed cereal 1 oz eq = 1/4 cup or 1 ounce for granola

⁵

Refer to program regulations for the appropriate serving size for supplements served to children aged 1 through 5 in the NSLP; and meals served to children ages 1 through 5 and adult participants in the CACFP. Breakfast cereals are traditionally served as a breakfast menu item but may be served in meals other than breakfast. ⁶ Cereals must be whole-grain, or whole grain and enriched or fortified cereal.

Exhibit D: School Year 2016-2017 USDA Food

Diversion to Processor (Detail)

Page 1 of 1

Logout Audit Log 508 EasyNav Change Password Help

Diversion to Processor (Detail)

Home Annual Order Forms Monthly Process Reports Administration

Planned Assisted Level

Recipient Agency: ROCKFORD SCHOOL DIST 205
 Agreement Nbr: 04101205025A1
 Contract Nbr: 10101600A2017
 Representative: Aaron Smith
 Phone Nbr: (815) 966-3033

Beginning PAL Balance: \$1,008,956.1625
 PAL Processing Deductions: \$301,516.0573
 DOD Fresh Fruits & Vegetables Deduction: \$707,440.1000
 Available for PAL USDA Foods Requests: \$0.0052
 Bonus Processing: \$0.0000
 Value of PAL USDA Foods Requested: \$0.0000

Select Program Year:

2017

USDA Foods Diverted for Processing:

Processor	USDA Foods	PAL Bonus	Cost/lb	Pounds	Total PAL	Updated By	Updated On	Edit
ADVANCE / PIERRE FOODS	BEEF BULK COARSE [100154]	PAL	2.9965	35,000	104,877.5000	jrodewald	03/01/2016	
HIGH LINER FOODS / FISHERY PRODUCTS	CHEESE, MOZZ [110244]	PAL	1.8987	0	0.0000	JFLENTJE	02/23/2016	
HIGH LINER FOODS / FISHERY PRODUCTS	POLLOCK [100892]	PAL	1.4392	8,834	12,713.8928	JFLENTJE	03/17/2016	
LAND O'LAKES	CHEESE, NATURAL AMERICAN [110242]	PAL	1.9862	34,990	69,497.1380	JFLENTJE	03/17/2016	
MCCAIN FOODS USA	POTATOES, BULK [100506]	PAL	0.1018	74,795	7,614.1310	JFLENTJE	03/14/2016	
Pilgrim's Pride/Goldkist Farms	CHICKEN, LG BIRD [100103]	PAL	0.9794	19,898	19,488.1012	JFLENTJE	03/16/2016	
Red Gold	TOMATO PASTE TOTES [100332]	PAL	0.4530	11,924	5,401.5720	JFLENTJE	03/15/2016	
S.A. Piazza & Assoc	CHEESE, MOZZ [110244]	PAL	1.8987	3,829	7,270.1223	JFLENTJE	03/17/2016	
TASTY BRANDS	CHEESE, MOZZ [110244]	PAL	1.8987	0	0.0000	JFLENTJE	02/29/2016	
TASTY BRANDS	CHEESE, NATURAL AMERICAN [110242]	PAL	1.9862	8,000	15,889.6000	JFLENTJE	02/29/2016	
TYSON FOODS, INC.	CHICKEN, LG BIRD [100103]	PAL	0.9794	60,000	58,764.0000	JFLENTJE	03/16/2016	

- Edit Record - Save Changes - Cancel Edit

Search

http://www.rockford.il.us/USDA_Food_Diversion/

Diversion to Processor (Detail)

[Home](#) [Annual Order Forms](#) [Monthly Process](#) [Reports](#) [Administration](#)

Recipient Agency: ROCKFORD SCHOOL DIST 205
 Agreement Nbr: 04101205025A1
 Contract Nbr: 10101600A2018
 Representative: Renee Slotten-Beauchamp
 Phone Nbr: (815) 966-3035

Beginning PAL Balance: \$1,114,557.1500
 PAL Processing Deductions: \$678,752.1810
 DOD Fresh Fruits & Vegetables Deduction: \$435,813.3300
 Available for PAL USDA Foods Requests: (\$8.3610)
 Bonus Processing: \$0.0000
 Value of PAL USDA Foods Requested: \$0.0000

Select Program Year:

2018 ▼

USDA Foods Diverted for Processing:

Processor	USDA Foods	PAL/Bonus	Cost/lb	Pounds	Total PAL	Updated By	Updated On	Edit
ADVANCE / PIERRE FOODS	BEEF BULK COARSE [100154]	PAL	2.1943	0	0.0000	JFLENTJE	03/07/2017	
ADVANCE / PIERRE FOODS	BEEF FRESH COMBO [100155]	PAL	2.0701	50,271	104,065.9971	JFLENTJE	03/08/2017	
ADVANCE / PIERRE FOODS	CHICKEN, LG BIRD [100103]	PAL	0.8722	36,000	31,399.2000	jrodewald	02/03/2017	
Basic American Food	POTATOES, DEHYDRATED [110227]	PAL	0.0634	69,421	4,401.2914	JFLENTJE	03/01/2017	
CONAGRA FOODS	CHEESE, MOZZ [110244]	PAL	1.6162	5,000	8,081.0000	JFLENTJE	02/28/2017	
HIGH LINER FOODS / FISHERY PRODUCTS	POLLOCK [100892]	PAL	1.4392	15,000	21,588.0000	JFLENTJE	03/15/2017	
JENNIE-O TURKEY STORE	TURKEY, BULK [100124]	PAL	1.3372	58,691	78,481.6052	JFLENTJE	03/07/2017	
JTM FOOD GROUP	BEEF BULK COARSE [100154]	PAL	2.1943	39,300	86,235.9900	JFLENTJE	02/22/2017	
LAND O'LAKES	CHEESE, NATURAL AMERICAN [110242]	PAL	1.6929	56,546	95,726.7234	JFLENTJE	02/28/2017	
MCCAIN FOODS USA	POTATOES, BULK [100506]	PAL	0.0853	120,765	10,301.2545	JFLENTJE	03/01/2017	
MCCAIN FOODS USA	POTATOES, SWEET [100980]	PAL	0.2231	30,247	6,748.1057	JFLENTJE	02/22/2017	
MCI FOODS / LOS CABOS	CHEESE, NATURAL AMERICAN [110242]	PAL	1.6929	1,000	1,692.9000	JFLENTJE	03/08/2017	
Muffin Town	SUNFLOWER BUTTER [110404]	PAL	2.0138	18,000	36,248.4000	jrodewald	01/30/2017	
NARDONE BROS. BAKING CO.	CHEESE, MOZZ [110244]	PAL	1.6162	19,973	32,280.3626	JFLENTJE	03/01/2017	
NARDONE BROS. BAKING CO.	TOMATO PASTE TOTES [100332]	PAL	0.4116	0	0.0000	JFLENTJE	02/09/2017	
Red Gold	TOMATO PASTE TOTES [100332]	PAL	0.4116	16,177	6,658.4532	JFLENTJE	03/15/2017	
Sunset Orchard	Apples [110149]	PAL	0.4224	30,000	12,672.0000	JFLENTJE	02/22/2017	
TASTY BRANDS	CHEESE, MOZZ [110244]	PAL	1.6162	0	0.0000	JFLENTJE	02/27/2017	
TASTY BRANDS	CHEESE, NATURAL AMERICAN [110242]	PAL	1.6929	10,653	18,034.4637	JFLENTJE	03/06/2017	
TYSON FOODS, INC.	CHICKEN, LG BIRD [100103]	PAL	0.8722	90,028	78,522.4216	JFLENTJE	03/14/2017	
Wild Mike's Pizza - S.A. Piazza & Assoc	CHEESE, MOZZ [110244]	PAL	1.6162	28,223	45,614.0126	JFLENTJE	02/22/2017	



- Edit Record



- Save Changes



- Cancel Edit

Search

Exhibit E: School Year 2015 – 2016 Sponsor Claims for Reimbursement

Page 1 of 2

Organization: Rockford SD 205 Type: Claim
RCDT: 04-101-2050-25 Status: Approved
Program Year: 2015 Program: NSLP



NSLP Sponsor Claim

Quick Links Version

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[Claim Rates](#)

Jul 2015 Claim - Approved - 09/29/2015

Claim Analysis

Payment Category	Claim Earned	Reimb Claimed YTD	Prior Paid YTD	Paid This Claim
Illinois Free Breakfast & Lunch 2015	0.00	109,703.00	109,703.00	0.00
Illinois Free Breakfast & Lunch 2016	65.62	65.62	0.00	65.62
National Breakfast	1,717.37	1,562,725.62	1,561,008.25	1,717.37
National Lunch	5,550.30	6,915,951.58	6,910,401.28	5,550.30
National Snack	0.00	29,700.40	29,700.40	0.00

+ Rockford SD 205 (04-101-2050-25)

Claim Data

Claim Month	Jul 2015	Status	Approved
Days of Operation	07/23/2015 - 07/31/2015	Type	Claim
Days Claimed	7	Date Received	09/29/2015
Claim Source	Sponsor	Date Approved	09/29/2015

Updated: houstonc

Sponsor Notes

1 site(s) included out of 1 sites approved
Illinois Free Breakfast - 1 site(s)
School Breakfast - 1 site(s)
National School Lunch - 1 site(s)
Illinois Free Lunch - 1 site(s)

Meals

Illinois Free Breakfast - Breakfast

Illinois Free Breakfast

Free 863

School Breakfast - Breakfast

Severe Need

Free 863
Paid 0

Illinois Free Lunch - Lunch

Illinois Free Lunch

Free 1762

National School Lunch - Lunch

60% or more Eligible

Free 1762
Paid 0

Statistics

School Breakfast

Info [+]

National School Lunch

<http://webprod1.isbe.net/WINS/Claims/ClaimSummary.aspx>

9/29/2015

Organization: Rockford SD 205
 RCDT: 04-101-2050-25
 Program Year: 2015

Type: Claim
 Status: Approved
 Program: NSLP



NSLP Sponsor Claim

Quick Links

[Site Claims](#)
[Claim Rates](#)

Version

Aug 2015 Claim - Approved - 10/14/2015

Claim Analysis

Payment Category	Claim Earned	Reimb Claimed YTD	Prior Paid YTD	Paid This Claim
Illinois Free Breakfast & Lunch 2015	0.00	109,703.00	109,703.00	0.00
Illinois Free Breakfast & Lunch 2016	3,473.07	3,538.69	65.62	3,473.07
National Breakfast	60,561.67	1,623,287.29	1,562,725.62	60,561.67
National Lunch	341,743.50	7,257,695.08	6,915,951.58	341,743.50
National Snack	0.00	29,700.40	29,700.40	0.00

+ Rockford SD 205 (04-101-2050-25)

Claim Data

Claim Month	Aug 2015	Status	Approved
Days of Operation	08/03/2015 - 08/31/2015	Type	Claim
Days Claimed	21	Date Received	10/14/2015
Claim Source	Sponsor	Date Approved	10/14/2015

Updated: houstonc

Sponsor Notes

47 site(s) included out of 47 sites approved
 After School Snack - 14 site(s)
 Illinois Free Breakfast - 47 site(s)
 School Breakfast - 47 site(s)
 National School Lunch - 47 site(s)
 Illinois Free Lunch - 47 site(s)

Meals

Illinois Free Breakfast - Breakfast

Illinois Free Breakfast

Free	30433
------	-------

School Breakfast - Breakfast

Severe Need

Free	30433
Paid	0

Illinois Free Lunch - Lunch

Illinois Free Lunch

Free	108490
------	--------

National School Lunch - Lunch

60% or more Eligible

Free	108490
Paid	0

After School Snack - P.M. Snack

Area Eligible Snack

Info[+]

<http://webprod1.isbe.net/WINS/Claims/ClaimSummary.aspx>

10/14/2015

Organization: Rockford SD 205
 RCDT: 04-101-2050-25
 Program Year: 2015

Type: Claim
 Status: Approved
 Program: NSLP



NSLP Sponsor Claim

Quick Links

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[Claim Rates](#)

Version

Sep 2015 Claim - Approved - 10/19/2015

Claim Analysis

Payment Category	Claim Earned	Reimb Claimed YTD	Prior Paid YTD	Paid This Claim
Illinois Free Breakfast & Lunch 2015	0.00	109,703.00	109,703.00	0.00
Illinois Free Breakfast & Lunch 2016	12,739.42	16,278.11	3,538.69	12,739.42
National Breakfast	272,912.58	1,896,199.87	1,623,287.29	272,912.58
National Lunch	1,173,170.25	8,430,865.33	7,257,695.08	1,173,170.25
National Snack	7,141.68	36,842.08	29,700.40	7,141.68

+ Rockford SD 205 (04-101-2050-25)

Claim Data

Claim Month	Sep 2015	Status	Approved
Days of Operation	09/01/2015 - 09/30/2015	Type	Claim
Days Claimed	20	Date Received	10/19/2015
Claim Source	Sponsor	Date Approved	10/19/2015

Updated: houstonc

Sponsor Notes

47 site(s) included out of 47 sites approved
 After School Snack - 16 site(s)
 Illinois Free Breakfast - 47 site(s)
 School Breakfast - 47 site(s)
 National School Lunch - 47 site(s)
 Illinois Free Lunch - 47 site(s)

Meals

Illinois Free Breakfast - Breakfast

Illinois Free Breakfast

Free	137142
------	--------

School Breakfast - Breakfast

Severe Need

Free	137142
Paid	0

Illinois Free Lunch - Lunch

Illinois Free Lunch

Free	372435
------	--------

National School Lunch - Lunch

60% or more Eligible

Free	372435
Paid	0

After School Snack - P.M. Snack

Area Eligible Snack

[Info\[+\]](#)

Organization: Rockford SD 205
 RCDT: 04-101-2050-25
 Program Year: 2016

Type: Claim
 Status: Approved
 Program: NSLP



NSLP Sponsor Claim

Quick Links

[Site Claims](#)
[Claim Rates](#)

Version

Oct 2015 Claim - Approved - 11/13/2015

Claim Analysis

Payment Category	Claim Earned	Reimb Claimed YTD	Prior Paid YTD	Paid This Claim
Illinois Free Breakfast & Lunch 2016	13,673.34	29,951.45	16,278.11	13,673.34
National Breakfast	300,010.41	300,010.41	0.00	300,010.41
National Lunch	1,247,951.25	1,247,951.25	0.00	1,247,951.25
National Snack	14,506.80	14,506.80	0.00	14,506.80

+ Rockford SD 205 (04-101-2050-25)

To change contact information, please refer to the Change Request Form under Help/Question icon above.

Claim Data

Claim Month	Oct 2015	Status	Approved
Days of Operation	10/01/2015 - 10/30/2015	Type	Claim
Days Claimed	21	Date Received	11/13/2015
Claim Source	Sponsor	Date Approved	11/13/2015

Updated: historic

Sponsor Notes

47 site(s) included out of 47 sites approved
 After School Snack - 15 site(s)
 Illinois Free Breakfast - 47 site(s)
 School Breakfast - 47 site(s)
 National School Lunch - 47 site(s)
 Illinois Free Lunch - 47 site(s)

Meals

Illinois Free Breakfast - Breakfast

Illinois Free Breakfast

Free 150759

School Breakfast - Breakfast

Severe Need

Free 150759
 Paid 0

Illinois Free Lunch - Lunch

Illinois Free Lunch

Free 396175

National School Lunch - Lunch

60% or more Eligible

Free 396175
 Paid 0

After School Snack - P.M. Snack

Area Eligible Snack

Info ⓘ

<http://webprod1.isbe.net/WINS/Claims/ClaimSummary.aspx>

11/13/2015

Organization: Rockford SD 205
 RCDT: 04-101-2050-25
 Program Year: 2016

Type: Claim
 Status: Approved
 Program: NSLP



NSLP Sponsor Claim

Quick Links

[Site Claims](#)
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Version

Nov 2015 Claim - Approved - 12/15/2015

Claim Analysis

Payment Category	Claim Earned	Reimb Claimed YTD	Prior Paid YTD	Paid This Claim
Illinois Free Breakfast & Lunch 2016	11,131.47	41,082.92	29,951.45	11,131.47
National Breakfast	247,046.56	547,056.97	300,010.41	247,046.56
National Lunch	1,011,512.25	2,259,463.50	1,247,951.25	1,011,512.25
National Snack	11,953.20	26,460.00	14,506.80	11,953.20

+ Rockford SD 205 (04-101-2050-25)

Claim Data

Claim Month	Nov 2015	Status	Approved
Days of Operation	11/02/2015 - 11/30/2015	Type	Claim
Days Claimed	17	Date Received	12/15/2015
Claim Source	Sponsor	Date Approved	12/15/2015

Updated: houston

Sponsor Notes

47 site(s) included out of 47 sites approved
 After School Snack - 14 site(s)
 Illinois Free Breakfast - 47 site(s)
 School Breakfast - 47 site(s)
 National School Lunch - 47 site(s)
 Illinois Free Lunch - 47 site(s)

Meals

Illinois Free Breakfast - Breakfast

Illinois Free Breakfast

Free	124144
------	--------

School Breakfast - Breakfast

Severe Need

Free	124144
Paid	0

Illinois Free Lunch - Lunch

Illinois Free Lunch

Free	321115
------	--------

National School Lunch - Lunch

60% or more Eligible

Free	321115
Paid	0

After School Snack - P.M. Snack

Area Eligible Snack

Free	14230
------	-------

<http://webprod1.isbe.net/WINS/Claims/ClaimSummary.aspx>

12/15/2015

Organization: Rockford SD 205
 RCDT: 04-101-2050-25
 Program Year: 2016

Type: Claim
 Status: Approved
 Program: NSLP



NSLP Sponsor Claim

Quick Links

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[Claim Rates](#)

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Dec 2015 Claim - Approved - 01/19/2016

Claim Analysis

Payment Category	Claim Earned	Reimb Claimed YTD	Prior Paid YTD	Paid This Claim
Illinois Free Breakfast & Lunch 2016	8,766.07	49,848.99	41,082.92	8,766.07
National Breakfast	199,710.43	746,767.40	547,056.97	199,710.43
National Lunch	788,400.90	3,047,864.40	2,259,463.50	788,400.90
National Snack	9,896.88	36,356.88	26,460.00	9,896.88

+ Rockford SD 205 (04-101-2050-25)

Claim Data

Claim Month	Dec 2015	Status	Approved
Days of Operation	12/01/2015 - 12/18/2015	Type	Claim
Days Claimed	14	Date Received	01/19/2016
Claim Source	Sponsor	Date Approved	01/19/2016

Updated: houston

Sponsor Notes

47 site(s) included out of 47 sites approved
 After School Snack - 14 site(s)
 Illinois Free Breakfast - 47 site(s)
 School Breakfast - 47 site(s)
 National School Lunch - 47 site(s)
 Illinois Free Lunch - 47 site(s)

Meals

Illinois Free Breakfast - Breakfast

Illinois Free Breakfast

Free 100357

School Breakfast - Breakfast

Severe Need

Free 100357
 Paid 0

Illinois Free Lunch - Lunch

Illinois Free Lunch

Free 250286

National School Lunch - Lunch

60% or more Eligible

Free 250286
 Paid 0

After School Snack - P.M. Snack

Area Eligible Snack

Info Free 11782

<http://webprod1.isbe.net/WINS/Claims/ClaimSummary.aspx>

1/19/2016

Organization: Rockford SD 205
 RCDT: 04-101-2050-25
 Program Year: 2016

Type: Claim
 Status: Approved
 Program: NSLP



NSLP Sponsor Claim

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Version

Jan 2016 Claim - Approved - 02/22/2016

Claim Analysis

Payment Category	Claim Earned	Reimb Claimed YTD	Prior Paid YTD	Paid This Claim
Illinois Free Breakfast & Lunch 2016	10,953.22	60,802.21	49,848.99	10,953.22
National Breakfast	236,067.73	982,835.13	746,767.40	236,067.73
National Lunch	1,006,431.30	4,054,295.70	3,047,864.40	1,006,431.30
National Snack	11,149.32	47,506.20	36,356.88	11,149.32

+ Rockford SD 205 (04-101-2050-25)

Claim Data

Claim Month	Jan 2016	Status	Approved
Days of Operation	01/04/2016 - 01/29/2016	Type	Claim
Days Claimed	18	Date Received	02/22/2016
Claim Source	Sponsor	Date Approved	02/22/2016

Updated: houston

Sponsor Notes

47 site(s) included out of 47 sites approved
 After School Snack - 14 site(s)
 Illinois Free Breakfast - 47 site(s)
 School Breakfast - 47 site(s)
 National School Lunch - 47 site(s)
 Illinois Free Lunch - 47 site(s)

Meals

Illinois Free Breakfast - Breakfast

Illinois Free Breakfast

Free	118627
------	--------

School Breakfast - Breakfast

Severe Need

Free	118627
Paid	0

Illinois Free Lunch - Lunch

Illinois Free Lunch

Free	319502
------	--------

National School Lunch - Lunch

60% or more Eligible

Free	319502
Paid	0

After School Snack - P.M. Snack

Area Eligible Snack

Free	13273
------	-------

<http://webprod1.isbe.net/WINS/Claims/ClaimSummary.aspx>

2/22/2016

Organization: Rockford SD 205
 RCDT: 04-101-2050-25
 Program Year: 2016

Type: Claim
 Status: Approved
 Program: NSLP



NSLP Sponsor Claim

Quick Links

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Version

Feb 2016 Claim - Approved - 03/24/2016

Claim Analysis

Payment Category	Claim Earned	Reimb Claimed YTD	Prior Paid YTD	Paid This Claim
Illinois Free Breakfast & Lunch 2016	12,421.69	73,223.90	60,802.21	12,421.69
National Breakfast	277,813.95	1,260,649.08	982,835.13	277,813.95
National Lunch	1,125,378.45	5,179,674.15	4,054,295.70	1,125,378.45
National Snack	12,803.28	60,309.48	47,506.20	12,803.28

+ Rockford SD 205 (04-101-2050-25)

Claim Data

Claim Month	Feb 2016	Status	Approved
Days of Operation	02/01/2016 - 02/29/2016	Type	Claim
Days Claimed	19	Date Received	03/24/2016
Claim Source	Sponsor	Date Approved	03/24/2016

Updated: houston

Sponsor Notes

47 site(s) included out of 47 sites approved
 After School Snack - 14 site(s)
 Illinois Free Breakfast - 47 site(s)
 School Breakfast - 47 site(s)
 National School Lunch - 47 site(s)
 Illinois Free Lunch - 47 site(s)

Meals

Illinois Free Breakfast - Breakfast

Illinois Free Breakfast

Free 139605

School Breakfast - Breakfast

Severe Need

Free 139605
 Paid 0

Illinois Free Lunch - Lunch

Illinois Free Lunch

Free 357263

National School Lunch - Lunch

60% or more Eligible

Free 357263
 Paid 0

After School Snack - P.M. Snack

Area Eligible Snack

Info Free 15242

<http://webprod1.isbe.net/WINS/Claims/ClaimSummary.aspx>

3/24/2016

4/21/2016

webprod1.isbe.net/WINS/Claims/ClaimSummary.aspx

Organization: Rockford SD 205
 RCDT: 04-101-2050-25
 Program Year: 2016

Type: Claim
 Status: Approved
 Program: NSLP

Saved Successfully.

NSLP Sponsor Claim

Quick Links

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[Claim Rates](#)

Version

Mar 2016 Claim - Approved - 04/21/2016 ▼

Claim Analysis

Payment Category	Claim Earned	Reimb Claimed YTD	Prior Paid YTD	Paid This Claim
Illinois Free Breakfast & Lunch 2016	11,833.67	85,057.57	73,223.90	11,833.67
National Breakfast	273,274.76	1,533,923.84	1,260,649.08	273,274.76
National Lunch	1,058,472.45	6,238,146.60	5,179,674.15	1,058,472.45
National Snack	10,442.88	70,752.36	60,309.48	10,442.88

+ Rockford SD 205 (04-101-2050-25)

Claim Data

Claim Month	Mar 2016	Status	Approved
Days of Operation	03/01/2016 - 03/24/2016	Type	Claim
Days Claimed	18	Date Received	04/21/2016
Claim Source	Sponsor	Date Approved	04/21/2016
Updated: AutoSave			

Sponsor Notes

47 site(s) included out of 47 sites approved
 After School Snack - 14 site(s)
 Illinois Free Breakfast - 47 site(s)
 School Breakfast - 47 site(s)
 National School Lunch - 47 site(s)
 Illinois Free Lunch - 47 site(s)

Meals

Illinois Free Breakfast - Breakfast

Illinois Free Breakfast

Free 137324

Illinois Free Lunch - Lunch

Illinois Free Lunch

Free 336023

After School Snack - P.M. Snack

Area Eligible Snack

Free 12432

School Breakfast - Breakfast

Severe Need

Free 137324
 Paid 0

National School Lunch - Lunch

60% or more Eligible

Free 336023
 Paid 0

Statistics

School Breakfast

Days Claimed 18
 Enrollment 27254
 ADA 24519

After School Snack

Days Claimed 18
 Enrollment 1370
 ADA 837

National School Lunch

Days Claimed 18
 Enrollment 27254
 ADA 24519

[info\(+\)](#)

<http://webprod1.isbe.net/WINS/Claims/ClaimSummary.aspx>

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Organization: Rockford SD 205
 RCDT: 04-101-2050-25
 Program Year: 2016

Type: Claim
 Status: Approved
 Program: NSLP



NSLP Sponsor Claim

Quick Links

[Site Claims](#)
[Claim Rates](#)

Version

Apr 2016 Claim - Approved - 05/23/2016

Claim Analysis

Payment Category	Claim Earned	Reimb Claimed YTD	Prior Paid YTD	Paid This Claim
Illinois Free Breakfast & Lunch 2016	13,130.39	98,187.96	85,057.57	13,130.39
National Breakfast	300,742.73	1,834,666.57	1,533,923.84	300,742.73
National Lunch	1,178,380.35	7,416,526.95	6,238,146.60	1,178,380.35
National Snack	11,674.32	82,426.68	70,752.36	11,674.32

+ Rockford SD 205 (04-101-2050-25)

Claim Data

Claim Month	Apr 2016	Status	Approved
Days of Operation	04/04/2016 - 04/29/2016	Type	Claim
Days Claimed	20	Date Received	05/23/2016
Claim Source	Sponsor	Date Approved	05/23/2016

Updated: houston

Sponsor Notes

47 site(s) included out of 47 sites approved
 After School Snack - 14 site(s)
 Illinois Free Breakfast - 47 site(s)
 School Breakfast - 47 site(s)
 National School Lunch - 47 site(s)
 Illinois Free Lunch - 47 site(s)

Meals

Illinois Free Breakfast - Breakfast

Illinois Free Breakfast

Free	151127
------	--------

School Breakfast - Breakfast

Severe Need

Free	151127
Paid	0

Illinois Free Lunch - Lunch

Illinois Free Lunch

Free	374089
------	--------

National School Lunch - Lunch

60% or more Eligible

Free	374089
Paid	0

After School Snack - P.M. Snack

Area Eligible Snack

Free	13898
------	-------

<http://webprod1.isbe.net/WINS/Claims/ClaimSummary.aspx>

5/23/2016

Organization: Rockford SD 205
 RCDT: 04-101-2050-25
 Program Year: 2016

Type: Claim
 Status: Approved
 Program: NSLP



NSLP Sponsor Claim

Quick Links

[Site Claims](#)
[Claim Rates](#)

Version

May 2016 Claim - Approved - 06/27/2016

Claim Analysis

Payment Category	Claim Earned	Reimb Claimed YTD	Prior Paid YTD	Paid This Claim
Illinois Free Breakfast & Lunch 2016	12,352.47	110,540.43	98,187.96	12,352.47
National Breakfast	292,112.10	2,126,778.67	1,834,666.57	292,112.10
National Lunch	1,094,023.35	8,510,550.30	7,416,526.95	1,094,023.35
National Snack	5,903.52	88,330.20	82,426.68	5,903.52

+ Rockford SD 205 (04-101-2050-25)

Claim Data

Claim Month: May 2016
 Days of Operation: 05/02/2016 - 05/27/2016
 Days Claimed: 20
 Claim Source: Sponsor

Status: Approved
 Type: Claim
 Date Received: 06/27/2016
 Date Approved: 06/27/2016

Last Updated: houstonc

Submitted by: houstonc

Sponsor Notes

47 site(s) included out of 47 sites approved
 After School Snack - 14 site(s)
 Illinois Free Breakfast - 47 site(s)
 School Breakfast - 47 site(s)
 National School Lunch - 47 site(s)
 Illinois Free Lunch - 47 site(s)

Meals

Illinois Free Breakfast - Breakfast

Illinois Free Breakfast

Free 146790

School Breakfast - Breakfast

Severe Need

Free 146790
 Paid 0

Illinois Free Lunch - Lunch

Illinois Free Lunch

Free 347309

National School Lunch - Lunch

60% or more Eligible

Free 347309
 Paid 0

After School Snack - P.M. Snack

Area Eligible Snack

Info Free 7028

<http://webprod1.isbe.net/WINS/Claims/ClaimSummary.aspx>

6/27/2016

Organization: Rockford SD 205
 RCDT: 04-101-2050-25
 Program Year: 2016

Type: Claim
 Status: Approved
 Program: SFSP



SFSP Sponsor Claim

Quick Links

Version

[Site Claims](#)
[Claim Rates](#)

Jun 2016 Claim - Approved - 07/27/2016

Claim Analysis

Payment Category	Claim Earned	Reimb Claimed YTD	Prior Paid YTD	Paid This Claim
Administrative	9,283.34	9,283.34	0.00	9,283.34
Meal/Operational	90,117.89	90,117.89	0.00	90,117.89

+ Rockford SD 205 (04-101-2050-25)

Claim Data

Claim Month: Jun 2016
 Days of Operation: 08/01/2016 - 08/30/2016
 Days Claimed: 20
 Claim Source: Sponsor

Status: Approved
 Type: Claim
 Date Received: 07/27/2016
 Date Approved: 07/27/2016

Last Updated: houstonc

Submitted by: houstonc

Sponsor Notes

16 site(s) included out of 18 sites approved
 Summer Food Service Program - 16 site(s)

Meals

Summer Food Service Program - Breakfast

Rural/Self-Prep

Firsts	14431
Seconds	0
Seconds Paid	0

Summer Food Service Program - Lunch

Rural/Self-Prep

Firsts	18325
Seconds	0
Seconds Paid	0

Statistics

Summer Food Service Program

Days Claimed	20
--------------	----

[Info\[+\]](#)

<http://webprod1.isbe.net/WINS/Claims/ClaimSummary.aspx>

7/27/2016

5/20/2016

webprod1.lisbe.net/WINS/Claims/ClaimSummary.aspx

Organization: Rockford SD 205
 RCDT: 04-101-2050-25
 Program Year: 2016

Type: Claim
 Status: Sent to FRIS
 Program: SFSP

SFSP Sponsor Claim**Quick Links**

[Site Claims](#)
[Claim Rates](#)

Version

23: Jun 2015 Claim - Sent to FRIS - 08/04/2015 ▼

Claim Analysis

Payment Category	Claim Earned	Reimb Claimed YTD	Prior Paid YTD	Paid This Claim
Administrative	8,996.06	8,996.06	0.00	8,996.06
Meal/Operational	87,360.84	87,360.84	0.00	87,360.84

+ Rockford SD 205 (04-101-2050-25)**Claim Data**

Claim Month	Jun 2015	Status	Approved-Sent to FRIS
Days of Operation	06/15/2015 - 06/30/2015	Type	Claim
Days Claimed	12	Date Received	07/30/2015
Claim Source	Sponsor	Date Approved	07/30/2015

Updated: Wooded

Sponsor Notes

9 site(s) included out of 9 sites approved
 Summer Food Service Program - 9 site(s)

Meals**Summer Food Service Program - Breakfast**Rural/Self-Prep

Firsts	15903
Seconds	0
Seconds Paid	0

Summer Food Service Program - LunchRural/Self-Prep

Firsts	16989
Seconds	0
Seconds Paid	0

Summer Food Service Program - P.M. SnackRural/Self-Prep

Firsts	1611
Seconds	0
Seconds Paid	0

Statistics**Summer Food Service Program**

Days Claimed	12
--------------	----

[info\[+\]](#)<http://webprod1.lisbe.net/WINS/Claims/ClaimSummary.aspx>

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Exhibit F 2016-2017 USDA Claims

Organization: Rockford SD 205
 RCDT: 04-101-2050-25
 Program Year: 2017

Type: Claim
 Status: Approved
 Program: NSLP



NSLP Sponsor Claim

Quick Links Version

[Site Claims](#)
[Claim Rates](#)

Jul 2016 Claim - Approved - 09/08/2016 ▼

Claim Analysis

Payment Category	Claim Earned	Reimb Claimed YTD	Prior Paid YTD	Paid This Claim
Illinois Free Breakfast & Lunch	66.72	66.72	0.00	66.72
National Breakfast 2016	1,799.28	2,128,577.95	2,126,778.67	1,799.28
National Lunch 2016	5,789.88	8,516,340.18	8,510,550.30	5,789.88

+ Rockford SD 205 (04-101-2050-25)

Claim Data

Claim Month	Jul 2016	Status	Approved
Days of Operation	07/21/2016 - 07/29/2016	Type	Claim
Days Claimed	7	Date Received	09/08/2016
Claim Source	Sponsor	Date Approved	09/08/2016

Last Updated: hustonc

Submitted by: hustonc

Sponsor Notes

1 site(s) included out of 1 sites approved
 Illinois Free Breakfast - 1 site(s)
 School Breakfast - 1 site(s)
 National School Lunch - 1 site(s)
 Illinois Free Lunch - 1 site(s)

Meals

Illinois Free Breakfast - Breakfast

Illinois Free Breakfast

Free 882

School Breakfast - Breakfast

Severe Need

Free 882
 Paid 0

Illinois Free Lunch - Lunch

Illinois Free Lunch

Free 1787

National School Lunch - Lunch

60% or more Eligible

Free 1787
 Paid 0

Statistics

School Breakfast

Days Claimed 7

National School Lunch

Days Claimed 7



Enrollment 313
 ADA 267

Enrollment 313
 ADA 267

Eligibles

School Breakfast

Free 313
 Paid 0

National School Lunch

Free 313
 Paid 0

Organization: Rockford SD 205
 RCDT: 04-101-2050-25
 Program Year: 2016

Type: Claim
 Status: Approved
 Program: SFSP



SFSP Sponsor Claim

Quick Links Version

[Site Claims](#)
[Claim Rates](#)

Jul 2016 Claim - Approved - 08/29/2016

Claim Analysis

Payment Category	Claim Earned	Reimb Claimed YTD	Prior Paid YTD	Paid This Claim
Administrative	5,771.83	15,055.17	9,283.34	5,771.83
Meal/Operational	56,057.79	146,175.68	90,117.89	56,057.79

+ Rockford SD 205 (04-101-2050-25)

Claim Data

Claim Month	Jul 2016	Status	Approved
Days of Operation	07/01/2016 - 07/28/2016	Type	Claim
Days Claimed	19	Date Received	08/29/2016
Claim Source	Sponsor	Date Approved	08/29/2016

Last Updated: hustonc

Submitted by: hustonc

Sponsor Notes

15 site(s) included out of 18 sites approved
 Summer Food Service Program - 15 site(s)

Meals

Summer Food Service Program - Breakfast

Rural/Self-Prep

Firsts	9246
Seconds	0
Seconds Paid	0

Summer Food Service Program - Lunch

Rural/Self-Prep

Firsts	11245
Seconds	0
Seconds Paid	0

Statistics

Summer Food Service Program

Days Claimed	19
--------------	----

Organization: Rockford SD 205
 RCDT: 04-101-2050-25
 Program Year: 2017

Type: Claim
 Status: Approved
 Program: NSLP



NSLP Sponsor Claim

Quick Links Version

[Site Claims](#)
[Claim Rates](#)

Aug 2016 Claim R1 - Approved - 10/20/2016

Claim Analysis

Payment Category	Claim Earned	Reimb Claimed YTD	Prior Paid YTD	Paid This Claim
Illinois Free Breakfast & Lunch	6,861.32	20,332.16	20,314.33	17.83
National Breakfast 2016	141,025.20	2,577,559.51	2,576,104.99	1,454.52
National Lunch 2016	665,246.52	10,429,654.14	10,429,654.14	0.00
National Snack 2016	192.64	97,578.64	97,496.94	81.70

+ Rockford SD 205 (04-101-2050-25)

Claim Data

Claim Month	Aug 2016	Status	Approved
Days of Operation	08/01/2016 - 08/31/2016	Type	Claim
Days Claimed	23	Date Received	10/20/2016
Claim Source	Sponsor	Date Approved	10/20/2016

Last Updated: hustonc

Submitted by: hustonc

Sponsor Notes

45 site(s) included out of 46 sites approved

After School Snack - 2 site(s)
 Illinois Free Breakfast - 45 site(s)
 School Breakfast - 45 site(s)
 National School Lunch - 45 site(s)
 Illinois Free Lunch - 45 site(s)

Meals

Illinois Free Breakfast - Breakfast

Illinois Free Breakfast

Free 69130

School Breakfast - Breakfast

Severe Need

Free 69130
 Paid 0

Illinois Free Lunch - Lunch

Illinois Free Lunch

Free 205323

National School Lunch - Lunch

60% or more Eligible

Free 205323
 Paid 0

After School Snack - P.M. Snack

Area Eligible Snack

Info[+]

Free

224

Statistics**School Breakfast**

Days Claimed	23
Enrollment	27021
ADA	24837

National School Lunch

Days Claimed	23
Enrollment	27021
ADA	24837

After School Snack

Days Claimed	3
Enrollment	200
ADA	75

Eligibles**School Breakfast**

Free	27021
Paid	0

National School Lunch

Free	27021
Paid	0

After School Snack

Free	200
------	-----

Organization: Rockford SD 205
 RCDT: 04-101-2050-25
 Program Year: 2017

Type: Claim
 Status: Approved
 Program: NSLP



NSLP Sponsor Claim

Quick Links Version

[Site Claims](#)
[Claim Rates](#)

Sep 2016 Claim - Approved - 10/18/2016

Claim Analysis

Payment Category	Claim Earned	Reimb Claimed YTD	Prior Paid YTD	Paid This Claim
Illinois Free Breakfast & Lunch	13,404.12	20,314.33	6,910.21	13,404.12
National Breakfast 2016	307,956.36	2,576,104.99	2,268,148.63	307,956.36
National Lunch 2016	1,248,067.44	10,429,654.14	9,181,586.70	1,248,067.44
National Snack 2016	9,055.80	97,496.94	88,441.14	9,055.80

+ Rockford SD 205 (04-101-2050-25)

Claim Data

Claim Month	Sep 2016	Status	Approved
Days of Operation	09/01/2016 - 09/30/2016	Type	Claim
Days Claimed	20	Date Received	10/18/2016
Claim Source	Sponsor	Date Approved	10/18/2016

Last Updated: hustonc

Submitted by: hustonc

Sponsor Notes

45 site(s) included out of 45 sites approved
 After School Snack - 12 site(s)
 Illinois Free Breakfast - 45 site(s)
 School Breakfast - 45 site(s)
 National School Lunch - 45 site(s)
 Illinois Free Lunch - 45 site(s)

Meals

Illinois Free Breakfast - Breakfast

Illinois Free Breakfast

Free 150959

School Breakfast - Breakfast

Severe Need

Free 150959
 Paid 0

Illinois Free Lunch - Lunch

Illinois Free Lunch

Free 385206

National School Lunch - Lunch

60% or more Eligible

Free 385206
 Paid 0

After School Snack - P.M. Snack

Area Eligible Snack

Info Free 10530

Statistics**School Breakfast**

Days Claimed	20
Enrollment	27383
ADA	25060

National School Lunch

Days Claimed	20
Enrollment	27383
ADA	25060

After School Snack

Days Claimed	20
Enrollment	1200
ADA	758

Eligibles**School Breakfast**

Free	27383
Paid	0

National School Lunch

Free	27383
Paid	0

After School Snack

Free	1200
------	------

Organization: Rockford SD 205
 RCDT: 04-101-2050-25
 Program Year: 2017

Type: Claim
 Status: Draft
 Program: NSLP

NSLP Sponsor Claim

Quick Links Version

[Site Claims](#)
[Claim Rates](#)

Current Oct 2016 Claim - Draft - 11/21/2016

Please review your completed claim prior to submission.

+ Rockford SD 205 (04-101-2050-25)

Claim Data

Claim Month	Oct 2016	Status	Draft
Days of Operation	10/03/2016 - 10/31/2016	Type	Claim
Days Claimed	20	Date Received	
Claim Source	Sponsor	Date Approved	
<i>Last Updated: hustonc</i>		<i>Submitted by:</i>	

Sponsor Notes

45 site(s) included out of 45 sites approved
 After School Snack - 13 site(s)
 Illinois Free Breakfast - 45 site(s)
 School Breakfast - 45 site(s)
 National School Lunch - 45 site(s)
 Illinois Free Lunch - 45 site(s)

Meals

Illinois Free Breakfast - Breakfast

Illinois Free Breakfast

Free	152874
------	--------

School Breakfast - Breakfast

Severe Need

Free	152874
Paid	0

Illinois Free Lunch - Lunch

Illinois Free Lunch

Free	383403
------	--------

National School Lunch - Lunch

60% or more Eligible

Free	383403
Paid	0

After School Snack - P.M. Snack

Area Eligible Snack

Free	13933
------	-------

Statistics

School Breakfast

Days Claimed	20
Enrollment	27362
ADA	24936

National School Lunch

Days Claimed	20
Enrollment	27362
ADA	24936

Info

After School Snack

Days Claimed	20
Enrollment	1317
ADA	876

Eligibles**School Breakfast**

Free	27362
Paid	0

National School Lunch

Free	27362
Paid	0

After School Snack

Free	1317
------	------

Organization: Rockford SD 205
 RCDT: 04-101-2050-25
 Program Year: 2017

Type: Claim
 Status: Approved
 Program: NSLP



NSLP Sponsor Claim

Quick Links Version

[Site Claims](#)
[Claim Rates](#)

Nov 2016 Claim - Approved - 12/22/2016

Claim Analysis

Payment Category	Claim Earned	Reimb Claimed YTD	Prior Paid YTD	Paid This Claim
Illinois Free Breakfast & Lunch	12,289.57	46,028.65	33,739.08	12,289.57
National Breakfast 2016	0.00	2,577,559.51	2,577,559.51	0.00
National Breakfast 2017	287,593.08	599,456.04	311,862.96	287,593.08
National Lunch 2016	0.00	10,429,654.14	10,429,654.14	0.00
National Lunch 2017	1,135,963.44	2,378,189.16	1,242,225.72	1,135,963.44
National Snack 2016	0.00	97,578.64	97,578.64	0.00
National Snack 2017	12,421.84	24,404.22	11,982.38	12,421.84

+ Rockford SD 205 (04-101-2050-25)

Claim Data

Claim Month	Nov 2016	Status	Approved
Days of Operation	11/01/2016 - 11/30/2016	Type	Claim
Days Claimed	18	Date Received	12/22/2016
Claim Source	Sponsor	Date Approved	12/22/2016

Last Updated: hustonc

Submitted by: hustonc

Sponsor Notes

45 site(s) included out of 45 sites approved
 After School Snack - 13 site(s)
 Illinois Free Breakfast - 45 site(s)
 School Breakfast - 45 site(s)
 National School Lunch - 45 site(s)
 Illinois Free Lunch - 45 site(s)

Meals

Illinois Free Breakfast - Breakfast

Illinois Free Breakfast

Free 140977

School Breakfast - Breakfast

Severe Need

Free 140977
 Paid 0

Illinois Free Lunch - Lunch

Illinois Free Lunch

Free 350606

National School Lunch - Lunch

60% or more Eligible

Free 350606
 Paid 0

Info After School Snack - P.M. Snack

Area Eligible Snack

Free	14444
------	-------

Statistics

School Breakfast

Days Claimed	18
Enrollment	27451
ADA	24884

National School Lunch

Days Claimed	18
Enrollment	27451
ADA	24884

After School Snack

Days Claimed	18
Enrollment	1320
ADA	861

Eligibles

School Breakfast

Free	27451
Paid	0

National School Lunch

Free	27451
Paid	0

After School Snack

Free	1320
------	------

Organization: Rockford SD 205
 RCDT: 04-101-2050-25
 Program Year: 2017

Type: Claim
 Status: Approved
 Program: NSLP



NSLP Sponsor Claim

Quick Links Version

[Site Claims](#)
[Claim Rates](#)

Dec 2016 Claim - Approved - 01/17/2017

Claim Analysis

Payment Category	Claim Earned	Reimb Claimed YTD	Prior Paid YTD	Paid This Claim
National Breakfast 2016	0.00	2,577,559.51	2,577,559.51	0.00
National Lunch 2016	0.00	10,429,654.14	10,429,654.14	0.00
National Snack 2016	0.00	97,578.64	97,578.64	0.00
Illinois Free Breakfast & Lunch	9,002.45	55,031.10	46,028.65	9,002.45
National Breakfast 2017	210,507.60	809,963.64	599,456.04	210,507.60
National Lunch 2017	832,381.92	3,210,571.08	2,378,189.16	832,381.92
National Snack 2017	7,625.62	32,029.84	24,404.22	7,625.62

+ Rockford SD 205 (04-101-2050-25)

Claim Data

Claim Month	Dec 2016	Status	Approved
Days of Operation	12/01/2016 - 12/21/2016	Type	Claim
Days Claimed	15	Date Received	01/17/2017
Claim Source	Sponsor	Date Approved	01/17/2017

Last Updated: hustonc

Submitted by: hustonc

Sponsor Notes

45 site(s) included out of 45 sites approved
 After School Snack - 13 site(s)
 Illinois Free Breakfast - 45 site(s)
 School Breakfast - 45 site(s)
 National School Lunch - 45 site(s)
 Illinois Free Lunch - 45 site(s)

Meals

Illinois Free Breakfast - Breakfast

Illinois Free Breakfast

Free 103190

School Breakfast - Breakfast

Severe Need

Free 103190
 Paid 0

Illinois Free Lunch - Lunch

Illinois Free Lunch

Free 256908

National School Lunch - Lunch

60% or more Eligible

Free 256908
 Paid 0

Info After School Snack - P.M. Snack

Area Eligible Snack

Free	8867
------	------

Statistics

School Breakfast

Days Claimed	15
Enrollment	27371
ADA	24267

National School Lunch

Days Claimed	14
Enrollment	27371
ADA	24267

After School Snack

Days Claimed	14
Enrollment	1330
ADA	801

Eligibles

School Breakfast

Free	27371
Paid	0

National School Lunch

Free	27371
Paid	0

After School Snack

Free	1330
------	------

Organization: Rockford SD 205
 RCDT: 04-101-2050-25
 Program Year: 2017

Type: Claim
 Status: Approved
 Program: NSLP



NSLP Sponsor Claim

Quick Links Version

[Site Claims](#)
[Claim Rates](#)

Jan 2017 Claim - Approved - 02/07/2017

Claim Analysis

Payment Category	Claim Earned	Reimb Claimed YTD	Prior Paid YTD	Paid This Claim
National Breakfast 2016	0.00	2,577,559.51	2,577,559.51	0.00
National Lunch 2016	0.00	10,429,654.14	10,429,654.14	0.00
National Snack 2016	0.00	97,578.64	97,578.64	0.00
Illinois Free Breakfast & Lunch	10,552.24	65,583.34	55,031.10	10,552.24
National Breakfast 2017	238,061.88	1,048,025.52	809,963.64	238,061.88
National Lunch 2017	989,473.32	4,200,044.40	3,210,571.08	989,473.32
National Snack 2017	8,574.20	40,604.04	32,029.84	8,574.20

+ Rockford SD 205 (04-101-2050-25)

Claim Data

Claim Month Jan 2017
Days of Operation 01/09/2017 - 01/31/2017
Days Claimed 16
Claim Source Sponsor

Status Approved
Type Claim
Date Received 02/07/2017
Date Approved 02/07/2017

Last Updated: hustonc

Submitted by: hustonc

Sponsor Notes

45 site(s) included out of 45 sites approved
 After School Snack - 13 site(s)
 Illinois Free Breakfast - 45 site(s)
 School Breakfast - 45 site(s)
 National School Lunch - 45 site(s)
 Illinois Free Lunch - 45 site(s)

Meals

Illinois Free Breakfast - Breakfast

Illinois Free Breakfast

Free 116697

School Breakfast - Breakfast

Severe Need

Free 116697
 Paid 0

Illinois Free Lunch - Lunch

Illinois Free Lunch

Free 305393

National School Lunch - Lunch

60% or more Eligible

Free 305393
 Paid 0

Info After School Snack - P.M. Snack

Area Eligible Snack

Free	9970
------	------

Statistics

School Breakfast

Days Claimed	16
Enrollment	27440
ADA	24712

National School Lunch

Days Claimed	16
Enrollment	27440
ADA	24712

After School Snack

Days Claimed	16
Enrollment	1205
ADA	694

Eligibles

School Breakfast

Free	27440
Paid	0

National School Lunch

Free	27440
Paid	0

After School Snack

Free	1205
------	------

Exhibit G salaries & Benefits School Name	Position	Daily Hours Worked	Hourly Wages	Annual Work Days	Annual Open/Close Days	Annual Paid Sick Days	Annual Paid Vacation	Annual Paid Holidays	Type of Health Insurance*	Employer-Paid % Benefit Match	Salary Total
AUBURN HS	2ND CK/SAT COORD/HD CASH 6.0	6	13.23	180	1	12	0	12			\$ 16,272.90
AUBURN HS	2ND CK/SAT COORD/HD CASH 6.0	6	11.82	180	1	12	0	12	PPO2 FOOD 9 SPOUSE	95%	\$ 14,538.60
AUBURN HS	2ND CK/SAT COORD/HD CASH 6.5	6.5	10.63	180	1	12	0	12			\$ 14,164.48
AUBURN HS	CAFETERIA WORKER 4.0 HR	4	12.33	180	1	12	0	12			\$ 10,110.60
AUBURN HS	CAFETERIA WORKER 4.0 HR	4	11.88	180	1	12	0	12			\$ 9,741.60
AUBURN HS	CAFETERIA WORKER 4.0 HR	4	11.88	180	1	12	0	12			\$ 9,741.60
AUBURN HS	CAFETERIA WORKER 4.0 HR	4	9.91	180	1	12	0	12			\$ 8,126.20
AUBURN HS	CAFETERIA WORKER 4.0 HR	4	9.91	180	1	12	0	12			\$ 8,126.20
AUBURN HS	CAFETERIA WORKER 4.0 HR	4	9.91	180	1	12	0	12			\$ 8,126.20
AUBURN HS	HS MGR/MS MGR W/SAT 8.0	8	18.07	180	1	12	0	12	PPO2 FOOD 9 EMPLOYEE	96%	\$ 29,634.80
AUBURN HS	LEAD COOK #353 6.5	6.5	14.74	180	1	12	0	12	PPO2 FOOD 9 CHILD	95%	\$ 19,641.05
BARBOUR TWO-WAY LA	2ND CK/SAT COORD/HD CASH 6.5	6.5	13.59	180	1	12	0	12	PPO2 FOOD 9 CHILD	95%	\$ 18,108.68
BARBOUR TWO-WAY LA	CAFETERIA WORKER	4	12.67	180	1	12	0	12			\$ 10,389.40
BARBOUR TWO-WAY LA	CAFETERIA WORKER 3.25 HR	3.25	11.88	180	1	6	0	12			\$ 7,683.39
BARBOUR TWO-WAY LA	CAFETERIA WORKER 5.0 HR	5	9.91	180	1	12	0	12			\$ 10,157.75
BARBOUR TWO-WAY LA	ELEMENTARY MGRS W/O SAT 7.0	7	15.99	180	1	12	0	12	PPO2 FOOD 9 EMPLOYEE	96%	\$ 22,945.65
BEYER ELEMENTARY	2ND CK/SAT COORD/HD CASH 6.0	6	10.63	180	1	12	0	12	PPO2 FOOD 9 EMPLOYEE	96%	\$ 13,074.90
BEYER ELEMENTARY	CAFETERIA WORKER 3.5 HR	3.5	12.9	180	1	12	0	12			\$ 9,255.75
BLOOM ELEMENTARY	2ND CK/SAT COORD/HD CASH 5.75	5.75	11.21	180	1	12	0	12			\$ 13,213.79
BLOOM ELEMENTARY	CAFETERIA WORKER 3.5 HR	3.5	10.73	180	1	12	0	12			\$ 7,698.78
BROOKVIEW ELEMENTA	2ND CK/SAT COORD/HD CASH 5.75	5.75	12.74	180	1	12	0	12			\$ 15,017.28
BROOKVIEW ELEMENTA	CAFETERIA WORKER 3.0 HR	3	10.73	180	1	6	0	12			\$ 6,405.81
CARLSON ELEMENTARY	2ND CK/SAT COORD/HD CASH 4.5	4.5	11.51	180	1	12	0	12			\$ 10,617.98
CARLSON ELEMENTARY	CAFETERIA WORKER 3.25 HR	3.25	10.18	180	1	6	0	12			\$ 6,583.92
CHERRY VALLEY ELEM	2ND CK/SAT COORD/HD CASH 4.25	4.25	13.59	180	1	12	0	12			\$ 11,840.29
CHERRY VALLEY ELEM	CAFETERIA WORKER 3.0 HR	3	10.73	180	1	6	0	12			\$ 6,405.81
CONKLIN ELEMENTARY	2ND CK/SAT COORD/HD CASH 5.0	5	13.59	180	1	12	0	12			\$ 13,929.75
CONKLIN ELEMENTARY	CAFETERIA WORKER 2.0 HR	2	10.18	180	1	6	0	12			\$ 4,051.64
CONKLIN ELEMENTARY	ELEMENTARY MGRS W/O SAT 7.0	7	16.56	180	1	12	0	12	PPO2 FOOD 9 EMPLOYEE	96%	\$ 23,763.60
DENNIS ECE CENTER	2ND CK/SAT COORD/HD CASH 5.0	5	11.51	180	1	12	0	12			\$ 11,797.75
DENNIS ECE CENTER	ELEMENTARY MGRS W/O SAT 7.0	7	14.99	180	1	12	0	12	PPO2 FOOD 9 SPOUSE	95%	\$ 21,510.65
EAST HS	2ND COOK/HD CASH 6.0	6	10.91	180	1	12	0	12			\$ 13,419.30
EAST HS	2ND COOK/HD CASH 6.0	6	10.63	180	1	12	0	12	PPO2 FOOD 9 SPOUSE	95%	\$ 13,074.90
EAST HS	CAFETERIA WORKER 4.0 HR	4	12.33	180	1	12	0	12			\$ 10,110.60
EAST HS	CAFETERIA WORKER 4.0 HR	4	10.18	180	1	12	0	12			\$ 8,347.60
EAST HS	CAFETERIA WORKER 4.0 HR	4	10.18	180	1	12	0	12			\$ 8,347.60
EAST HS	CAFETERIA WORKER 4.0 HR	8	9.91	180	1	12	0	12			\$ 16,252.40
EAST HS	CAFETERIA WORKER 6.0 HR	6	13.12	180	1	12	0	12	BCBS PPO FOOD9 EMP SPOUSE	94%	\$ 16,137.60
EAST HS	HS MGR/MS MGR W/SAT 8.0	8	18.07	180	1	12	0	12	PPO2 FOOD 9 SPOUSE	95%	\$ 29,634.80
EAST HS	LEAD COOK #353 6.5	6.5	13.16	180	1	12	0	12	PPO2 FOOD 9 EMPLOYEE	96%	\$ 17,535.70
EAST HS	LEAD COOK #353 6.5	6.5	12.46	180	1	12	0	12			\$ 16,602.95
EISENHOWER MS	CAFETERIA WORKER 3.5 HR	3.5	12.33	180	1	12	0	12			\$ 8,846.78
EISENHOWER MS	CAFETERIA WORKER 3.5 HR	3.5	10.18	180	1	12	0	12			\$ 7,304.15
EISENHOWER MS	CAFETERIA WORKER 3.5 HR	3.5	10.44	180	1	12	0	12			\$ 7,490.70
EISENHOWER MS	CAFETERIA WORKER 3.75 HR	3.75	10.18	180	1	12	0	12			\$ 7,825.88
EISENHOWER MS	ELEM MGR W/SAT/MS MGR 7.0	7	16.61	180	1	12	0	12	PPO2 FOOD 9 CHILD	95%	\$ 23,835.35
EISENHOWER MS	LEAD COOK #353 6.0	6	15.15	180	1	12	0	12	PPO2 FOOD 9 EMPLOYEE	96%	\$ 18,634.50

Exhibit G salaries & Benefits School Name	Position	Daily Hours Worked	Hourly Wages	Annual Work Days	Annual Open/Close Days	Annual Paid Sick Days	Annual Paid Vacation	Annual Paid Holidays	Type of Health Insurance*	Employer-Paid % Benefit Match	Salary Total
ELLIS ARTS ACADEMY	CAFETERIA WORKER 3.0 HR	3	13.35	180	1	6	0	12			\$ 7,969.95
ELLIS ARTS ACADEMY	CAFETERIA WORKER 5.5 HR	5.5	12.9	180	1	12	0	12			\$ 14,544.75
ELLIS ARTS ACADEMY	ELEMENTARY MGRS W/O SAT 7.5	7.5	13.16	180	1	12	0	12			\$ 20,233.50
FAIRVIEW ECE CENTER	2ND CK/SAT COORD/HD CASH 5.5	5.5	12.74	180	1	12	0	12			\$ 14,364.35
FAIRVIEW ECE CENTER	CAFETERIA WORKER 3.0 HR	3	12.67	180	1	6	0	12			\$ 7,563.99
FLINN MS	2ND CK/SAT COORD/HD CASH 5.25	5.25	10.91	180	1	12	0	12			\$ 11,741.89
FLINN MS	CAFETERIA WORKER 4.0 HR	4	9.91	180	1	12	0	12			\$ 8,126.20
FLINN MS	CAFETERIA WORKER 4.0 HR	4	9.91	180	1	12	0	12			\$ 8,126.20
FLINN MS	CAFETERIA WORKER 4.0 HR	4	9.91	180	1	12	0	12			\$ 8,126.20
FLINN MS	CAFETERIA WORKER 4.5 HR	4.5	10.44	180	1	12	0	12			\$ 9,630.90
FLINN MS	HS MGR/MS MGR W/SAT 8.0	8	16.44	180	1	12	0	12	PPO2 FOOD 9 EMPLOYEE	96%	\$ 26,961.60
FLINN MS	LEAD COOK #353 7.5	7.5	14.7	180	1	12	0	12	PPO2 FOOD 9 EMPLOYEE	96%	\$ 22,601.25
FLINN MS	LEAD COOK #353 7.5	7.5	13.66	180	1	12	0	12			\$ 21,002.25
FROBERG ELEMENTARY	2ND CK/SAT COORD/HD CASH 5.0	5	10.63	180	1	12	0	12			\$ 10,895.75
FROBERG ELEMENTARY	ELEMENTARY MGRS W/O SAT 7.0	7	14.99	180	1	12	0	12	PPO2 FOOD 9 FAMILY	94%	\$ 21,510.65
GREGORY ELEMENTARY	2ND CK/SAT COORD/HD CASH 5.0	5	13.59	180	1	12	0	12			\$ 13,929.75
GREGORY ELEMENTARY	ELEMENTARY MGRS W/O SAT 7.0	7	14.99	180	1	12	0	12			\$ 21,510.65
GUILFORD HS	2ND COOK/HD CASHIER 6.0 HR	6	12.74	180	1	12	0	12			\$ 15,670.20
GUILFORD HS	2ND COOK/HD CASHIER 6.0 HR	6	11.51	180	1	12	0	12			\$ 14,157.30
GUILFORD HS	2ND COOK/HD CASHIER 6.0 HR	6	13.59	180	1	12	0	12			\$ 16,715.70
GUILFORD HS	CAFETERIA WORKER 4.0 HR	4	12.33	180	1	12	0	12			\$ 10,110.60
GUILFORD HS	CAFETERIA WORKER 4.0 HR	4	12.9	180	1	12	0	12			\$ 10,578.00
GUILFORD HS	CAFETERIA WORKER 4.0 HR	4	12.67	180	1	12	0	12			\$ 10,389.40
GUILFORD HS	CAFETERIA WORKER 4.0 HR	4	12.67	180	1	12	0	12			\$ 10,389.40
GUILFORD HS	CAFETERIA WORKER 4.0 HR	4	11.88	180	1	12	0	12			\$ 9,741.60
GUILFORD HS	CAFETERIA WORKER 4.0 HR	4	11.88	180	1	12	0	12			\$ 9,741.60
GUILFORD HS	CAFETERIA WORKER 4.0 HR	4	11.88	180	1	12	0	12			\$ 9,741.60
GUILFORD HS	HS MGR/MS MGR W/SAT 8.0	8	17.59	180	1	12	0	12	BCBS PPO FOOD9 EMP SPOUSE	94%	\$ 28,847.60
GUILFORD HS	LEAD COOK 6.5 HR	6.5	14.2	180	1	12	0	12	BCBS PPO FOOD9 EMP FAMILY	94%	\$ 18,921.50
GUILFORD HS	LEAD COOK 6.5 HR	6.5	14.2	180	1	12	0	12	PPO2 FOOD 9 EMPLOYEE	96%	\$ 18,921.50
HASKELL YEAR-ROUND	2ND CK/SAT COORD/HD CASH 5.0	5	10.91	180	1	12	0	12			\$ 11,182.75
HASKELL YEAR-ROUND	CAFETERIA WORKER 2.75 HR	2.75	13.09	180	1	6	0	12			\$ 7,163.50
HILLMAN ELEMENTARY	2ND CK/SAT COORD/HD CASH 6.25	6.25	11.21	180	1	12	0	12	BCBS PPO FOOD9 EMP SPOUSE	94%	\$ 14,362.81
HILLMAN ELEMENTARY	CAFETERIA WORKER 5.0 HR	5	9.91	180	1	12	0	12			\$ 10,157.75
JEFFERSON HS	2ND CK/SAT COORD/HD CASH 6.0	6	12.74	180	1	12	0	12			\$ 15,670.20
JEFFERSON HS	2ND CK/SAT COORD/HD CASH 6.0	6	13.23	180	1	12	0	12	PPO2 FOOD 9 CHILD	95%	\$ 16,272.90
JEFFERSON HS	2ND CK/SAT COORD/HD CASH 6.0	6	10.63	180	1	12	0	12	PPO2 FOOD 9 FAMILY	94%	\$ 13,074.90
JEFFERSON HS	CAFETERIA WORKER 4.0 HR	4	10.18	180	1	12	0	12			\$ 8,347.60
JEFFERSON HS	CAFETERIA WORKER 4.0 HR	4	10.18	180	1	12	0	12			\$ 8,347.60
JEFFERSON HS	CAFETERIA WORKER 4.0 HR	4	9.91	180	1	12	0	12			\$ 8,126.20
JEFFERSON HS	CAFETERIA WORKER 6.0 HR	6	12.9	180	1	12	0	12	HDHP FOOD 9 EO HUMANA	100%	\$ 15,867.00
JEFFERSON HS	CAFETERIA WORKER 6.0 HR	6	11.88	180	1	12	0	12	PPO FOOD 9 FAMILY	94%	\$ 14,612.40
JEFFERSON HS	HS MGR/MS MGR W/SAT 8.0	8	14.86	180	1	12	0	12			\$ 24,370.40
JEFFERSON HS	LEAD COOK #353 6.5	6.5	15.15	180	1	12	0	12	PPO2 FOOD 9 FAMILY	94%	\$ 20,187.38
JEFFERSON HS	LEAD COOK #353 6.5	6.5	14.74	180	1	12	0	12	BCBS PPO FOOD9 EMP SPOUSE	94%	\$ 19,641.05
KENNEDY MS	2ND CK/SAT COORD/HD CASH 6.0	6	12.74	180	1	12	0	12			\$ 15,670.20
KENNEDY MS	2ND CK/SAT COORD/HD CASH 6.75	6.75	10.91	180	1	12	0	12			\$ 15,096.71

Exhibit G salaries & Benefits School Name	Position	Daily Hours Worked	Hourly Wages	Annual Work Days	Annual Open/Close Days	Annual Paid Sick Days	Annual Paid Vacation	Annual Paid Holidays	Type of Health Insurance*	Employer-Paid % Benefit Match	Salary Total
KENNEDY MS	2ND CK/SAT COORD/HD CASH 6.75	6.75	10.63	180	1	12	0	12			\$ 14,709.26
KENNEDY MS	CAFETERIA WORKER 4.75 HR	4.75	9.91	180	1	12	0	12			\$ 9,649.86
KENNEDY MS	CAFETERIA WORKER 5.0 HR	5	9.91	180	1	12	0	12			\$ 10,157.75
KENNEDY MS	HS MGR/MS MGR W/SAT 8.0	8	15.77	180	1	12	0	12			\$ 25,862.80
KENNEDY MS	LEAD COOK #353 7.0	7	12.63	180	1	12	0	12			\$ 18,124.05
KING ELEMENTARY	2ND CK/SAT COORD/HD CASH 5.0	5	13.23	180	1	12	0	12			\$ 13,560.75
KING ELEMENTARY	CAFETERIA WORKER 3.0 HR	3	10.44	180	1	6	0	12			\$ 6,232.68
KISHWAUKEE ELEMENT	2ND CK/SAT COORD/HD CASH 5.0	5	10.63	180	1	12	0	12			\$ 10,895.75
KISHWAUKEE ELEMENT	CAFETERIA WORKER 3.5 HR	3.5	9.91	180	1	12	0	12			\$ 7,110.43
LATHROP ELEMENTARY	2ND CK/SAT COORD/HD CASH 5.5	5.5	11.21	180	1	12	0	12			\$ 12,639.28
LATHROP ELEMENTARY	ELEMENTARY MGRS W/O SAT 6.5	6.5	14.99	180	1	12	0	12			\$ 19,974.18
LEWIS LEMON ELEMENT	2ND CK/SAT COORD/HD CASH 6.5	6.5	10.63	180	1	12	0	12			\$ 14,164.48
LEWIS LEMON ELEMENT	CAFETERIA WORKER 3.0 HR	3	9.91	180	1	6	0	12			\$ 5,916.27
LEWIS LEMON ELEMENT	ELEMENTARY MGRS W/O SAT 7.5	7.5	14.99	180	1	12	0	12	PPO2 FOOD 9 EMPLOYEE	96%	\$ 23,047.13
LINCOLN MS	2ND CK/SAT COORD/HD CASH 5.5	5.5	10.63	180	1	12	0	12			\$ 11,985.33
LINCOLN MS	CAFETERIA WORKER 3.75 HR	3.75	11.88	180	1	12	0	12			\$ 9,132.75
LINCOLN MS	CAFETERIA WORKER 4.0 HR	4	9.91	180	1	12	0	12			\$ 8,126.20
LINCOLN MS	CAFETERIA WORKER 4.5 HR	4.5	11.88	180	1	12	0	12			\$ 10,959.30
LINCOLN MS	LEAD COOK #353 6.25	6.25	14.74	180	1	12	0	12	PPO2 FOOD 9 FAMILY	94%	\$ 18,885.63
LINCOLN MS	LEAD COOK #353 6.5	6.5	15.69	180	1	12	0	12	BCBS PPO FOOD9 EMP FAMILY	94%	\$ 20,906.93
MARSH ELEMENTARY	2ND CK/SAT COORD/HD CASH 6.0	6	14.08	180	1	12	0	12			\$ 17,318.40
MARSH ELEMENTARY	ELEMENTARY MGRS W/O SAT 7.0	7	15.57	180	1	12	0	12			\$ 22,342.95
MAUD E. JOHNSON ELEI	ELEMENTARY MGRS W/O SAT 7.0	7	13.53	180	1	12	0	12	BCBS PPO FOOD9 EMP SPOUSE	94%	\$ 19,415.55
MCINTOSH ELEMENTAR	2ND CK/SAT COORD/HD CASH 5.0	5	10.91	180	1	12	0	12			\$ 11,182.75
MCINTOSH ELEMENTAR	ELEMENTARY MGRS W/O SAT 7.25	7.25	15.57	180	1	12	0	12	PPO2 FOOD 9 FAMILY	94%	\$ 23,140.91
MONTESSORI MAGNET	2ND CK/SAT COORD/HD CASH 5.0	5	10.63	180	1	12	0	12	BCBS PPO FOOD9 EO	94%	\$ 10,895.75
MONTESSORI MAGNET	ELEMENTARY MGRS W/O SAT 7.0	7	13.53	180	1	12	0	12	BCBS PPO FOOD9 EMP SPOUSE	94%	\$ 19,415.55
NASHOLD ELEMENTARY	2ND CK/SAT COORD/HD CASH 6.0	6	13.23	180	1	12	0	12			\$ 16,272.90
NASHOLD ELEMENTARY	ELEMENTARY MGRS W/O SAT 7.5	7.5	15.57	180	1	12	0	12	BCBS PPO FOOD9 EMP FAMILY	94%	\$ 23,938.88
NELSON ELEMENTARY	2ND CK/SAT COORD/HD CASH 6.0	6	12.74	180	1	12	0	12	PPO2 FOOD 9 SPOUSE	95%	\$ 15,670.20
NELSON ELEMENTARY	CAFETERIA WORKER 3.0 HR	3	9.91	180	1	6	0	12			\$ 5,916.27
NELSON ELEMENTARY	CAFETERIA WORKER 3.5 HR	3.5	10.44	180	1	12	0	12			\$ 7,490.70
RESA RKFD ENVIRON S	2ND CK/SAT COORD/HD CASH 6.25	6.25	13.59	180	1	12	0	12	PPO2 FOOD 9 SPOUSE	95%	\$ 17,412.19
RESA RKFD ENVIRON S	CAFETERIA WORKER 4.0 HR	4	10.18	180	1	12	0	12			\$ 8,347.60
RESA RKFD ENVIRON S	CAFETERIA WORKER 4.0 HR	4	12.33	180	1	12	0	12			\$ 10,110.60
RESA RKFD ENVIRON S	CAFETERIA WORKER 4.5 HR	4.5	11.88	180	1	12	0	12			\$ 10,959.30
RESA RKFD ENVIRON S	CAFETERIA WORKER 4.75 HR	4.75	12.33	180	1	12	0	12			\$ 12,006.34
RESA RKFD ENVIRON S	CAFETERIA WORKER 5.5 HR	5.5	12.33	180	1	12	0	12			\$ 13,902.08
RESA RKFD ENVIRON S	ELEM MGR W/SAT/MS MGR 7.5	7.5	14.06	180	1	12	0	12	PPO2 FOOD 9 EMPLOYEE	96%	\$ 21,617.25
RESA RKFD ENVIRON S	LEAD COOK #353 6.0	6	15.15	180	1	12	0	12	PPO2 FOOD 9 EMPLOYEE	96%	\$ 18,634.50
RESA RKFD ENVIRON S	LEAD COOK #353 7.0	7	15.15	180	1	12	0	12	PPO2 FOOD 9 SPOUSE	95%	\$ 21,740.25
RIVERDAHL ELEMENTAR	2ND CK/SAT COORD/HD CASH 6.5	6.5	13.59	180	1	12	0	12			\$ 18,108.68
RIVERDAHL ELEMENTAR	ELEMENTARY MGRS W/O SAT 7.5	7.5	16.28	180	1	12	0	12	BCBS PPO FOOD9 EMP SPOUSE	94%	\$ 25,030.50
ROLLING GREEN ELEM	2ND CK/SAT COORD/HD CASH 4.75	4.75	12.74	180	1	12	0	12			\$ 12,405.58
ROLLING GREEN ELEM	2ND CK/SAT COORD/HD CASH 5.0	5	10.63	180	1	12	0	12			\$ 10,895.75
ROLLING GREEN ELEM	CAFETERIA WORKER 2.75 HR	2.75	11.88	180	1	6	0	12			\$ 6,501.33
ROLLING GREEN ELEM	ELEMENTARY MGRS W/O SAT 7.0	7	15.57	180	1	12	0	12	PPO2 FOOD 9 CHILD	95%	\$ 22,342.95

Exhibit G: salaries & Benefits School Name	Position	Daily Hours Worked	Hourly Wages	Annual Work Days	Annual Open/Close Days	Annual Paid Sick Days	Annual Paid Vacation	Annual Paid Holidays	Type of Health Insurance*	Employer- Paid % Benefit Match	Salary Total
ROOSEVELT ALT HS	BAKER/MGR ALTERNATIVE SCH 7.0	7	13.47	180	1	12	0	12			\$ 19,329.45
ROOSEVELT ALT HS	CAFETERIA WORKER 4.0 HR	4	11.88	180	1	12	0	12			\$ 9,741.60
SPRINGCREEK ELEMEN	ELEMENTARY MGRS W/O SAT 7.0	7	15.99	180	1	12	0	12	BCBS PPO FOOD9 EMP FAMILY	94%	\$ 22,945.65
SPRINGCREEK ELEMEN	2ND CK/SAT COORD/HD CASH 5.0	5	10.63	180	1	12	0	12	PPO2 FOOD 9 EMPLOYEE	96%	\$ 10,895.75
SUMMERDALE EC CENT	ELEMENTARY MGRS W/O SAT 7.0	7	15.57	180	1	12	0	12	PPO2 FOOD 9 EMPLOYEE	96%	\$ 22,342.95
THOMPSON ELEMENTAR	2ND CK/SAT COORD/HD CASH 5.0	5	11.21	180	1	12	0	12			\$ 11,490.25
THOMPSON ELEMENTAR	ELEMENTARY MGRS W/O SAT 7.0	7	14.99	180	1	12	0	12			\$ 21,510.65
THURGOOD MARSHALL	CAFETERIA WORKER 4.0 HR	4	9.91	180	1	12	0	12			\$ 8,126.20
THURGOOD MARSHALL	ELEM MGR W/SAT/MS MGR 8.0	8	16.5	180	1	12	0	12	PPO2 FOOD 9 FAMILY	94%	\$ 27,060.00
THURGOOD MARSHALL	LEAD COOK #353 6.0	6	12.31	180	1	12	0	12	PPO2 FOOD 9 FAMILY	94%	\$ 15,141.30
THURGOOD MARSHALL	2ND CK/SAT COORD/HD CASH 5.0	5	13.59	180	1	12	0	12			\$ 13,929.75
THURGOOD MARSHALL	CAFETERIA WORKER 4.0 HR	4	12.67	180	1	12	0	12			\$ 10,389.40
THURGOOD MARSHALL	CAFETERIA WORKER 4.0 HR	4	12.9	180	1	12	0	12			\$ 10,578.00
THURGOOD MARSHALL	ELEM MGR W/SAT/MS MGR 6.5	6.5	17.68	180	1	12	0	12	HDHP FOOD 9 EO HUMANA SPOUSE	100%	\$ 23,558.60
THURGOOD MARSHALL	LEAD COOK #353 6.0	6	14.2	180	1	12	0	12			\$ 17,466.00
WALKER ELEMENTARY	2ND CK/SAT COORD/HD CASH 5.75	5.75	12.74	180	1	12	0	12			\$ 15,017.28
WALKER ELEMENTARY	CAFETERIA WORKER 3.25 HR	3.25	11.88	180	1	6	0	12			\$ 7,683.39
WELSH ELEMENTARY	2ND CK/SAT COORD/HD CASH 5.0	5	11.51	180	1	12	0	12			\$ 11,797.75
WELSH ELEMENTARY	CAFETERIA WORKER 2.5 HR	2.5	10.18	180	1	6	0	12			\$ 5,064.55
WEST MS	2ND COOK/HD CASHIER 6.0	6	13.23	180	1	12	0	12			\$ 16,272.90
WEST MS	2ND COOK/HD CASHIER 6.0	6	10.91	180	1	12	0	12	PPO2 FOOD 9 EMPLOYEE	96%	\$ 13,419.30
WEST MS	CAFETERIA WORKER 4.0 HR	4	12.67	180	1	12	0	12			\$ 10,389.40
WEST MS	CAFETERIA WORKER 4.0 HR	4	10.18	180	1	12	0	12			\$ 8,347.60
WEST MS	CAFETERIA WORKER 5.0	5	10.18	180	1	12	0	12			\$ 10,434.50
WEST MS	HS MGR/MS MGR W/SAT 7.0	7	14.06	180	1	12	0	12	PPO2 FOOD 9 CHILD	95%	\$ 20,176.10
WEST MS	LEAD COOK #353 6.5	6.5	12.81	180	1	12	0	12	BCBS PPO FOOD9 EO	94%	\$ 17,069.33
WEST VIEW ELEMENTAR	2ND CK/SAT COORD/HD CASH 5.75	5.75	11.21	180	1	12	0	12			\$ 13,213.79
WEST VIEW ELEMENTAR	CAFETERIA WORKER 3.0 HR	3	11.88	180	1	6	0	12			\$ 7,092.36
WHITE SWAN ELEMENT	2ND CK/SAT COORD/HD CASH 5.0	5	12.74	180	1	12	0	12			\$ 13,058.50
WHITE SWAN ELEMENT	ELEMENTARY MGRS W/O SAT 7.0	7	15.99	180	1	12	0	12			\$ 22,945.65
WHITEHEAD ELEMENTA	2ND CK/SAT COORD/HD CASH 5.5	5.5	12.74	180	1	12	0	12			\$ 14,364.35
WHITEHEAD ELEMENTA	CAFETERIA WORKER 3.5 HR	3.5	10.73	180	1	12	0	12			\$ 7,698.78
DISTRICT WIDE	*SUB NUTRITION	4.5	9	1630		0	0	0			\$ 66,015.00

Exhibit G salaries & Benefits School Name	Position	Daily Hours Worked	Hourly Wages	Annual Work Days	Annual Open/Close Days	Annual Paid Sick Days	Annual Paid Vacation	Annual Paid Holidays	Type of Health Insurance*	Employer-Paid % Benefit Match	Salary Total
ADMINISTRATION BUILD	PRODUCTION SUPERVISOR 11M	8	32.37	220		18	0	14	PPO ADM SUP 12 SPOUSE	87%	\$ 65,257.92
ADMINISTRATION BUILD	PRODUCTION SUPERVISOR 11M	8	32.37	220		18	0	14	PPO ADM SUP 12 FAMILY	87%	\$ 65,257.92
ADMINISTRATION BUILD	PRODUCTION SUPERVISOR 11M	8	32.37	220		18	0	14	PPO FOOD 9 CHILD	94%	\$ 65,257.92
ADMINISTRATION BUILD	PRODUCTION SUPERVISOR 11M	8	24.03	220		18	0	14	PPO2 ADMSP12 SPOUSE	94%	\$ 48,444.48
ADMINISTRATION BUILD	APPLICATION SUPERVISOR TRAINER	8	20.99	260		20	20	14	PPO2 ADMSP12 EMPLOYEE	94%	\$ 52,726.88
ADMINISTRATION BUILD	OFFICE PROFESSIONAL	8	21.44	260		15	20	14	PPO EOPA 12 SPOUSE	93%	\$ 52,999.68
ADMINISTRATION BUILD	EXECUTIVE DIRECTOR NUTRITION	8	50.29	260		20	20	14	PPO2 ADM 12 CHILDREN	94%	\$ 126,328.48
	Minimum initial contract term estimated labor	Total daily hours	Total hourly wages	Total work days	Total open/close	Total paid sick	Total paid vacation	Total holidays		Total anticipate benefits cost	Total Salary costs
	\$ 3,873,284.55	984	2,391	34,430	173	2,113	60	2,174		\$ 890,394.00	\$ 2,982,890.55

*Subs = part time workers who substitute

Total	\$ 3,873,284.55
Supervisor's salaries	\$ 244,218.24
Supervisor's benefits	\$ 64,142.28
Total Supervisor's	\$ 308,360.52

Ex G1 -- insurance detail	LOCATION	DESCRIPTION	EMP INS RATE	EMPR INS CONT	TOTAL RATE	PERCENT	PLAN DESC	ANNUAL INS RATE
MB2HPTEF	GREGORY ELEMENTARY	ELEMENTARY MGRS W/O S	68	1091.68	1159.68	94%	PPO2 FOOD 9 FAMILY	94% \$ 20,874.24
MB2HPTEF	JEFFERSON HS	2ND CK/SAT COORD/HD CA	68	1091.68	1159.68	94%	PPO2 FOOD 9 FAMILY	94% \$ 20,874.24
MB2HPTEF	JEFFERSON HS	LEAD COOK #353 6.5	68	1091.68	1159.68	94%	PPO2 FOOD 9 FAMILY	94% \$ 20,874.24
MB2HPTEF	LINCOLN MS	LEAD COOK #353 6.25	68	1091.68	1159.68	94%	PPO2 FOOD 9 FAMILY	94% \$ 20,874.24
MB2HPTEF	MCINTOSH ELEMENTARY	ELEMENTARY MGRS W/O S	68	1091.68	1159.68	94%	PPO2 FOOD 9 FAMILY	94% \$ 20,874.24
MB2HPTEF	THURGOOD MARSHALL EL	ELEM MGR W/SAT/MS MGR	68	1091.68	1159.68	94%	PPO2 FOOD 9 FAMILY	94% \$ 20,874.24
MB2HPTEF	THURGOOD MARSHALL SC	LEAD COOK #353 6.0	68	1091.68	1159.68	94%	PPO2 FOOD 9 FAMILY	94% \$ 20,874.24
MB2HPTEO	LEWIS LEMON ELEMENTAR	ELEMENTARY MGRS W/O S	16.5	405.98	422.48	96%	PPO2 FOOD 9 EMPLOYEE	96% \$ 7,604.64
MB2HPTEO	RESA RKFD ENVIRON SCIE	ELEM MGR W/SAT/MS MGR	16.5	405.98	422.48	96%	PPO2 FOOD 9 EMPLOYEE	96% \$ 7,604.64
MB2HPTEO	RESA RKFD ENVIRON SCIE	LEAD COOK #353 6.0	16.5	405.98	422.48	96%	PPO2 FOOD 9 EMPLOYEE	96% \$ 7,604.64
MB2HPTEO	SUMMERDALE EC CENTER	ELEMENTARY MGRS W/O S	16.5	405.98	422.48	96%	PPO2 FOOD 9 EMPLOYEE	96% \$ 7,604.64
MB2HPTEO	WEST MS	2ND COOK/HD CASHIER 6.0	16.5	405.98	422.48	96%	PPO2 FOOD 9 EMPLOYEE	96% \$ 7,604.64
MB2HPTES	AUBURN HS	2ND CK/SAT COORD/HD CA	41.5	864.87	906.37	95%	PPO2 FOOD 9 SPOUSE	95% \$ 16,314.66
MB2HPTES	EAST HS	2ND COOK/HD CASH 6.0	41.5	864.87	906.37	95%	PPO2 FOOD 9 SPOUSE	95% \$ 16,314.66
MB2HPTES	EAST HS	HS MGR/MS MGR W/SAT 8.0	41.5	864.87	906.37	95%	PPO2 FOOD 9 SPOUSE	95% \$ 16,314.66
MB2HPTES	JEFFERSON HS	CAFETERIA WORKER 6.0 HR	41.5	864.87	906.37	95%	PPO2 FOOD 9 SPOUSE	95% \$ 16,314.66
MB2HPTES	JEFFERSON HS	HS MGR/MS MGR W/SAT 8.0	41.5	864.87	906.37	95%	PPO2 FOOD 9 SPOUSE	95% \$ 16,314.66
MB2HPTES	NELSON ELEMENTARY	2ND CK/SAT COORD/HD CA	41.5	864.87	906.37	95%	PPO2 FOOD 9 SPOUSE	95% \$ 16,314.66
MB2HPTES	RESA RKFD ENVIRON SCIE	2ND CK/SAT COORD/HD CA	41.5	864.87	906.37	95%	PPO2 FOOD 9 SPOUSE	95% \$ 16,314.66
MB2HPTES	RESA RKFD ENVIRON SCIE	LEAD COOK #353 7.0	41.5	864.87	906.37	95%	PPO2 FOOD 9 SPOUSE	95% \$ 16,314.66
MBPHPTF	LINCOLN MS	ELEM MGR W/SAT/MS MGR	91.66	1334.5	1426.16	94%	BCBS PPO FOOD9 EMP FAM	94% \$ 25,670.88
MBPHPTF	SPRINGCREEK ELEMENTAR	ELEMENTARY MGRS W/O S	91.66	1334.5	1426.16	94%	BCBS PPO FOOD9 EMP FAM	94% \$ 25,670.88
MBPHPTFO	MONTESSORI MAGNET	2ND CK/SAT COORD/HD CA	29.33	431.32	460.65	94%	BCBS PPO FOOD9 EO	94% \$ 8,291.70
MBPHPTFO	WEST MS	LEAD COOK #353 6.5	29.33	431.32	460.65	94%	BCBS PPO FOOD9 EO	94% \$ 8,291.70
MBPHPTES	GUILFORD HS	HS MGR/MS MGR W/SAT 8.0	60.13	918.34	978.47	94%	BCBS PPO FOOD9 EMP SPC	94% \$ 17,612.46
MBPHPTES	JEFFERSON HS	LEAD COOK #353 6.5	60.13	918.34	978.47	94%	BCBS PPO FOOD9 EMP SPC	94% \$ 17,612.46
MBPHPTES	MONTESSORI MAGNET	ELEMENTARY MGRS W/O S	60.13	918.34	978.47	94%	BCBS PPO FOOD9 EMP SPC	94% \$ 17,612.46
MBPHPTES	RIVERDAHL ELEMENTARY	ELEMENTARY MGRS W/O S	60.13	918.34	978.47	94%	BCBS PPO FOOD9 EMP SPC	94% \$ 17,612.46
MH2HPTEO	BEYER ELEMENTARY	2ND CK/SAT COORD/HD CA	16.5	405.98	422.48	96%	PPO2 FOOD 9 EMPLOYEE	96% \$ 7,604.64
MH2HPTES	DENNIS ECE CENTER	ELEMENTARY MGRS W/O S	41.5	864.87	906.37	95%	PPO2 FOOD 9 SPOUSE	95% \$ 16,314.66
MHHHPTEO	JEFFERSON HS	2ND CK/SAT COORD/HD CA	0	352.00	352.00	100%	HDHP FOOD 9 EO HUMANA	100% \$ 6,336.00
MHPHPTF	JEFFERSON HS	2ND CK/SAT COORD/HD CA	91.66	1334.5	1426.16	94%	PPO FOOD 9 FAMILY	94% \$ 25,670.88
NBPHPTC	AUBURN HS	LEAD COOK #353 6.5	40	815.52	855.52	95%	PPO2 FOOD 9 CHILD	95% \$ 15,399.36
NBPHPTC	BARBOUR TWO-WAY LANG	2ND CK/SAT COORD/HD CA	40	815.52	855.52	95%	PPO2 FOOD 9 CHILD	95% \$ 15,399.36
NBPHPTC	EISENHOWER MS	ELEM MGR W/SAT/MS MGR	40	815.52	855.52	95%	PPO2 FOOD 9 CHILD	95% \$ 15,399.36
NBPHPTC	JEFFERSON HS	CAFETERIA WORKER 6.0 HR	40	815.52	855.52	95%	PPO2 FOOD 9 CHILD	95% \$ 15,399.36
NBPHPTC	ROLLING GREEN ELEM	ELEMENTARY MGRS W/O S	40	815.52	855.52	95%	PPO2 FOOD 9 CHILD	95% \$ 15,399.36
NBPHPTC	WEST MS	HS MGR/MS MGR W/SAT 7.0	40	815.52	855.52	95%	PPO2 FOOD 9 CHILD	95% \$ 15,399.36
NBPHPTF	GUILFORD HS	LEAD COOK 6.5 HR	91.66	1334.5	1426.16	94%	BCBS PPO FOOD9 EMP FAM	94% \$ 25,670.88



The 2016-2017 Rockford Public Schools wellness program is here!

New for the 2016-2017 Program Year

All employees will have the opportunity to work together as you improve your health and at the same time reap financial rewards. REA members will now have the opportunity to join the program and participate with coworkers in challenges designed to motivate you to improve your health

What to Expect

If you participated in 2015 or 2016, you have learned your current health status through a health evaluation and health assessment and have received a detailed report which includes your Personal Health Score, Goal and Action Plan. Now you can earn points towards incentives while participating in activities designed to help you achieve your goals.

If you have not participated in the past, now is your chance to join the fun and earn rewards! Enroll in the program using the instructions below to get started.

Earn Rewards

You have the opportunity to earn a discount towards your medical premium as you improve your health. As you complete the tasks on your 2016 Personal Health Action Plan, you will earn points toward your 2017 medical premium discount.

Your Personal Health Action Plan		
Points:		Program Details
Health Action	Points Per Action	Total Available Points
Participate in 2017 Health Evaluation – Required	50	50
Achieve Personal Health Goal in 2017	30	30
Have Interactive Health fax your 2017 biometric results to your physician	10	10
Complete a team Challenge (up to 4)	10	40
Complete online educational workshops (up to 4)	5	20
Complete local activities (see approved list) (up to 6)	5	30
Complete Preventive Exams (see approved list) (up to 3)	5	20
Log exercise via Cardio Log on member website – 1 point for 30 min. per day, 1 point max per day	1	30
Total Points Available		230
Total Points Required to Earn Incentive		100

Start earning rewards now!

Enroll in the wellness program at www.myinteractivehealth.com using sponsor code **V42S7**. Once enrolled, click on My Action Plan to complete your Health Risk Assessment and find out how you can earn points.

Here are the ways to earn points this year. In the process of earning points, you will learn a great deal about health and wellness and will have plenty of opportunities to put your knowledge into action.



Your Steps to a Healthier, Wealthier Life!

Health Evaluation

Learn your key health numbers, what they mean and what steps you can take to improve them. The health evaluation consists of a brief health questionnaire, blood pressure screening and comprehensive blood test that evaluates your risk for cardiovascular disease, diabetes, kidney disease, anemia, liver disease and much more. To earn the discount, you will need to participate in the Interactive Health program, not with your personal physician.



Health Assessment

Located on the personalized website, the Health Assessment will walk you through a number of lifestyle and health questions. Based on your results, you will be given recommendations on how to "Take Action Now" to make your lifestyle healthier.



Health Coaching

Health coaches are available by phone and online to assist you with setting goals, creating a unique plan that works for you, and putting your plan in action. Based on your health risks, you may even receive a call from a health coach.



Challenges

Throughout the year, nutrition and exercise challenges will be available. You can participate individually or as a team for some friendly competition with your coworkers. The best part? You've got coworkers to support and encourage you along the way.



Website

The website (www.myinteractivehealth.com) is personalized just for you. View your lab and Health Assessment results and your Personal Health Action Plan. Use the site to track points earned toward incentives as you participate in challenges, complete workshops, create exercise plans, develop healthy meals, track food intake and much more.



Reasonable alternative standard information

If you are unable to participate, which is required for you to earn an incentive under this wellness program, you may qualify for an opportunity to earn the same incentive through an alternative course of action. This alternative course of action must be completed by March 31, 2017. Please contact Interactive Health at least 4 weeks prior to this date at (800) 840-6100 or at rasrequest@interactivehealthinc.com to ask our health management team about a reasonable alternative standard to qualify for the incentive.

Exhibit I: District Owned Equipment—Required

School - Large Equipment Inventory- 2015 -16

Cooking / Hot holding Equipment

School	Equipment Type	Equipment Brand	Model #	Serial #	District Owned	Approx. Age	State of Repair
Auburn	Convection Oven	Blodgett	DFG-100	0588R-4269104 TOP	District Owned	20 +	Works
Auburn	Convection Oven	Blodgett	DFG-100	0588-R42670588 BTM	District Owned	20 +	Works
Auburn	Convection Oven	Blodgett	DFG-100	0588R-4269105	District Owned	20 +	Works
Auburn	Steam jacketed Kettle Lg	Groen	AH /1-40	22383	District Owned	20 +	Works
Auburn	Steam jacketed Kettle sm	Groen	TDB-20	67011	District Owned	15 years	Works
Auburn	Steam tables				District Owned	20 +	Works
Auburn	Steamer -double door	Cleveland	24-CGP-10	02251-07F-01	District Owned	10 years	Works
Auburn	Stove top	Other	AT-001160	MGH-1A	District Owned	20 +	Works
Auburn	Tilt Skillet	Groen	NHFP-E	N130087-HCF-MS	District Owned	20 +	Works
Auburn	Hot holding cabinet Lg	Hot food boxes Inc.	B1	1	District Owned	20 years	Works
Auburn	Hot holding cabinet Lg	Carter - Huffman	FH90-00150	343302	District Owned	20 years	Works
Auburn	Hot holding cabinet Sm.	Hot food boxes Inc.	69	5	District Owned	20 +	Works
Auburn	Hot holding cabinet Sm.	Hot food boxes Inc.	C9	5	District Owned	20 +	Works
Barbour	Combi Oven	South Bend	GS-22-CH	98H49030	District Owned	15 years	Works
Barbour	Hot holding cabinet Lg	Carter - Huffman	HAS-1D-7ew-pt	J9830898	District Owned	15 years	Needs Repair
Barbour	Tilt Skillet	South Bend	BGMTS-30	50318-7T-4597	District Owned	15 years	Works
Barbour	Stove top	South Bend	C0-1364	98H47914	District Owned	15 years	Works

Beyer	Hot holding cabinet Sm.	Hot food boxes Inc.			District Owned	15 years	Works
Bloom	Hot holding cabinet Sm.	Other	61	7	District Owned	20 +	Replace
brookview	Hot holding cabinet Sm.	Hot food boxes Inc.	B-1	1	District Owned	15 years	Works
Cherry Valley	Hot holding cabinet Sm.	Hot food boxes Inc.	B1	25360	District Owned	20 +	Works
Conklin	Combi Oven	Alto-sham	7.14ESG	1270674-000	District Owned	1 year	Works
Conklin	Convection Oven	Blodgett	D057345	081313R1074S	District Owned	1 year	Works
Conklin	Tilt Skillet	Cleveland	NSF D057345		District Owned	1 year	Works
Conklin	Steam tables		G-4-DLSP	9130607	District Owned	1 year	Works
Conklin	Hot holding cabinet Lg	Blodgett	VOLTS		District Owned	5 years	Works
Dennis	Combi Oven	Garland			District Owned	20 years	Works
Dennis	Convection Oven	Blodgett			District Owned	20 years	Works
Dennis	Hot holding cabinet Lg	Metro	C539-MFC-4		District Owned	5 years	Works
East	Convection Oven		fa100	476fa-15	District Owned	20 +	Works
East	Convection Oven		fa100	476fa-15	District Owned	20 +	Works
East	Hot holding cabinet Lg	Lincoln	TTP-60	57224059	District Owned	20 +	Works
East	Hot holding cabinet Lg	Carter - Huffman	FH-90-50111	10200808702	District Owned	20 +	Broken
East	Steam jacketed Kettle Lg	Hobart	AH/1-40	22396	District Owned	20 +	Not used
East	Steam jacketed Kettle sm	Hobart	TDB/7-20	22348	District Owned	20 +	Works
East	Stove top		MGH14-1	AT001155	District Owned	20 +	Works
East	Steamer -double door	Cleveland	24CGP10	WC06780=08D-01	District Owned	5 years	Works
East	Tilt Skillet	Groen	NHFP-3	N13089H CF-M3	District Owned	10 years	Works
East	Steam tables				District Owned	20 +	Replace
Eisenhower	Combi Oven	Alto-sham	610es	1252572000	District Owned	5 years	Works
Eisenhower	Convection Oven	South Bend		6395932	District Owned	20 years	Works
Eisenhower	Hot holding cabinet Lg	Hot food boxes Inc.	b1	(13) (25358)	District Owned	20 +	Works
Eisenhower	Hot holding cabinet Sm.	Hot food boxes Inc.		plate missing	District Owned	20 +	Works
Eisenhower	Steam tables	Other		wore off	District Owned	20 +	Works
Ellis	Convection Oven	South Bend	GS22CCH	98G47613T	District Owned	15 years	Works

Ellis	Steamer -double door	South Bend	XSG-5	J134694-1-1	District Owned	5 years	Works
Ellis	Stove top	South Bend	001364D-40	98H48204	District Owned	15 years	Works
Ellis	Steam tables	Atlas	cath-4	653-690	District Owned	15 years	Works
Ellis	Steam tables	Atlas	cath-4	653-690	District Owned	15 years	Works
Ellis	Tilt Skillet	Steam Master	EGMTS-30	50526-8T-5090	District Owned	15 years	Works
Ellis	Hot holding cabinet Lg	Atlas	HS-1D-7-EWP	J98308103	District Owned	15 years	Works
Ellis	Hot holding cabinet Lg	Metro		C5mme000489	District Owned	1 year	Works
Fairview	Hot holding cabinet Sm.	Hot food boxes Inc.	B 1	2	District Owned	10 years	Needs Repair
Flinn	Combi Oven	Alto-sham	7.14 ESG	1270675-000	District Owned	1 year	Works
Flinn	Convection Oven	Blodgett	GONE	GONE	District Owned	20 +	Works
Flinn	Convection Oven	Blodgett	GONE	GONE	District Owned	20 +	Works
Flinn	Hot holding cabinet Lg	Other	VBP18	521026963	District Owned	1 year	Works
Flinn	Hot holding cabinet Lg	Other	VBP18	521026997	District Owned	1 year	Works
Flinn	Hot holding cabinet Lg	Carter - Huffman	T1811	412542-042007	District Owned	15 years	Works
Flinn	Steam jacketed Kettle Lg	Other	VGL0E	AP144688-2AA-0766	District Owned	20 years	Works
Flinn	Tilt Skillet	Other	TGSE-2430-9S	970586	District Owned	20 years	Works
Flinn	Steam tables		GONE	GONE	District Owned	20 +	Works
Flinn	Steam tables		GONE	GONE	District Owned	20 +	Works
Flinn	Stove top	Other	IHPS-2-12S/S	GONE	District Owned	20 years	Works
Froberg	Hot holding cabinet Lg	Carter - Huffman	?	120/60hz/13.7	District Owned	5 years	Works
Froberg	Convection Oven	South Bend	missing	missing	District Owned	5 years	Works
Froberg	Stove top	South Bend	1364D-1	91H505543	District Owned	10 years	Works
Gregory	Convection Oven	Blodgett			District Owned	1 year	Works
Gregory	Steam tables				District Owned	20 +	Works
Gregory	Stove top	Garland			District Owned	20 +	Replace
Guilford	Convection Oven	Blodgett	DFG-102CH3	110697RA106T	District Owned	15 years	Works
Guilford	Convection Oven	Blodgett	DFG.102	110697RA0107	District Owned	10 years	Works
Guilford	Tilt Skillet	Legion	TGSE-2440-11	970583	District Owned	15 years	Works
Guilford	Steam jacketed Kettle Lg	Groen	TDB-1-20 QT	1962-GM-301	District Owned	20 +	Works
Guilford	Steam tables	Other			District Owned	20 +	Needs Repair

Guilford	Steamer -double door	Cleveland	24CGP10	WC-02047-07F-01	District Owned	10 years	Works
Guilford	Hot holding cabinet Sm.	Hot food boxes Inc.	B-1	4	District Owned	20 +	Works
Haskell	Hot holding cabinet Lg	Carter - Huffman	ST-1811	102006-406293	District Owned	20 +	Works
Jefferson	Convection Oven	Blodgett	FA100	778FA16	District Owned	20 +	Works
Jefferson	Convection Oven	Blodgett	FA100	778FA16-B	District Owned	20 +	Works
Jefferson	Convection Oven	Blodgett	FA100	UNKNOWN	District Owned	20 +	Works
Jefferson	Convection Oven	Blodgett	FA100	UNKNOWN	District Owned	20 +	Works
Jefferson	Steam jacketed Kettle Lg	Groen	CT5 C/H	50136	District Owned	20 +	Works
Jefferson	Steam jacketed Kettle sm	Groen	TDH 20	74482	District Owned	20 +	Works
Jefferson	Steam jacketed Kettle sm	Groen	TDH 20	74508	District Owned	10 years	Works
Jefferson	Steam tables	Other	8-5-14869	1014070	District Owned	20 +	Works
Jefferson	Steam tables	Other	8-5-14869	1014071	District Owned	20 +	Works
Jefferson	Steam tables	Other	8-5-14869	1014072	District Owned	20 +	Works
Jefferson	Hot holding cabinet Lg	Carter - Huffman	31	3	District Owned	20 years	Works
Jefferson	Hot holding cabinet Lg	Hot food boxes Inc.	PH1800	44394-032010	District Owned	20 years	Works
Jefferson	Hot holding cabinet Lg	Wearever brand	PH1800	438421-082009	District Owned	20 years	Works
Jefferson	Hot holding cabinet Sm.	Wearever brand	CAN'T READ	CAN'T READ COLD	District Owned	20 years	Not used
Jefferson	Hot holding cabinet Sm.	Wearever brand	CAN'T READ	CAN'T READ COLD	District Owned	20 years	Not used
Jefferson	Hot holding cabinet Sm.	Wearever brand	CAN'T READ	CAN'T READ COLD	District Owned	20 years	Not used
Jefferson	Hot holding cabinet Lg	Other	1551-P	A-18382	District Owned	20 years	Works
Jefferson	Hot holding cabinet Lg	Other	1551-P	A-18383	District Owned	15 years	Works
Jefferson	Hot holding cabinet Lg	Other	1551-P	A-18384	District Owned	15 years	Works
Jefferson	Stove top	Groen	DCS-12-2A	17H03717A	District Owned	20 +	Works
Jefferson	Steamer -double door	Groen	HY-6G	6G31957MS	District Owned	15 years	Works
Jefferson	Tilt Skillet	Groen	FPO-3	336640F	District Owned	20 +	Works
Jefferson	Tilt Skillet	Groen	FPO-3	336640F	District Owned	20 +	Works
Johnson	Combi Oven	Alto-sham	7.14ESG	1270677-000	District Owned	1 year	Works
Johnson	Convection Oven	Blodgett		018313R10725	District Owned	1 year	Works
Johnson	Hot holding cabinet Lg	Carter - Huffman	FM90-00158	343364	District Owned	15 years	Works
Johnson	Tilt Skillet	Cleveland	SK95057C	KE95586-2D	District Owned	1 year	Works

Johnson	Steam tables	Other	G-4-DLSSP M	9130606	District Owned	1 year	Works
King	Hot holding cabinet Sm.	Hot food boxes Inc.			District Owned	20 +	Works
Kishwaukee	Hot holding cabinet Sm.	Hot food boxes Inc.		25361	District Owned	20 years	Works
Iathrop	Combi Oven	Alto-sham	7-14 ESG	1272481-001	District Owned	1 year	Works
Iathrop	Convection Oven	Blodgett		081313R10755	District Owned	1 year	Works
Iathrop	Hot holding cabinet Lg	Hobart			District Owned	10 years	Needs Repair
Iathrop	Steam tables	Hobart	g-4-dlsspm	9130603	District Owned	5 years	Works
Iathrop	Tilt Skillet	Cleveland			District Owned	1 year	Works
Lewis Lemon	Convection Oven	Other	CG	BL2-D49	District Owned	20 years	Replace
Lewis Lemon	Stove top	Garland	36-5A	E-3-0-35777A	District Owned	20 years	Works
Lewis Lemon	Tilt Skillet	Groen	HFP/2-3	14429HOF	District Owned	20 years	Works
Lewis Lemon	Steam jacketed Kettle sm	Groen	TDB17-20	29950	District Owned	20 years	Works
Lewis Lemon	Steamer -double door	Groen	CC20E	C1092410	District Owned	20 years	Replace
Lewis Lemon	Hot holding cabinet Lg	Carter - Huffman	FH90-00153	343361	District Owned	20 years	Works
Lewis Lemon	Hot holding cabinet Sm.	Hot food boxes Inc.	C9	2		20 years	Works
Marsh	Combi Oven	Blodgett			District Owned	20 +	Works
Marsh	Convection Oven	Groen			District Owned	20 +	Works
Marsh	Hot holding cabinet Lg	Carter - Huffman			District Owned	20 +	Works
Marsh	Steam jacketed Kettle Lg	Groen			District Owned	20 +	Needs Repair
Marsh	Steam tables				District Owned	20 years	Works
Marshall	Hot holding cabinet Lg	Metro	c539-MFC-U	C5MME000488	District Owned	5 years	Works
Marshall	Hot holding cabinet Lg	Hot food boxes Inc.	ST1811	417808-102007	District Owned	5 years	Works
Marshall	Hot holding cabinet Sm.	Hot food boxes Inc.	C9	4	District Owned	20 +	Works
Marshall	Hot holding cabinet Sm.	Hot food boxes Inc.			District Owned	15 years	Works

Marshall	Combi Oven	Alto-sham	7.14ESG	1314590-000	District Owned	1 year	Works
Marshall	Convection Oven	South Bend			District Owned	20 +	Works
McIntosh	Combi Oven	Alto-sham	7.14ESG	1270676-000	District Owned	1 year	Works
McIntosh	Convection Oven	Blodgett	64162	081313R10736	District Owned	1 year	Works
McIntosh	Steam tables	Other	G-4DLSSPM	9130604	District Owned	1 year	Works
McIntosh	Hot holding cabinet Lg	Carter - Huffman	FW90-00159	3463846	District Owned	15 years	Replace
McIntosh	Tilt Skillet	Cleveland	SGL-30-TR	1.31E+11	District Owned	1 year	Works
Montessori	Convection Oven	South Bend	S1GS-12SC	12F48771	District Owned	10 years	Works
Montessori	Hot holding cabinet Sm.		B1MR	3	District Owned	10 years	Works
Montessori	Steamer -single door	Groen	XSG-5	J134849-1	District Owned	5 years	Works
Nashold	Hot holding cabinet Lg	Hot food boxes Inc.	FH90-00150	34351	District Owned	20 +	Works
Nashold	Convection Oven	Blodgett	110-3	0588R4267102	District Owned	20 +	Works
Nashold	Convection Oven	Cleveland	ICU-1 Top	8116896	District Owned	20 +	Works
Nashold	Convection Oven	Cleveland	ICU-1 Bottom	8116796	District Owned	20 +	Works
nelson	Hot holding cabinet Sm.	Hot food boxes Inc.	B-1	12		20 +	Works
Resa	Convection Oven	South Bend	GB-22-CCH	99-B-58075-B	District Owned	15 years	Works
Resa	Convection Oven	South Bend	GB-22-CCH	99-B-58075-T	District Owned	15 years	Works
Resa	Convection Oven	South Bend	GB-22-CCH	99-B-58075-T	District Owned	15 years	Works
Resa	Convection Oven	South Bend	GB-22-CCH	99-B-58075-P	District Owned	15 years	Works
Resa	Hot holding cabinet Lg	Carter - Huffman	1-AHF-132-WP	7373630-B-99	District Owned	15 years	Works
Resa	Hot holding cabinet Sm.	Carter - Huffman	9	6	District Owned	15 years	Needs Repair
Resa	Steam jacketed Kettle sm	Groen	NGB-3	56629	District Owned	15 years	Works
Resa	Steamer -double door	Groen	NGB-3	56629	District Owned	15 years	Works
Resa	Stove top	South Bend	001364D-40	99058706	District Owned	15 years	Works
Resa	Tilt Skillet	Groen	NHFP-39	N-19627HCF	District Owned	15 years	Works
Resa	Hot holding cabinet Lg	Hot food boxes Inc.	FH90-00153	128	District Owned	15 years	Works
Resa	Hot holding cabinet Lg	Hot food boxes Inc.	23WPTFHS	T373640B99	District Owned	15 years	Works
Resa	Steam tables	Groen	WIH-4	281599	District Owned	15 years	Works

Resa	Steam tables	Groen	WIH-4	281499	District Owned	15 years	Works
Resa	Hot holding cabinet Sm.	Carter - Huffman	AHT23WPTFHS	T373640B99	District Owned	15 years	Works
Roosevelt	Convection Oven	Blodgett	eze-1	372-eze-5	District Owned	20 +	Works
Roosevelt	Steam tables	Other	1-304	cci-7-s	District Owned	20 +	Works
Roosevelt	Convection Oven	Other	36-1	48066737	District Owned	20 +	Works
Roosevelt	Hot holding cabinet Lg	Hot food boxes Inc.			District Owned	20 +	Works
Roosevelt	Hot holding cabinet Sm.	Hot food boxes Inc.	b-1	10	District Owned	20 +	Works
Roosevelt	Hot holding cabinet Sm.	Hot food boxes Inc.	tc90b	5948	District Owned	20 +	Works
Roosevelt	Hot holding cabinet Sm.	Carter - Huffman	b-1		District Owned	20 +	Works
Spring Creek	Combi Oven	Alto-sham	7.14ESC	1270678-000	District Owned	5 years	Works
Spring Creek	Tilt Skillet	Cleveland			District Owned	1 year	Works
Spring Creek	Convection Oven	Blodgett		5081313R10715	District Owned	5 years	Works
Spring Creek	Hot holding cabinet Sm.	Hot food boxes Inc.	B-1	8	District Owned	20 years	Works
Spring Creek	Steam tables	Other	G-4-DLSSP M	9130605	District Owned	5 years	Works
Summerdale	Steamer -single door	Groen	XSG-5	J134693-1-1	District Owned	5 years	Works
Summerdale	Tilt Skillet	Groen	P-30-6	J134590-1-4	District Owned	5 years	Works
Summerdale	Convection Oven	South Bend	SLGS-12SC	12F48574	District Owned	5 years	Works
Summerdale	Hot holding cabinet Lg	Hot food boxes Inc.	B-1	3	District Owned	5 years	Works
Thompson	Hot holding cabinet Lg	Metro	C5	C5MME000490	District Owned	5 years	Works
Thompson	Convection Oven	South Bend	SLGS/12SC	12F48769	District Owned	5 years	Works
Thompson	Tilt Skillet	Groen	BP	P4306	District Owned	5 years	Works
Thompson	Steamer -single door	Groen	XSG-5	J134580-1-1	District Owned	5 years	Works
Thompson	Hot holding cabinet Sm.	Hot food boxes Inc.	O9	22170	District Owned	10 years	Not used
Washington	Convection Oven	Blodgett	DFG100	110697RA110S	District Owned	20 years	Works
Washington	Convection Oven	Blodgett	DFG100	110697RA108T	District Owned	20 years	Works
Washington	Convection Oven	Blodgett	DFG100	110697PA109B	District Owned	20 years	Works

Washington	Stove top	South Bend	4361D-2GR	13L78643	District Owned	20 years	Works
Washington	Hot holding cabinet Lg	Carter - Huffman	B1	6	District Owned	20 years	Works
Washington	Steam jacketed Kettle Lg	Cleveland	KDM60T	WT8076-89H-01	District Owned	20 years	Works
Washington	Steam jacketed Kettle sm	Groen	TDB-1-20QT	NATL.BD. 9519	District Owned	20 years	Works
Washington	Steamer -double door	Cleveland	36CGM300	#1009230000012	District Owned	20 years	Works
Washington	Tilt Skillet	Cleveland	TGSE-24309S	970584	District Owned	20 years	Works
Washington	Steam tables	Other			District Owned	20 years	Needs Repair
Washington	Steam tables	Other			District Owned	20 years	Needs Repair
Welsh	Hot holding cabinet Sm.	Hot food boxes Inc.	750	B-1	District Owned	20 +	Works
White Swan	Hot holding cabinet Lg	Carter - Huffman	fh90-00150	313360	District Owned	20 years	Works
White Swan	Hot holding cabinet Sm.	Hot food boxes Inc.	B1	22161	District Owned	20 +	Works
White Swan	Convection Oven	South Bend	115-G	K-5C3418	District Owned	20 +	Works
White Swan	Convection Oven	South Bend	X-436-D	01-L-21682	District Owned	20 +	Works

Exhibit J: Collective Bargaining Agreement

<https://www3.rps205.com/District/Documents/CollectiveBargainingAgreements/Nutrition%20Services%20Contract%202013.pdf>